





USER MANUAL PRATICAL SHEET



All you ever wanted to know about MEMO

Table des matières

Summary by topics	3
Fast Summary	4
Glossaries / abbreviation / Time format	5
INTRODUCTION	7
CHAPTER A / FIRST STEPS	14
CHAPTER B / TABLET and SMARTPHONE	27
CHAPTER C / CREATION - RECEPTION EQUIPEMENT	42
CHAPTER D / DAILY MANAGEMENT	48
CHAPTER E / INVENTORY	69
CHAPTER F / MAINTENANCE	
CHAPTER G / FLEET MANAGEMENT BY FAMILIES	123
CHAPTER H / SAV (return HQ)	149
CHAPTER I / OUT OF FLEET	151
CHAPTER J / ADDITIONAL EQ	
CHAPTER K / MANAGE WITH MEMO	158
CHAPTER L / BASICS	176
FAQ: Frequently Asked Question	182

Summary by topics

Click on the topic that you want know more (en français ici)



fast summary



Definition and presentation of the tool



Firststep

How to navigate and find the basic information



Tablet & smartphone

How to install and basic use



Creation & reception

How to record EQ in MEMO

Maintenance



Daily management

How to transfer, update status state, note,...



Inventory

How to carry out an inventory and follow-up



H

Preventive / corrective, work, After sale service with the HQ or MSF Logistics



Out of fleet

When the EQ isn't longer under MSF responsibility



Incinerator (Fuel consumption)

G

Flee

management

Motorize Fleet Man. (Fuel service,...)

Radiocom

(Bill satellite phone)



Energy (Consumption follow-up)



Biomed (Analysis fleet)



Additional EQ

For equipment requiring lighter follow-up



Manage with MEMO

Open/close project and all manager tasks in between



Basics

How to do the assessment



Most common questions on MEMO

Fast Summary

Welcome to the User Manual of MEMO

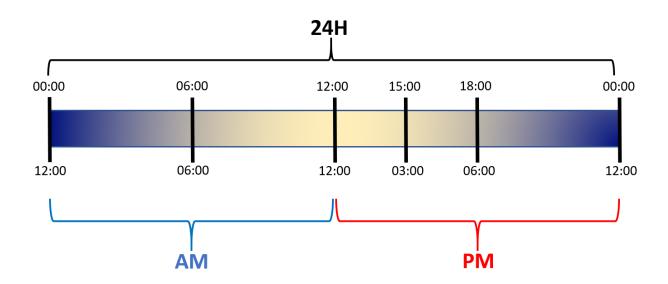
> Summary by topic <</pre>

Periodic activities in MEMO: link to practical sheet Ctrl + click	Frequency	Target
F.1.6 Fill a preventative Work Order (tablet / laptop) [≤Video] F.2.3 Fill a corrective Work Order? (tablet / laptop) [≤Video]	Every DAYS	Technician
F.3.2 Close a Work Order (Laptop) [Video]	Every WEEK	Supervisor
F.3.1 Check the schedule of the preventive maintenance G.1.5 Fill fuel consumption for a vehicle / Motorpump K.3.2 Use the dashboard	Every MONTH	Supervisor Log manger
G.3.1 Follow the communication bills for satellite phones K.3.4 Verify the quality of the data	Every 3 MONTHS	Log manager
E.1 Perfom an inventory (tablet) [≤ Video] E.2 Follow up the inventory (laptop)	Every 4 MONTHS	Supervisor Log manager
K.3.6 Do a handover with your colleague L.1 Fill an BASICS evaluation (for medical facilities)	Every 6 MONTHS	Log manager
G.1.6 Follow the technical inspection and insurance vehicle deadline K.3.5 Manage the renewal of equipment	Every YEAR	Log manager

Glossaries / abbreviation / Time format

TOPICS	FRANCAIS	ENGLISH	/ ARABIC عربی	SPAIN
	Trouvé	found	موجود	Encontrar
Inventory /	Manquant	missing	مفقود	Desaparecidos
Inventaire	Deplacé	moving	انتقل	Movido
	Non traité	no status	غير معالج	Sin Tratar
	Hebdomadaire (semaine)	Weekly (Week)	أسبو عيًا)أسبو عيًا(Semanal (semanal)
Maintenance	Mensuel	Monthly	شهريا	Mensual
Maintenance	Trimestriel	Quarterly	ربع السنه	Trimestral
	Semestriel	Bi-annual	نصف السنة	Semestre
	Annuel	Annual	سنوي	Anual
	Actif	Active	حيز الاستخدام	Activo
EQ - Status	SAV	ASS (after sale service)	خدمة ما بعد البيع	servicio postventa
EQ - Status	Declassé	Decommissioned	خفضت	Degradado
	En réparation	Repair	للتصليح	En reparación
	Achat int	Inter. Purchase	الشراء الدولي	Compra internacional
	Don	Donation	تبرع	Don
EO Entru	Don - Autre	Donation Other	التبرع - غير ذلك	Donación - Otro
EQ - Entry	Emprunt	Limited borrowing	يُقرض	Préstamo
	Location	Rent	إيجار	Arrendar
	Gauche	Left	اليسار	Izquierda
	Droite	Right	يمين	Derecha
	En attente	Standby	في الانتظار	A la espera
	Faite	Done	جاهز تم	Hecho
Status WO	Nouvelle intervention	New intervention	عمل جدید	Nueva acción
	Annulé	Cancelled	ألغيت	Cancelado
	Fermé	Close	يغلق	Cerca
Measure				
	Tension	Voltage	فولتيه	
BASICS	Ouverte	Open	افتتح	Abierto
Status	Terminée	End	منجز	Terminado

FRANCAIS	ENGLISH
BT : bon de travail	WO : Work Order
DI : demande d'intervention	WR : Work Request
CO : Société	CO : compagnie
EC : Equipement complémentaire	EC : additional équipement
EQ : Equipement	EQ : Equipment
PM : plan de maintenance préventive	PM : preventive maintenance plan
ME : Mesure	ME : Measure
PL : Gamme de Maintenance	PL : Maintenance range
MP : Modèle Technique	MP : Pattern maintenance plan



INTRODUCTION

- What is MEMO
- What is an equipment?
- What are the families of equipment
- Life cycle of equipment

- Which equipment do we find in each application
- Link between elements
- Status in MEMO

Intro - What is MEMO?

MEMO is a CMMS = Computerized Maintenance Management System

MEMO means : Management des Equipements et des Maintenances par Ordinateur (Management of Equipment and their Maintenance by Computer)

MEMO is not an goal but a means. The objective is therefore to have good management of the equipment fleet and not to have MEMO up to date.

MEMO has 3 modules: Maintenance, Fleet management and General Data. In each module, there is different applications.



This module is for the preventive and corrective maintenance : schedule the preventive maintenance plan, fill and follow the work orders, follow the measurements



This module is to follow the specificity characteristic of the EQ:

- o fuel consumption, incinerator activities, energy consumption, bill for satellites phone...
- o technical specification
- When they have a specific status: Out of fleet, in after sell service, and the additional



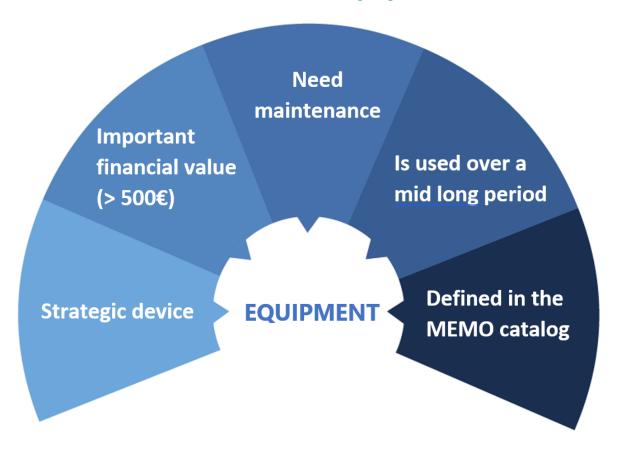
This module is to create and have a global overview for each element : equipment, staff, location, company. It's also to download reporting and do the Basics assessment.

In each application, you have the list of element.

One element can be:

One element can be .
WO : Work Order
WR : Work Request
CO : company
EC : additional equipment
EQ : Equipment
ME : Measure point
PL : Maintenance Plan (template)
PM : preventive maintenance plan
ST : Staff

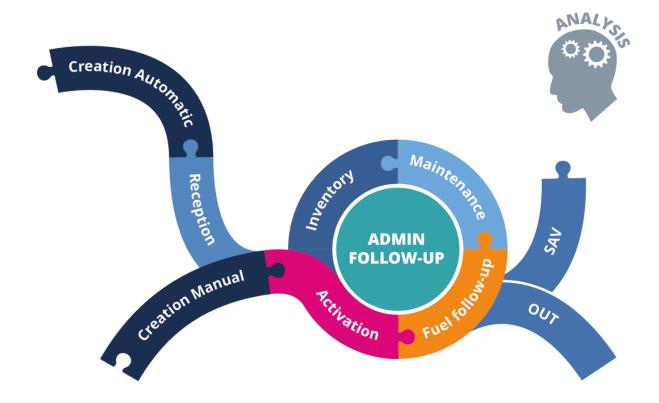
Intro - What is an equipment



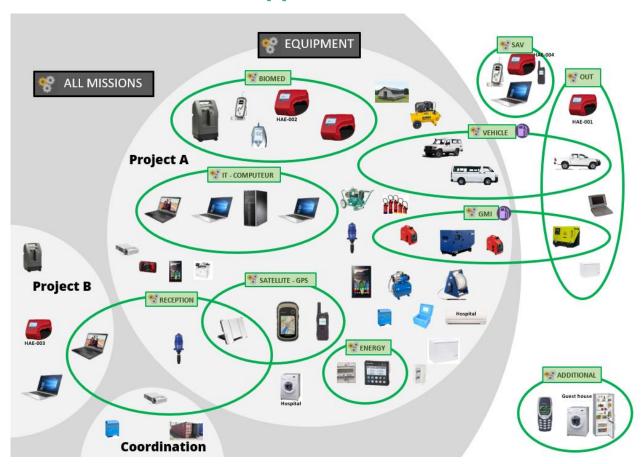
Intro - What are the families?

FAMILY	Type of EQ inside
BIOMED	Biomed equipment, 3D printer, blood bank
VEHCILE	City-car, pick up, moto, truck, boat
GMI (generator, motor pump, incinerator)	motor of boat, boiler, space heater, generator, incinerator, motor-pump
COLD CHAIN	Passive coolbox, freezer, fridge
ENERGIE	UPS, air conditioner, battery, invertor, solar panel
RADIOCOM	GPS, Radio HF VHF UHF, satellite phone
	Camera, smartphone, computer, laptop, printer, video projector, tablet, monitor
WATSAN (water sanitation)	Electrical pump, water treatment unit, drier, washing machine, measure equipment relative to water, water tank,
SHELTER	Container, Tent, heater radiant gas
TOOLS	Pedagocic tool, high pressure cleaner, compressor, fuel-pump, electrical measurement tools, extinguisher, concrete mixer, laser meter

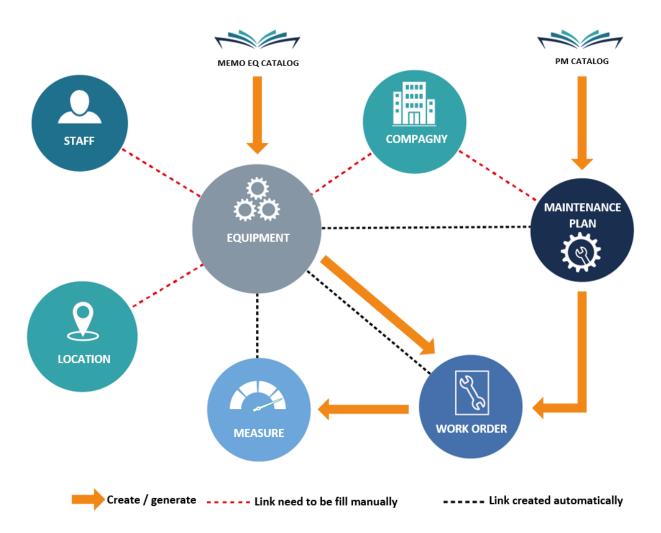
Intro - Life cycle of equipment



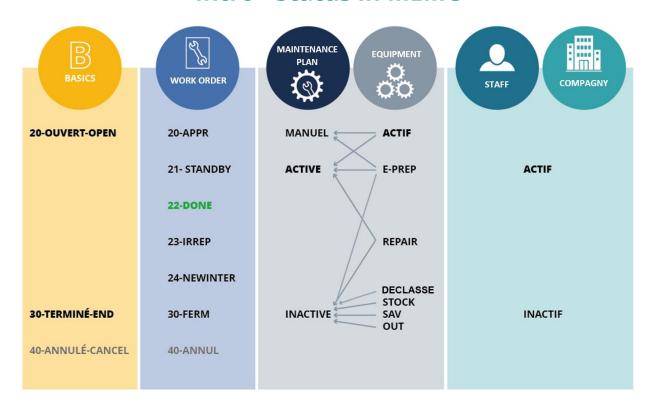
Intro - Which equipment do we find in each application?



Intro - Link between elements



Intro - Status in MEMO



CHAPTER A / FIRST STEPS

- A.1 Sign in/sign out of MEMO
- A.2 Make a search
- A.3 To have information about an EQ
- A.4 Download a report

- A.5 Create a Work Request (laptop)
- A.6 Training existing
- A.7 Support available

A.1 Sign in/sign out of MEMO

→ Open a web browser of your choice (Mozilla Firefox, Internet Explorer, Google Chrome ...) and type in the address

https://memo.msf.fr

Tips: if you are using Chrome, the reports will download faster than with the others browser

→ Login with the MEMO username (function@project), password for MEMO and click on "ENTRER"



Mot de passe oublié ?

Once logged in, you will arrive on the homepage for MEMO



On the screen, there are 3 main areas:

Zone 1: Fixed upper bar
Zone 2: Side navigation bar

Zone 3: Data display area, working screen.

This is the screen you will start from to complete all your actions within MEMO. As each User has different access rights, you may see a very basic image or some more detailed information depending on your position.

→ To disconnect : click on the bottom "off", in the right-hand corner

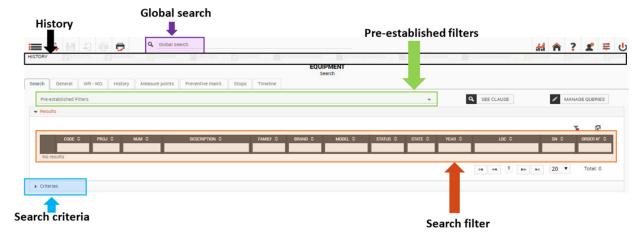


Note: After 30 min of being idle MEMO will disconnect automatically

A.2 Make a search

You have several options in MEMO with which to make a search:

For example, In the module **General Data**, in the left-side bar, click on **Equipment** to access the equipment list, the different search tools available are:



The search filters

Type the information in any text-field within the filters bar.
For example, to search for BIOMED equipment, type BIO in the [FAMILY]:



→ You can improve the search by entering information in other fields as well, for example [FAMILY], [STATUS], [STATE] etc.



Tips: For a date, you can choice before or after one date: write > or < before the date

The pre established filter

Allow you to see the list of equipment to be corrected (for example : data is missing) or which have a common point (for example : non-inventoried equipment for more than 4 months)

Click on the pre establish filter on the top of the search filters They are different for each application.



History:

List of the few last elements (equipment, WO, location, staff...) you opened .

Put your mouse on the history bar and click on the element you want to go to.

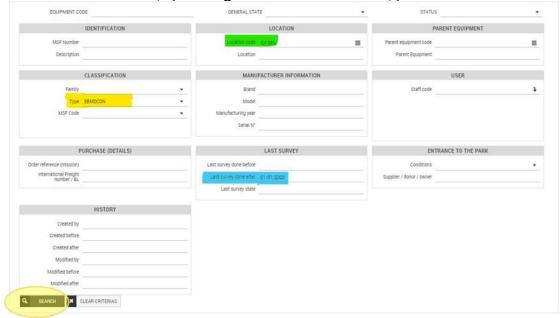


Tips: if you keep your mouse on the name of the element, a black window appears with more information



The search criteria:

Under the « Results » list, by clicking on the « Criteria » arrow, you access this screen :



After having selected one or several search criteria, **click on the button SEARCH** to get the search results.

Tips:

- Use the « % » symbol in the « Location code » to filter a location and its sub-locations.
- For example, if you type « ML106% », all the equipment of the ML106 project will be listed whereas if you type « ML106 », only the equipment whose location is on the root of ML106 will be listed.
- Use != before the text for asking everything except this value. For example if type
 *!=TOYOTA » in brand, you will have all equipment which are not Toyota

The example on the left shows how to search:

- Oxygen concentrators (Type = EEMDCON)
- The entire Irbid project in Iraq (Location code = IQ133%)
- Inventories since 1st of January 2020 (Last survey done after 01/01/2020)

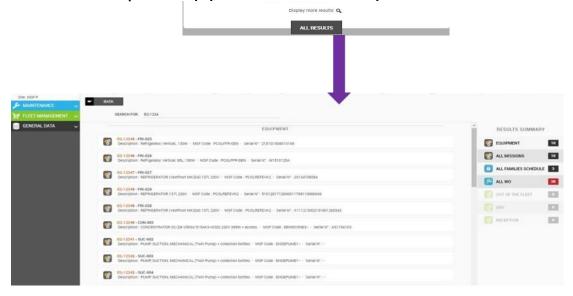
The global search:

The global search bar is always at **the top of the screen** whatever the application open. You can specify the search by type (equipment code, MSF number, serial number, description, MSF code, WO code, PM code).

As you are **typing the information** you are looking for, the results appear directly in the scrolling menu. The research is done in the following applications: Equipment, Out of fleet, SAV



- > You can click on the application name to see the results linked
- → You can click on a piece of equipment to access its card or you can click ALL RESULTS



The searches are in the application: equipment, all mission, out of fleet, SAV, reception, all families schedule, all WO.

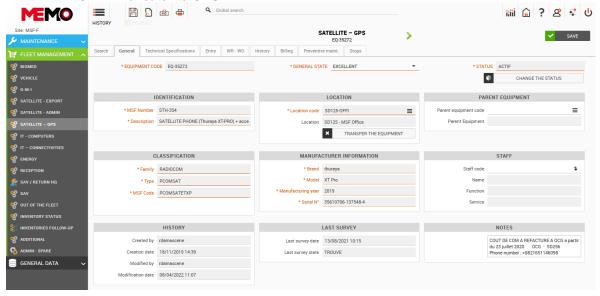
The results numbers for each application appear in the RESULTS SUMMARY column.

Note: A number in a red square means that the number of results is greater than the shown value. For example, means that there are more than 20 results got by the global search for the All WO app

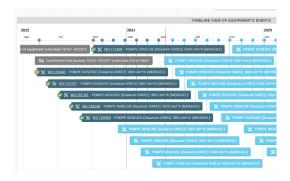
A.3 To have information about an Equipment

From any application with this logo group you will have access to the information about the equipment. In the module "Fleet management" the applications have an extra tab:

- fuel consumption for vehicle and GMI
- Technical specification for biomed, vehicle GMI, Satellite GPS
- Bill for satellite GPS



- → **General**: the main important information about the equipment: location, status, state, msf number, msf code, brand, model,...
- → **Technical Specification**: different for each application. You will find the characteristic about the EQ Only in <u>FLEET MANAGEMENT</u>
- **Entry**: where the equipment is from (international order, local purchase, the supplier, the price, date of commissioning, end of guarantee
- History: 3 information: all movements of the EQ and the reason, all inventories (where was the EQ, who did the inventory), all status by who and when
- → Consumption: depending on the applications: liter of fuel consumed, kilometer done, running hours, energy consumed for electric meters. Only in FLEET MANAGEMENT
- → Preventive Maintenance : link for the preventive maintenance plan, the name of the company who is doing the maintenance
- → **Billing**: only for satellite phones: the cost each month Only in <u>FLEET MANAGEMENT</u>
- → Timeline
 Only in GENERAL DATA



A.4 Download a report

To access overview data sheets or reports to VERIFY the quality of the data and to ANALYSE the equipment management activities.

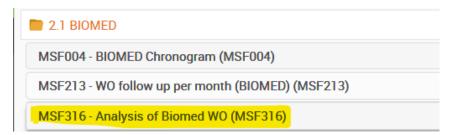
→ Click on General data module and click Reporting application



You can view the topics with reports available. Click on the small arrow next to the topics you which to view



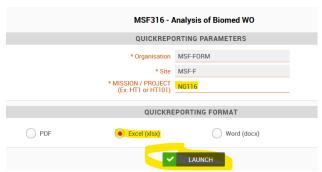
Reports for each topic will be visible. Click on a specific report to view.



Into 'MISSION/PROJECT', enter the mission code (example HT1) to see a report pertaining to a specific mission or the project code (HT133) if you only want to see the data on a specific project.

Note: it isn't possible to have a report for only 2 projects of one mission at the same time.

- Complete the other information fields required to access the data (example fuel consumption needs the relevant time period)
- → Choose **file type** (excel, PDF...).
- → Click LAUNCH to view report.



Note: Some reports can only be viewed in a specific file type (excel is the most common). It isn't possible to download a report of 2 projects: only 1 project or 1 mission.

1. EQUIPMENT	Description	Example of use
MSF100 - Equipment list	more than 21 types of information per equipment including comments	See all comments from the same technical family (example SIM card numbers); see the equipment loaned to Staff etc
MSF100D - List of equipment whose the MSF number must be corrected	List of all EQ with a duplicate MSF number at the mission level	Before an inventory, verify that all EQ have a unique MSF number.
MSF101 - Additional inventory	list of additional equipment with their quantities	Documentary support for carrying out an inventory of additional equipment
MSF102 - List of equipment (+ additional) with parents / children	Basic information (13 headings) by equipment	Have a global view of all the equipment on the project/mission
MSF104 - Transferred equipment list	All transfers without time limit	With the filter on "transfer of" get the list of equipment transferred following the closing of a project
MSF107 - Out of the fleet and SAV equipment list	All outings/after-sales service without time limit	More information than the "OUT OF THE FLEET" application with the "Explanation" column and ref of the attached documents
MSF110 - Inventory monitoring	Information of the last 2 inventories by equipment	Decision support on the follow-up to be done on the equipment (to be inventoried, to be taken out, or nothing to be done)
MSF306 - Missing equipment list	List of equipment missing from last inventory (18)	Extraction to facilitate the search for equipment
MSF307 - E-PREP equipment list	List of equipment with E PREP status (18)	Preparing for an emergency response
MSF312 - "Reception" equipment list	List of equipment with date of transfer	Prioritize equipment searches in "Reception"
2.1 BIOMED		
MSF004 - BIOMED Chronogram	Shows BIOMED maintenance settings	Distribute the Biomed Tech workload; find maintenance plan programming errors
MSF213 - WO follow up per month (BIOMED)	Graph representing the completion times of the WO	Ensure that the WOs are carried out on time, support for the individual interview with the Biomed tech
MSF316 - Analysis of Biomed WO	Detailed analysis of biomed activities	Workload distribution between Technicians, cost of preventive maintenance, repetition of curative maintenance on the same equipment.

2.2 COLD CHAIN		
MSF008 - COLDCHAIN Chronogramme	Shows CdF maintenance settings	Distribute the workload of the Cold Chain Tech; find maintenance plan programming errors
2.3 ENERGY		
MSF005 - ENERGY Chronogram	Shows the setting of the Elec maintenance	Distribute the Elec Tech workload; find maintenance plan programming errors
MSF301-Energy Consumption	follow-up your energy consumptions from one year to another and by energy source/production type	Check the efficiency of the environmental action plan
2.4 IT		
MSF006 - IT Chronogram	Shows IT maintenance settings	Distribute the IT Tech workload; find maintenance plan programming errors
MSF315 - Maintenances - IT	Shows the results of the last WO by equipment	Identify equipment whose maintenance is poorly performed or unscheduled (filter on status). See the number of Windows 10 licensed computers
2.5 RADIOCOM		·
MSF007 - RADIOCOM Chronogram	Show Telecom maintenance setting	Distribute the Telecom Tech workload; find maintenance plan programming errors
2.6 WATSAN		
MSF009 - WATSAN Chronogram	Shows Watsan maintenance setting	Distribute the Watsan Tech workload; find maintenance plan programming errors
2.7 VEHICLES		
MSF303 - Out of the fleet vehicles list	Release history, with reason and sale price	Find the history of all the vehicles that have been removed from the fleet in recent years
MSF304 - In the fleet vehicles list	Basic information on cars and the number of kilometers travelled since a reference year	Estimate a trend per vehicle to calculate in how many years it will be necessary to change them
MSF310 - Vehicles Administrative deadlines	Technical inspections, insurance, other deadline of your choice	Ensure that the entire fleet is up to date from an administrative point of view
MSF317 – Vehicle fleet analysis	Detailed analysis of the fleet	Renewal of vehicles, identify the intensity of use
2.8 GMI		silony of doo
MSF313 - GMI administrative deadlines	14 headings per generator including the due date	Ensure all generators are up to date from a regulatory perspective
3.1 FUEL CONSUMPTION		
MSF300 - Fuel consumption follow up	Detailed monitoring (TuFioul equivalent) for vehicles and GMI (missing values in red) over 12 rolling months	Identify input errors or consumption anomalies thanks to detailed monthly consumption for each vehicle
3.2 MAINTENANCES (ALL FAMILIES)		
MSF001 – Individual chronogram	Shows all maintenances setting for the user specify	Check the work need to be done for all families
MSF003 - MEMO Catalog and associated MP	List of all MSF codes	Find a code for a new piece of equipment by searching in the

		description
MSF010 - Verification of maintenance plans	Shows the maintenance settings of all families	Find maintenance plan programming errors
MSF214 - Equipment with out-of-limit measurement	Lists of equipment for which at least one measurement is out of range in the last WO	Identify unreliable equipment (preparation of next year's budget)
MSF215 - List of equipment with 3 corrective WO	Lists of equipment with the number of WO fixes	Identify unreliable equipment (preparation of next year's budget)
MSF221 - Work orders Report	List of WO over a given period and a given family (or all families)	See all WOs performed over several years in a remote care center
3.3 FLEET RENEWAL		
MSF800 - Need Renewal : IT (laptop)	For each computer: if it meets the fleet change criteria (model)	to support the analysis to set the budget for the following year/s
MSF801 - Need Renewal : GENERATORS	For each generator: if it meets the park change criteria(operating time)	to support the analysis to set the budget for the following year/s
MSF802 - Need Renewal : BIOMED	For each biomed equipment: if it meets the fleet change criterion (+ 8 years or concentrator + 15,000 hours)	to support the analysis to set the budget for the following year/s
MSF803 - Need Renewal : VEHICLES	For each vehicle: if it meets the fleet change criteria (more than 10 years or 150,000 km)	to support the analysis to set the budget for the following year/s
MSF804 - Need renewal - COLDCHAIN	For each piece of equipment: if it meets the fleet change criteria (7 or 10 depending on location)	to support the analysis to set the budget for the following year/s
MSF810 - Need renewal (Bioméd, vehicles, generators, IT, coldchain) 4. DASHBOARD	All renewal reports 1 single file (one tab per family)	to support the analysis to set the budget for the following year/s
MSF710 - (Mission- Project) Dashboard duplicate MSF numbers at m	Synthesis on Inventory, reception, Biomed, fuel consumption	To analyse your monthly activity

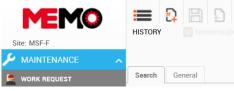
duplicate MSF numbers at mission level duplicate MSF numbers at mission level

MSF100D - List of equipment whose MSF number must be corrected MSF100D - List of equipment whose MSF number must be corrected MSF100D - List of equipment whose MSF number must be corrected MSF100D - List of equipment whose MSF number must be corrected

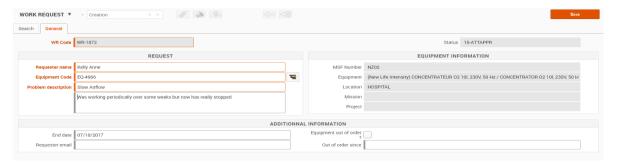
A.5 Create a Work Request (laptop)

Once you are logged in to MEMO:

- Go to the left side of the screen under the module Maintenance and click WORK REQUEST



- → Fill the following mandatory information:
 - Requester Name / Position
 - **Equipment Code:** you can directly enter the equipment code OR select from the drop down menu or passing by the "tree view".
 - Problem description: Brief description of the fault on the equipment.



- Add other information such as your email and an 'Out of order' date if relevant.
- → Click on SAVE

your Work Request is saved and sent to the Logistics Department in MEMO. This isn't notification by email.

<u>Note</u>: All fields in orange are mandatory thus need to be filled out before saving.

On saving, if they are not filled out, a pop-up window in Orange will highlight errors. If filled out correctly, a pop-up window in GREEN will highlight Saved OK.

Follow up

You can come back later to follow up your request: **click on the bottom** to open your WR: you will see if the one WO is open for this WR, the status of the WO (approved, done, close) and the report of the WO.



A.6 Training existing

All trainings are on the TEMBO platform

https://tembo.msf.org/local/tembo/myown.php?



Module 1: Using MEMO, feature overview and practising

Use MEMO and discover the different software features.

Average duration: 2h30

Target audience: All MEMO users: specialists Technicians, Log supervisor, log

manager, RTR, Colog, MIO.

Summary:

Introduction of e-learning

Chapter 1 : MEMO Introduction

• Chapter 2 : MEMO browsing/data update/basic equipment

Chapter 3: Create a piece of equipment in MEMO

Chapter 4: Fleet Management & Diffection with MEMO

• Chapter 5 : Fuel Monitoring in MEMO

Chapter 6 : Maintenance with MEMO

Chapter 7: Inventory with MEMO



Module 2: Manage with MEMO

Implement the software and monitor your activity with MEMO.

Average duration: 1h

Target audience: Logistic manager, Logistic Coordinator, Log Cell

Summary:

- Introduction
- Chapter 1: Roles and responsibilities of the various players involved with MEMO
- Chapter 2: Who does what in MÉMO?
- Chapter 3: Managing using MEMO



Module 3: Biomedical equipment management with MEMO

Good management and practices of Biomedical equipment with MEMO

Average duration: 1h30

Target audience : all logisticians involved in the management of biomedical

equipment on OCP fields with MEMO

Summary:

- Chapter 1: Biomedical equipment management with MEMO
- Chapter 2: Corrective maintenance: from WR to WO treatment
- Chapter 3: Planning and monitoring preventive maintenance
- Chapter 4: Management of external maintenance
- Chapter 5: Equipment renewal

A.7. Support available

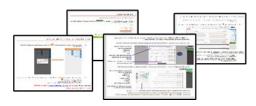
1) On-site support

- a. Your manager
- b. Your college with experience in MEMO
- c. Your Focal point



2) Document

- a. This User guide
- b. Power point of training
- c. Tembo training



3) Remote support

- a. RTR: for technical questions concerning fleet management (good practice of schedule maintenance plans)
- b. Support MEMO: memo@paris.msf.org
 - i. Question that Focal point don't know the answer, or he is unavailable
 - ii. Request for:
 - 1. Create a new accompt
 - 2. Create a new location (or sublocation)
 - 3. Massive transfer
 - 4. Massive creation
 - iii. Visit Call online for specific training
 - iv. Brief / Debriefing

CHAPTER B / TABLET and SMARTPHONE

In this chapter:

- B.0 Introduction to the tablet and smartphone
- B.1 Install the new application on the tablet & smartphone (& delete the old one)
- B.2 Change user in the table
- B.3 Perform a research, short, filter on the tablet

Others chapters about tablet in this manual:

- D.5 Attach a document to the EQ and consult them (tablet)
- F.1.6 Fill a preventative Work Order (Tablet)
- F.2.1 Create a Work Request (Tablet)
- F.2.2 Create a corrective Work Order (tablet)
- F.2.3 Fill a corrective Work Order? (tablet)

B.0 Introduction to the tablet and smartphone

MEMO isn't only an online tool. It also works offline. This application can be installed on a tablet or Android smartphone (not iPhone).

After installing and synchronising the application you can use it offline. Actions you can do are limited to: creation of a Work request, create corrective wo, fill preventive and corrective WO, perform inventory. Consultation of details about the equipment.

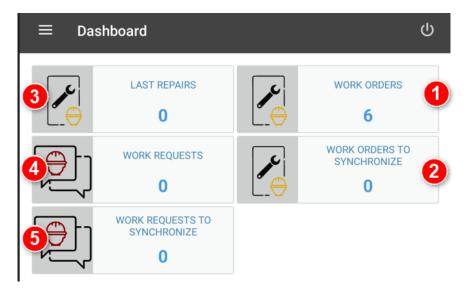
Dashboards

On the main page, you can find the following indicators:

- 1. The « Work Orders » which have been assigned to you
- 2. The « WO to be synchronized » means the WO that you have created from the tablet but not yet synchronized with MEMO
- 3. The « Last repairs » which are recent corrective WOs of the project.

Note: you will also find information related to your work requests

- 4. The « Work requests » which have been assigned to you
- **5.** The « WR to be synchronized » means the WR that you have created from the tablet but not yet synchronized with MEMO



B.1 Install the new application on the tablet & smartphone (& delete the old one)

NB: This procedure is exactly the same for a smartphone You can find the latest version of the software of the tablet:

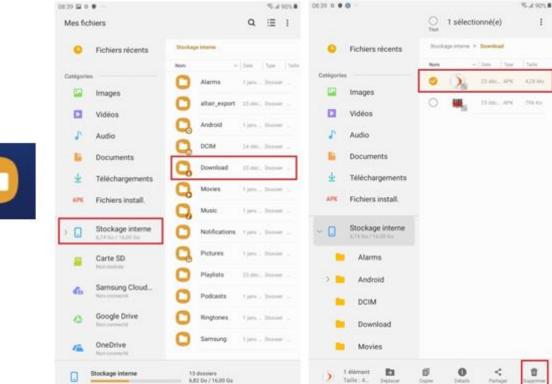
- in MyMSF: https://mymsf.org/jcms/prod2_334914/fr/013-installation-memo-tablette
- on the MEMO home page:
 - https://iframememo.msf.fr/Package_Tablette.zip (FR)
 - https://iframememo.msf.fr/Package_Tablet.zip (EN)

This document presents the steps to follow to remove the old application, then install and configure the new one.



Step 1: Uninstall the current application

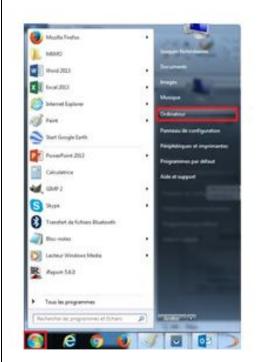
- 1. On the home screen, find the « Altaïr » application.
- 2. Click and hold until a bar appears above the application and click « Uninstall ».
- 3. Delete the old installation file:
 - Go to « My files ».
 - Choose the « Device storage » folder, then open the « Download » folder where the installation file is located.
 - Select the « Altair » file and hold until the checkmark appears. Then click on the trash icon to delete it





Step 2 : Install the new application

- 1. Connect the tablet to a computer with a cable.
- 2. Verify that you can access the tablet folders from the computer.
- In « Start Menu » open « Computer ».
- 3. You should see the tablet appear under « Removable devices ».







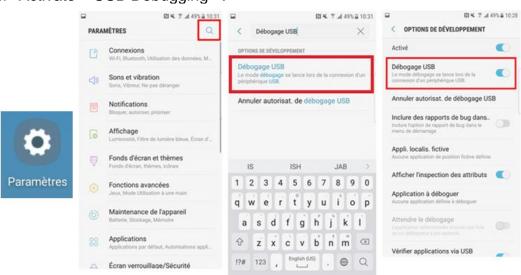
If it is not the case, go directly to step 4, otherwise follow step 3.

Step 3: Make the tablet visible from the computer

- 1. On the tablet, open « Settings
- 2. Choose the "Search" tool and type « USB Debugging ».

(NB: the tablet must be in "developer" mode to access this option)

- 3. In the list of search results, click on « USB Debugging ».
- 4. Activate « USB Debugging ».

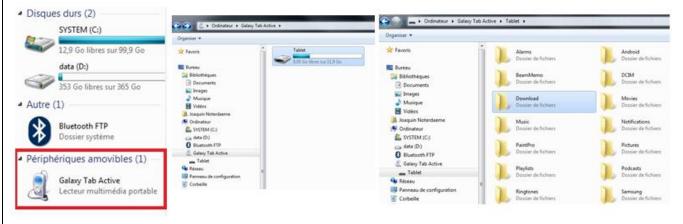


You should then be able to access the tablet from the computer. If it is still not the case, please

send us an email: memo@paris.msf.org

Step 4: Copy the application file

- 1. From the computer, open the tablet folders.
- 2. Double-click to open the "Tablet" folder.
- 3. You will then have access to all of the folders on the tablet. Copy the new application that we sent you to the "Download" folder.
- 4. The installation file is now available on the tablet.



Step 5 : Install the new application

- 1. Before the installation, make sure that the permission to install applications from unknown sources is activated:
 - a. Go to « Settings »
 - b. Choose « Biometric data and security »
 - c. Choose « Installation of unknown apps »
 - d. Choose « My files »
 - e. Activate « Authorization from this source »

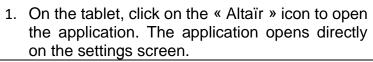


- 2. On the main screen of the tablet, find and open the « My Files » folder.
- 3. Click on « Device storage », then open the « Download » folder where the new application is located.
- 4. Click once on the application to start the installation.
- 5. A pop-up window opens. Click on « Install »

The installation is complete. You only have the last step: the configuration (to do step 6 below).

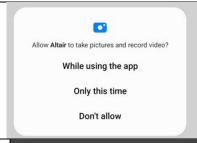


Step 6 : Configure the new application





 Allow Altari to have access to the camera (While using the app)



2. Complete the following fields:

User code: enter your login Password: enter your password

The other fields are filled in automatically.

3. Click on the button screen to validate.



at the bottom of the



- 4. Check that you are connected to the internet.
- Accept the validation message, to synchronize the tablet data with MEMO, by clicking on « OK ».
- 6. This may take several minutes.

Note: Make sure the tablet remains connected to WiFi until the end of synchronization.

The message "synchronization complete" should appear.

Congratulations, you are now ready to use the tablet again.

- 7. The synchronization cannot be done if:
 - a. Wrong connection data (either wrong user code or wrong password or both)
 - b. Disharmony between the application version installed and the MEMO version (you will then need to install the correct version of the application!)

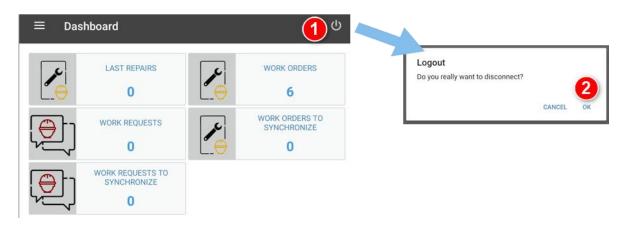
NB: When the synchronization cannot be done, you will receive an error message

NB: When the synchronization cannot be done, the dashboard is blank

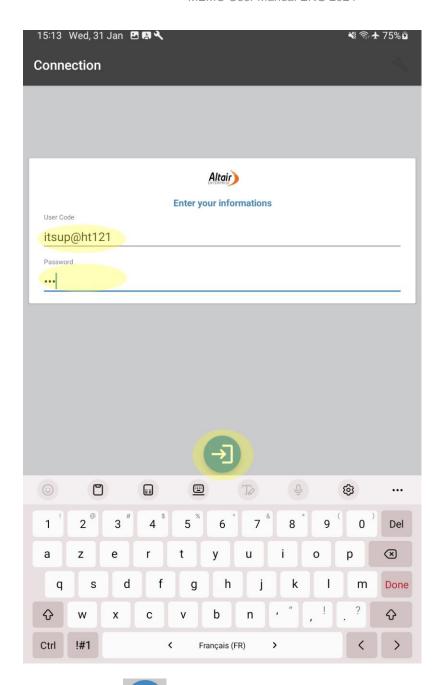


B.2 Change user in the tablet

→ On the home page, click on the **logout button** then **OK** to log out. The application will then close.



- → Reopen the application which will open directly on the Connection page.
- → Enter your username and password

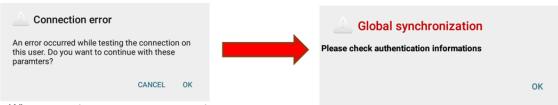


- → Click on ENTER to confirm your username and password.
- → Confirm the synchronization to synchronize the tablet with MEMO and download the information for the new user. This step can take time and the tablet must be connected to the internet (the time will depend on the connectivity).

The new user will now be able to see the equipment for which he is responsible, and the work orders assigned to him

Note : It is possible to check the account in use on the tablet by clicking on the menu button

The synchronisation will not work if:
Your user account and/or password is not correct



When you enter a wrong user account and/or a wrong password

When you try to synchronize with a wrong user account and/or a wrong password



The version of the tablet application and the one of MEMO do not match

=> A mandatory update of the application will have to be done.

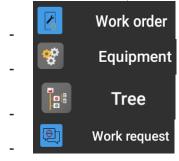
B.3 Perform a research, short, filter on the tablet

On the tablet, you can access the list of WOs assigned to you, of equipment, of locations and of your work requests.

Perform an overall synchronization (optional) to ensure that you are including all updated data in your search, you can perform a global synchronization.

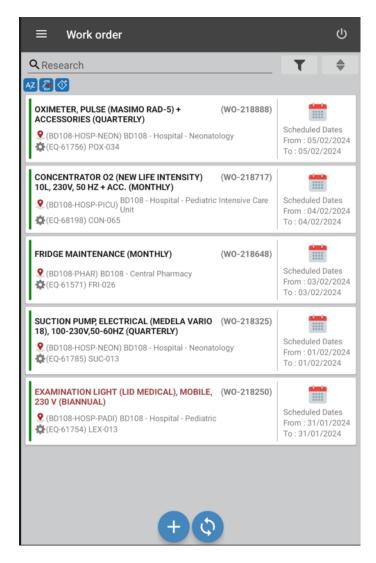
To do this, click on the menu then on the option the tablet with MEMO.

From the dashboard, **click on the menu** then **select the option** you are looking for:



"Work Orders" list

→ By clicking on the button **Work order** Work order you access the WO page.

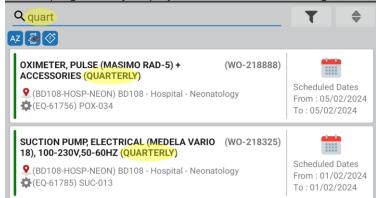


A list of all open WOs is displayed, indicating:

- o The code and description of the WO,
- o The code of the related equipment,
- o The MSF number of the related equipment,
- The location of the related equipment.

Perform a quick search on the WO list

In order to perform a quick search, you can **indicate what you are looking for** in « Search » bar. MEMO progressively displays the results after entering each character



The values sought may relate to:

- o The WO code:
 - Examples : « WO-23 » or « 23456 » for « WO-23456 »

- o The WO description :
 - Examples: « POUL » or « QUART » for « PULS OXYMETER (QUARTERLY) »
- The related equipment code :
 - Examples: « eq-19 » or « 19391 » for « EQ-19391 »
- O The related equipment location:
 - Example : « hosp » for « BD102-HOSP-ISOL »

Filter the list

- → Click on the button filter and choice the information you want. Examples with the app WO :
 - Do a filter by status "20-APPR" to see only the WO not yet done
 - Do a filter by location to see only the WO about the EQ in this service
 - Do a filter by type of maintenance to see only the corrective WO



"Equipment search" page

→ By clicking on the option Equipment you access the « Equipment search » page :



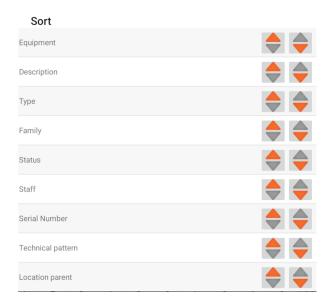
You can search on:

O The equipment code:

- Examples: « eq-19 » or « 1939 » for « EQ-19391 »
- By clicking on the button , you can scan the bar code or the QR code of the equipment
- The MSF Number of the equipment
 - Examples: « pox » or « 004 » for « POX-004 »
- O The equipment location :
 - By clicking on this option, you need to find the location on the tree view

Sort the data

- You can sort the displayed data (WO, Equipment or WR) before or/and after the research by **clicking** this button
- Then choose one of the displayed fields to sort in increasing order (by **clicking on the button** or decreasing order (by **clicking on the button** depending on the column in question.



«Tree view» page



→ By clicking on the option TREE location tree view and its related equipment.

On this page, are listed the locations (symbol:) and the list of equipment (symbol:)

Note: the blue background means that a location/equipment doesn't own any location/equipment as sub level

- → By **clicking on a location** , you find the list of its equipment and its sub locations on the right side column.
- → By clicking in the magnifying glass you open the page of the equipment
- → By clicking in the flat key you open the list of WO about this equipment

CHAPTER C / CREATION – RECEPTION EQUIPEMENT

- <u>C.0 Process of entry equipment in the</u> fleet
- C.1 Create a new equipment

- <u>C.2 Duplicate an equipment for use</u>
 as a template to create a new EQ
- <u>C.3 Record the reception of an</u> Equipment (international order)

C.0 Process of entry equipment in the fleet



INTERNATIONAL ORDER to MSF Logistic

CREATION BY MSF LOGISTICS



LOCAL PURCHASE

- Donation from another organisation
- Loan
- Rental

MANUAL CREATION BY THE FIELD



SATELLITE PHONE or GPS with SIM Card (international order or local purchase)

MANUAL
CREATION BY
THE RADIOCOM

C.1 Create a new equipment

Point of vigilance: Your EQ is a telecom equipment? (SAT PHONES, BGAN AND GPS - Garmin Inreach Explorer) => contact RadioCom.FR @paris.msf.org for ask to create it

Tips: if in MEMO there is already one EQ with the same brand and model? Use the function duplicate

Tips: Before creating a new entry, check in the MEMO catalogue application for the family, type, and MSF code. It's more convenient to use this function for a search than the dropdown list

Tips: if the rent of the equipment it s for a short term (less than 1 month), it isn't necessary to create in MEMO

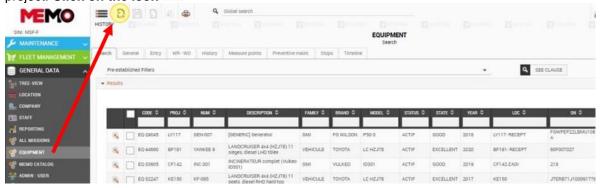
Check if the equipment isn't already in MEMO : write the serial number in the global search

If the EQ doesn't have a SN, check in "All mission". Did you check the reception area?

- → Define the MSF number of the EQ : AAA-XXX
 - 3 letters (The 3 last letters of the type of the equipment. Example : ADAPLAP)
 - 3 numbers: check the last number use for the letters (all mission: filter with the column, "NUM")
 - Search by way of a global search the MSF number choice to be sure it isn't used by another equipment (out, sav...)

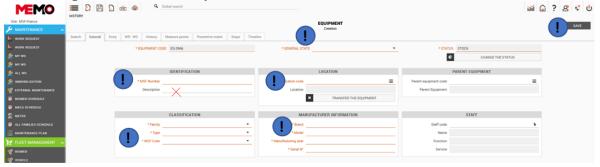
Tips: For rental EQ, another MSF number can be used. Example vehicle: LIMA-001

In the "General data" module, select "Equipment. You will arrive on the list of equipment for your project. Click on the icon



A new equipment page will be generated as well as a new equipment number (EQ-XXXX).

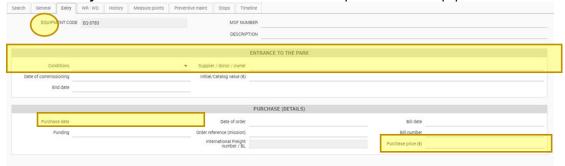
All you have to do is enter the information relating to this equipment. BE CAREFUL to choose the MSF code that corresponds to the equipment (same brand, same model). All the orange fields are mandatory to be able to create a device.



Point of vigilance: If the manufacturing year isn't know, write the purchase year. If there isn't Serial Number: write N/A (as no applicable)

Note: It is not useful to fill in the "Description" box. It will be completed automatically from the MSF code.

- → Click on SAVE
- → Click on the "Entry" tab and fill in the data related to the acquisition of the equipment



Case of the rental equipment: fill in condition "rental" and a new table will appear below. Fill the information (date begin, date end...). If your renal company didn't exist, follow the instruction in this pratical sheet



- → Change the status if necessary <u>D.8 Change the status of an EQ</u>
- → Print the label <u>D.4 Print Label (sticker)</u>

For vehicle and generator, check these specificities

C.2 Duplicate an equipment for use as a template to create a new EQ

Point of vigilance: If your EQ is a telecom equipment (SAT PHONES, BGAN AND GPS - Garmin Inreach Explorer) => contact RadioCom.FR@paris.msf.org and ask them to create it

→ Check if the equipment isn't already in MEMO: write the serial number in the global search

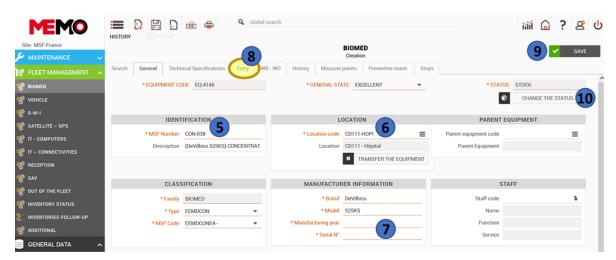
Q Global search

If the EQ doesn't have a SN, check in "All mission". Did you check reception area?

- → Define the MSF number of the EQ : AAA-XXX
 - 3 letters (The 3 last letters of the type of the equipment. Example : ADAPLAP)
 - o 3 numbers: check the last number use for the letters (all mission: filter with the column, "NUM")
 - Search by way of a global search the MSF number choice to ensure it isn't already dused by another equipment (out, sav...)
- In the "General data" module, select "Equipment". You will arrive on the list of equipment for your project. Open the EQ already created that are similar to the equipment you want to create.
- → Click on the burger menu (3 lines), select "Create" and click on "Duplicate (auto N°)



- → Change the MSF number
- → Change the **location** if necessary
- Fill Manufacturing year and serial number
- → Fill Entry data and attach documents
- → Click on SAVE
- → Change the **status** if necessary
- → Print the sticker (D.4 How to print Label (sticker)?)

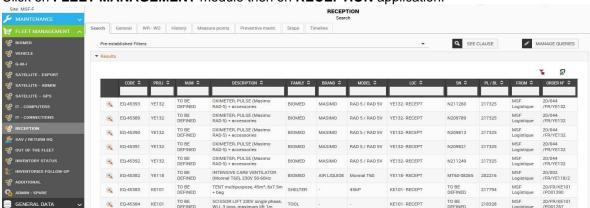


C.3 Record the reception of an Equipment (international order)

When international orders, for example from Bordeaux, are on their way for your mission / project, they appear in the "reception area" of MEMO.

Once this equipment arrives on the field, you can find it by using the order number and packing list number (if the equipment arrives from MSF Logistique) or the Delivery Note number - DN (if the equipment arrives via Casier-Départ). In some cases, you can find it by its serial number

→ Click on FLEET MANAGEMENT module then on RECEPTION application.

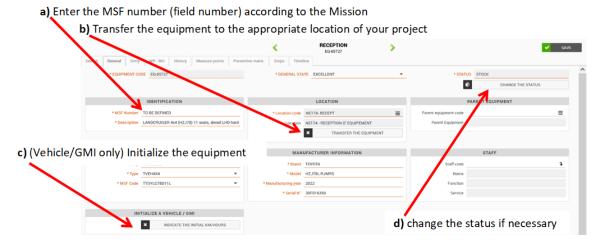


Details of all equipment in reception will appear.

Using your preferred search criteria, for example serial number, order number, etc., locate the desired equipment, and open the equipment page

The equipment details will appear.

→ Check that the information is correct and make these actions in "general":



- Click on the tab "Entry"
- Check that all information fields are filled
- → Fill date of commissioning if necessary
- > You can use the box "End date" for the end of warranty if necessary



→ Print the sticker D.4 How to print Label (sticker)?

Specific for Vehicles and Generators for the reception :

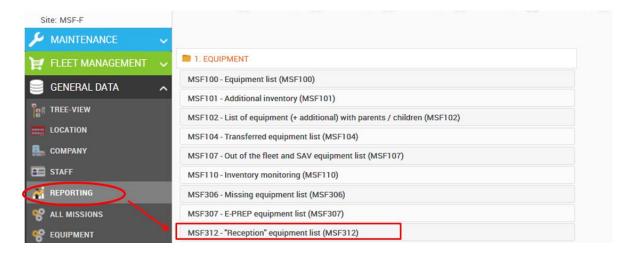
- 1) Check the tab "Technical Specification" from Vehicle or GMI application (Fleet management module)
- 2) Attach documents
 - a. GMI: Picture of the nameplate
 - b. Vehicles: Picture of the document specifying the key and engine numbers

Note: The equipment ordered via Casier-départ is ALWAYS located in the reception area of the mission.

Note: The equipment in the reception area is ALWAYS located in the RECEPTION location of the project that ordered them.

To extract all information about the equipment in the reception area:

Click on GENERAL DATA, then on REPORTING and, under EQUIPMENT, select the report MSF312.



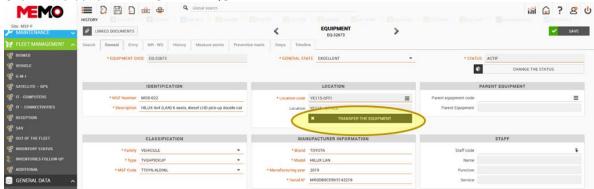
CHAPTER D / DAILY MANAGEMENT

- D.1 Transfer an EQ from one location to another location inside your project
- D.2 Transfer an EQ of my project to another project? (the sender)
- D.3 Transfer an EQ from another project to my project (the receiver)
- D.4 Print Label (sticker)?
- D.5 Attach a document to the EQ and consult them? (laptop and tablet)

- D.6 Link an equipment to another one (parent/child EQ), consulate and delete?
- D.7 Staff: definition, create him/her? Assign/remove an equipment to the staff?
- D.8 Change the status (stock, actif...) of an EQ and consequence
- D.9 Change the state (good, bad...) of an EQ
- D.10 Write a note for an equipment

D.1 Transfer an EQ from one location to another location inside your project

- → Open the page of the equipment you want to transfer (from Equipment application or one of the Fleet management module)
- Click in the bottom TRANSFERT EQUIPMENT

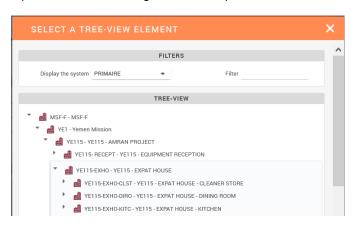


→ Select the new location (2 options)

 $\underline{\text{Option 1}}$: fill directly the name of the location in the "to location" box (it's like a search bar). You can fill the code of the location or the description



Option 2: use the burger menu to open the tree view and choose the location.



Point of vigilance: /!\ you need to click on the to see the sub-location. Then click on the text of the final location to select it

→ Fill the comment :

- The reason of the transfer (to replace EQ? New activities? Donation to who? If a loan, for how long?...)
- For the long travel:
 - Who is organising the transport and by which form of transport? (Go back to coordo

with the LogCo)
Who should receive it?



Tips: the more precise you are in the comments section, the easier it will be in the future to understand what has happened.. This comment can't be deleted (unlike that of notes on the general page)

→ Click on the bottom **TRANSFER**

D.2 Transfer an EQ of my project to another project? (the sender)

1. You are the person responsible to send the EQ to another project

- → Open the page of the equipment you want to transfer (from Equipment application or one of the Fleet management module)
- → Click in the bottom "TRANSFERT EQUIPMENT"
- → Select the **EQUIPMENT RECEPTION** location of your project



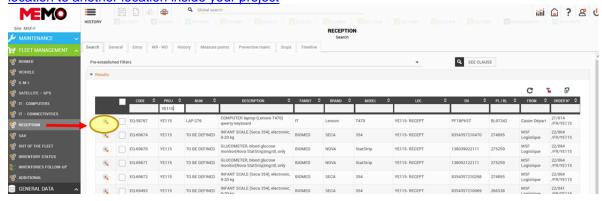
- Fill the comment
- → Click on the bottom TRANSFER
- → Inform the receiver (by email, call...) that the EQ is in the reception

Point of vigilance: your EQ must to have the status "STOCK"

2. You are the person who received the EQ from another project

→ Go the application RECEPTION

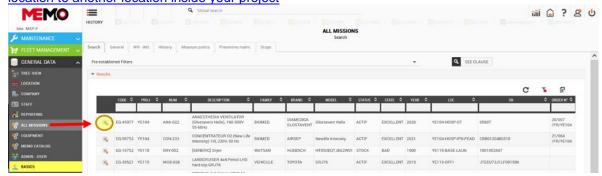
Open the page of the equipment and follow the instruction of the <u>D.1 Transfer an EQ from one</u> location to another location inside your project



D.3 Transfer an EQ from another project to my project (the receiver)

You received physically an equipment from another project, but this equipment isn't in the reception area

- → Open the application "ALL MISSION" in General Data module
- Open the page of the equipment and follow the instruction of the <u>D.1 Transfer an EQ from one</u> location to another location inside your project



D.4 Print Label (sticker)

To print new labels, you have two main options:

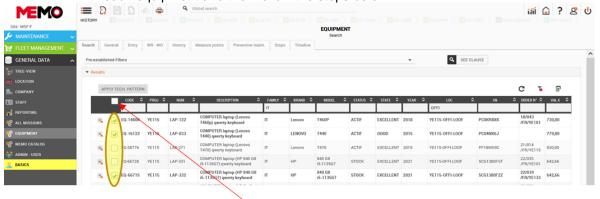
- Option 1: you have more than 1 sticker to print
- Option 2: you have only 1 sticker to print

Option 1: To print more than 1 sticker

Open the application **EQUIPMENT** in General Data module

From this page you have the possibility to:

- → Select all the equipment you want to print:
 - a) Possibility 1: Print all labels according to the filters used: don't check the boxes, just use the filters, and follow step 3
 - b) Possibility 2: Print labels of a selection of equipment: you must check the boxes associated with each equipment and then follow the steps below.



Tips: you can check all box of the page by clicking on this box

→ Click on 🚊 , A pop-up window will display:



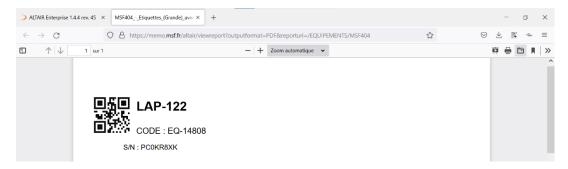
→ Select the label size you want to print out by clicking inside the Quick Reporting list. Depending on your choice of the label format, you will get the following printing formats:



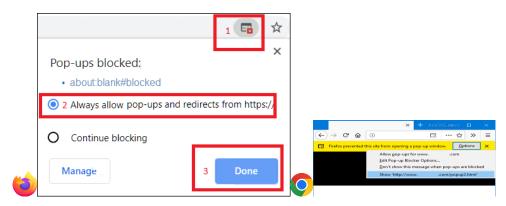
→ Choose the type of format to export these labels – You need to choose a PDF document to fit the standards MEMO stickers



- → Click LAUNCH
- → Once the format is selected **click the «Launch»** icon to generate the report



Note: Depending on the internet browser you are using, you will need to allow pop-ups to be able to print the data.



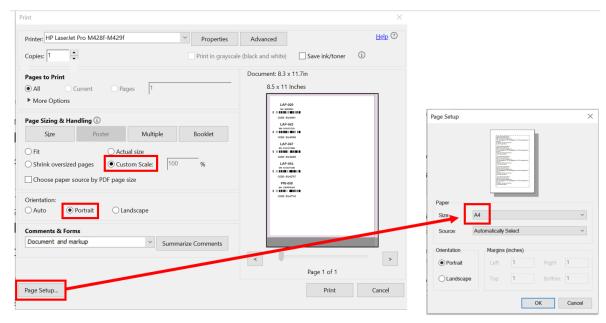
Try to print on normal paper first, to see if the labels are well aligned with the paper (by transparency).

If it isn't working, follow the next step. If it is working, put the sticker paper in the printer and print again.

→ **Download the report** and **print it** with abode acrobat **following specifics settings**. Some settings need to be modified according to the model of the printer, the brand of the computer and the size of the stickers. Ask your **MEMO focal point** for instructions about the print settings.



Pay attention to how to put the paper in the printer (depending on the model: front or back, put the top or bottom of the page). **These settings work for the most of printers.**



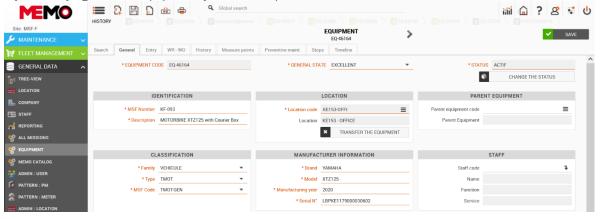
Stick the sticker on the EQ

Point of vigilance:

- Don't stick on a removable part (cover, battery cover, antenna, battery for radios, etc.)
- Clean and dry the surface before sticking
- Define the MSF number before printing the sticker

Option 2: Print 1 sticker

- in GENERAL DATA module, open the application EQUIPMENT
- Open the page of the equipment you want to print



- Click on , A pop-up window will display, and select your type of sticker
- > you need to define the position (row, column) of the label in the generated document.



In this example with Label sheet large, , 10 stickers are already used, you want to print in the yellow position (Column 2, line 4)

L1C1	L1C2	
L2C1		
	L4C2	

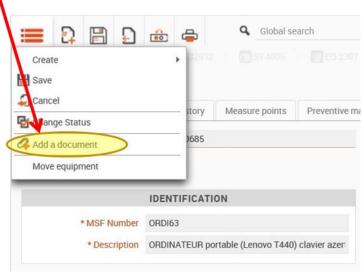
- → Choice PDF and click LAUNCH
- → Follow the instruction of the option 1

D.5 Attach a document to the EQ and consult them (laptop / tablet)

MEMO allows you to attach documents to equipment, WOs etc. This allows files to be associated with equipment and at the same time to keep the history of all MSF equipment in the field.

Computer

- → Open the page of the equipment, the WO, etc. to which you want to attach a document.
- Click on the icon the icon the select the option [Add a document]



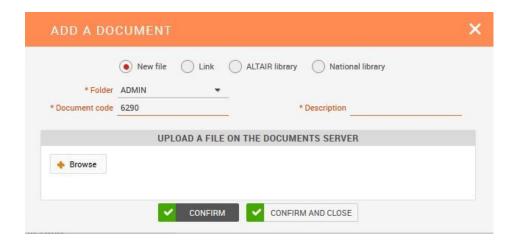
A new pop-up appears

Choose the type of documents (for example, Admin, Insurance, Maintenance, Rental or Technical)



The second part of the pop-up appear

Click on the button to get the file to be attached.

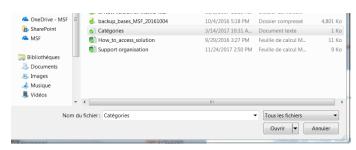


→ Add a description to this document otherwise it will not be taken into account by the system.

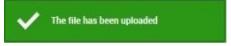
Note: The name put in the Description part will be the one used by MEMO to save your document.

Tips: for the description: put a date of the document (example "insurance 2023") or the type of service if it's a report (example "Service 45000km January 2023")

→ Select the file from your computer and click "open".



MEMO will upload the document, which will be confirmed by the appearance of the message:



Click on VALIDATE, or VALIDATE AND CLOSE, and the following message will appear to indicate that the document has been uploaded on the database:



Tips: «VALIDATE» allows you to upload several documents one after the other without closing and reopening the popup.

Consultation

To see the linked documents, **click** on the icon **LINKED DOUCMENTS**



A dialogue box appears.

To see the content of the document, click on see the name of the document.

The document will then be downloaded



Tips: for the WO report by an external company, you can attach to the EQ and not the WO. It's easier to have access afterwards (you don't need to open WO by WO, you will see all of them on the same page)

Tablet

- → Open the equipment application in MEMO, click on the bottom "Camera" or go on the tab "Documents" and click on the bottom PLUS
- → Select the document or take the photo
 - a. If you want to add a file already existing on the tablet (pdf document or picture already took) click on ("Document").
 Choice the file in the tablet, it will download directly
 - b. If you want to take a picture, click on "picture".
 Take a photo
 Click on "SAVE" □

→ Click on the bottom of synchronise to synchronize with the server













D.6 Link an equipment to another one (parent/child EQ), consulate and delete

We speak of "Parent" and "Child" equipment when one equipment is located within another equipment. A common example is a radio in a car. In this example, the car will be the "Parent" and the radio will be the "Child"

Created the link

Go to the EQUIPMENT application, select the «child» equipment (the radio in our example) and open its equipment sheet.



In the PARENT EQUIPMENT section, **select the parent equipment code** (the car in our example). This box is like a search bar: you can write the MSF number, EQ number, description... or you can click on the burger menu to choose a value



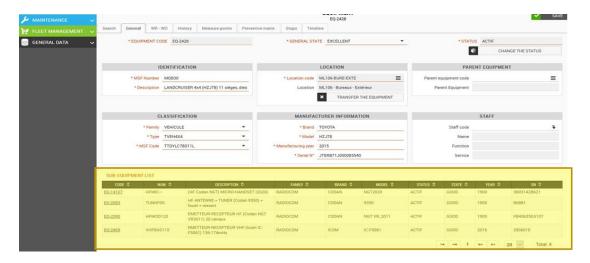
Once selected, the equipment code and MSF number will appear.

→ Click on SAVE

Note: To link two devices, the user must have access to the two technical families (eg a radio in a car. The user, who wishes to link the radio and the car, must have access rights to both the Vehicle and Radiocom families).

Consultation

To see the list of equipment linked to any parent equipment, simply consult its equipment sheet. You will then see a list called « Sub-equipment list ».



Note: You can link several children to a parent piece of equipment. In the case of a transfer of parent equipment, the children will also automatically be transferred. The reverse is not verified.

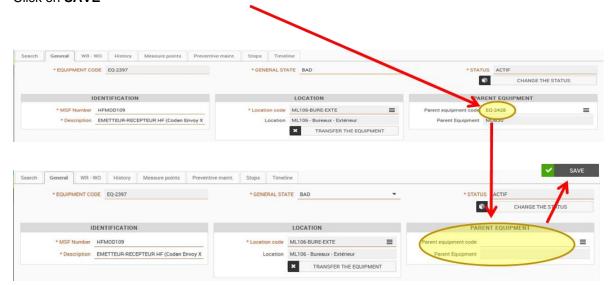
Remark: During an inventory, equipment registered as children will only be visible if the user has access rights to the family of the parent equipment (eg a radio in a car: a user, who has access rights the Radiocom family, will only be able to inventory the radio if it has a right of access to the Vehicle family)

Note: During an inventory, if the user has the necessary rights to see both families, the parent equipment becomes a location for the child equipment

Delete the link

To remove the link between two pieces of equipment:

- → Go to the child equipment sheet
- → **Delete** the code for the parent equipment.
- → Click on SAVE



D.7 Staff: definition, create him/her? Assign/remove an equipment to the staff

Definition

A Staff is a person who has the exclusive responsibility to use the equipment. The staff is not the person in charge of the maintenance of the equipment, but he is in charge to take care of it: report in case of a problem, basic clean-up...

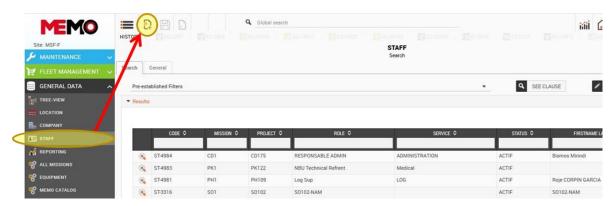
All equipment needs to have a staff attached: a computer given to someone according to his job, biomed equipment for a specific nurse who is going to different health centres (only 1 user) Equipment that doesn't need to have staff attached: generator in the guest house, biomed equipment in service in a hospital (different users), vehicle (different drivers)

Particularity case: computer for a server or one which stays in the corridor for Tembo training: a staff "server unifield" or "training" can be created so that it can have a description and to allocate the EQ

Create a staff

MEMO isn't linked to HR software; you need to manually create each staff member of your project who has an equipment.

- → In the GENERAL DATA module, select Staff. You will see the list of staff of your mission/project.
- → Check if the staff isn't already created or inactive (criteria / remove the filter ongoing)
- → If not, Click on the icon



A new staff page will be generated as well as a new staff number (ST-XXXX)

- → Fill the information relating to this staff member according to these rules :
 - In the "Role" field, the data entered must be in the form "PROJECT CODE-POSITION NAME" ex : HT133-COLOG, ML101-LOGBASE.
 - The "First name, last name" field, copy the name of the "Function" field
 - Service: Medical / Pharma / Logistics / Supply / Admin / Operation / Communication
 - Project: fill the Project Code (AA000) in this example MW110



Tips: First name, last name: use the position name instead of the person's name so that MEMO is kept

up to date when the person occupying the post changes.

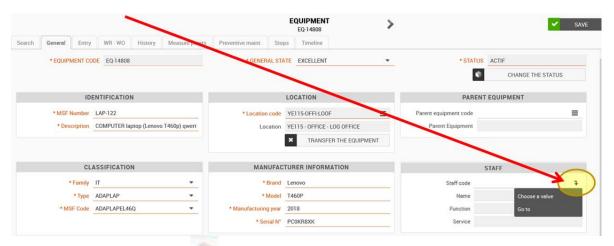
Tips: For Service, limit the different names helps to find a person. Operation is for PC, translator, Head of mission...

Tips: don't fill email and phone number: the contact list will be the best place for follow this information.

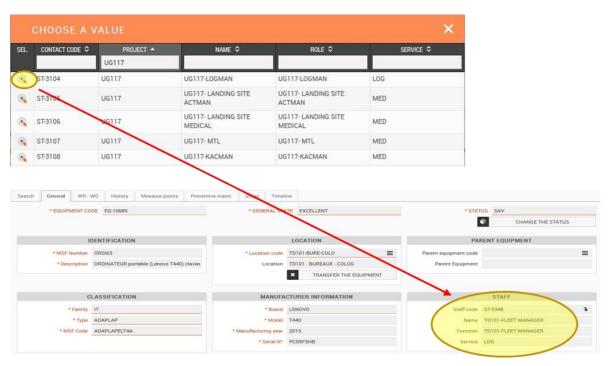
Assign an equipment to a staff

This step is after you have created the staff

- Go to the **EQUIPMENT** application (or any fleet management application), **select the equipment you** want to assign to the staff and open its equipment sheet.
- → Write the user's name in 'User Code' which is a search bare
 - Or click on the arrow then on « choose a value »



→ Select the staff by clicking on



→ Click on SAVE.

Remove a link between an EQ and a staff

In the equipment page, delete the staff code and save

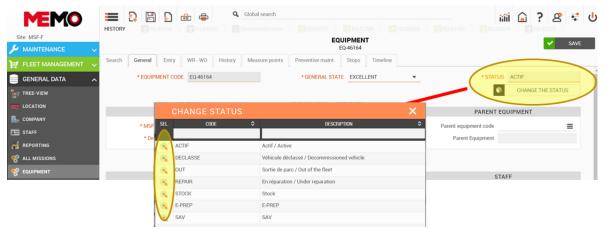


Tips: don't remove the link between the staff and the equipment when the EQ is OUT of fleet, so that you keep the history.

→ In the event of a position closure, you must inactivate the user in the "staff" application

D.8 Change the status (stock, actif...) of an EQ and consequence

- Go to the EQUIPMENT application (or any fleet management application), select the equipment you want to change the status and open its equipment sheet.
- → Click on the bottom CHANGE STATUS
- → Select the new status



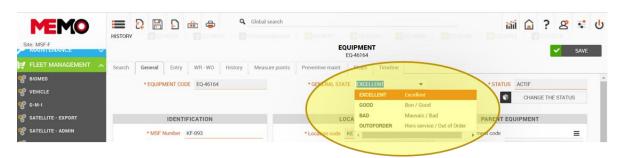
The consequence of the new status:

STATUS	CONSEQUENCE AUTMATICALLY	
ACTIF	Initialise the equipment if this has not yet been done, activate the maintenance plan if not already done	
DECLASSE (only for vehicle)	Ignore	
OUT	 Cancel all open WOs, deactivate the preventive maintenance plan, Create a table for information about why the equipment is being put out of the fleet, This equipment disappears for the applications "All mission", "Equipment", Inventory, IT, Energy, Satellite, Biomed. This equipment appears in the application "OUT OF THE FLEET" in the Fleet management module For Vehicle / GMI Stop the follow up of fuel consumption In app Vehicle GMI, the EQ appears in grey 	
REPAIR	Ignore	
STOCK	Cancel all open WOs, deactivate the preventive maintenance plan	
E-PREP	Ignore	
SAV	 Create a table for information about why the equipment is being put in SAV status Possibility to print the SAV form This equipment disappears for the app "All mission", "Equipment", Inventory, IT, Energy, Satellite, Biomed. This equipment appears in the application "SAV" in the Fleet management module 	

Note: when you click on the bottom "change the status", MEMO saves the page. In case of an error (missing mandatory information, MSF code don't exist...) you will not able to change the status. An error message on the corner will appear to explain what the problem is.

D.9 Change the state (good, bad...) of an EQ

Go to the EQUIPMENT application (or any fleet management application), select **the equipment you** want to change the state and open its equipment sheet.



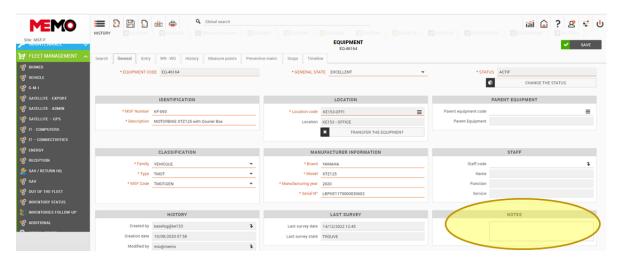
GENERAL STATE	DEFINITION	EXAMPLE : EXAMINE LIGHT
EXCELLENT	All functions working	Just purchased
GOOD	All functions working but start to need to do some repair, a little play between the elements	a little scratched
BAD	The second function not functional, the main function continues to work but less efficiency	Less light, the rod can stay on the same position
OUT OF ORDER	The main function of the EQ doesn't work	Don't turn on

D.10 Write a note for an equipment

- → Open the equipment sheet
- → Write the note with the date of today and your function
- → Click on SAVE

Point of vigilance: Don't duplicate information, example if the staff is attached to the EQ, it isn't necessary to confirm this information in "note" the risk is if one of these information isn't updated, we will have 2 conflicting entries.

Point of vigilance The history of the note isn't saved. The important information about transfer EQ needs to be written in the comments during the change of location



Tip: To download all notes for all EQs, you need to download the MSF100 Equipment List report (last column)

CHAPTER E / INVENTORY

- E.0 Process.
- E.1 Perform an inventory (tablet)
- E.2 Follow up the inventory (laptop)

E.O Process.

As a reminder, according to the Basics, you should take an inventory of your equipment **every 4 months (in April, in August and in December).**

And for your information, any MEMO account can do an inventory of an equipment even if it is not listed on its tablet.

When organizing an inventory, the list of locations to be inventoried has to be defined (example: offices, then hospital, finally pharmacy,...), by following a few practical tips for inventory preparation, before and after the inventory:

- Before an inventory, verify that all EQ have a unique MSF number with the report MSF100D
- Before an inventory, identify the equipment without labels in order to assign them one.
 - Note: if a lot of equipment is unlabelled, you could review the reception procedure and define who does what.
- Plan the different phases of the inventory and communicate the dates to the different departments.
 - Note: To speed up the execution of an inventory, do it together with department managers.
- Identify the HR who will take the inventory so that they can include it in their activity plan and can be dedicated fully to it without being distracted.
 - Note: as indicated in the Basics, inventories must be carried out by a person independent of the day-to-day management (segregation of duties).
- Carry out this inventory over a short period of time in order to limit the movement of equipment.
 - Note: if travel is imperative, it must be communicated in advance to the logistics team.
- After the inventory, manage the case of MISSING or never-inventoried equipment.
 - Note: If necessary, take out this equipment from the fleet in agreement with the Coordination.

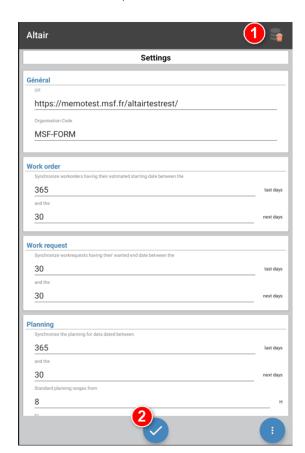
E.1 Perform an inventory (tablet)

You must make an inventory on the tablet for each of these locations. To do this, you should follow the following steps:

- 1. Purge the database then synchronize
 - Clean the data from the tablet and download the MEMO database from the internet
 - Note: If you have WOs already treated on your tablet, synchronize BEFORE purging, otherwise you will lose all your work
- 2. Define the scope of the inventory,
 - You choose the location and its sub-locations on which you will make the inventory.
- 3. Indicate the inventory location,
 - For each location (ward, room, floor ... depending on the organization of your tree-view), you indicate where you are.
- 4. Inventory the equipment,
 - You indicate the equipment that are found, missing, transferred and you check for those that are not found.
- 5. Finalize the inventory.
 - O You complete the inventory and synchronize the data with MEMO.

Purge the database then synchronize

Click on the MENU then on SETTING then click on the following button PURGE THE DATABASE, then VALIDATE

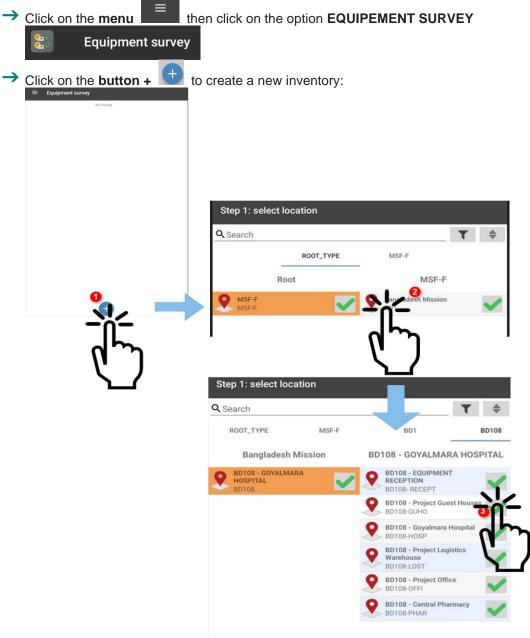


The reason for this action is to erase the data of other users, to empty the data and thus to ensure that the synchronization will perform the exact copy of the MEMO database on the tablet

→ Click on GLOBAL SYNCHRONIZATION



Define the scope of the inventory



Browse the project tree-view by clicking on the locations. And click on the button of a location to define the inventory scope: You will be able to inventory all equipment of this location and of its sub-locations.

Example: If you make an inventory of guest house, you indicate the location « BD108- Guest house».

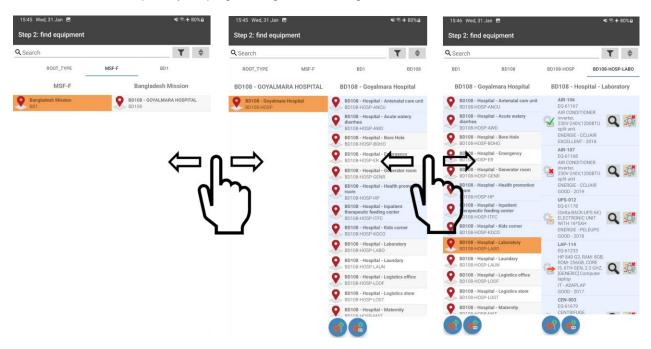
Point of vigilance: When choosing the scope of the inventory, ALWAYS choose the primary location. For example, to inventory ER and then ICU, choose "HOSPITAL" and not Emergencies, in which case you will have to repeat all the steps after synchronizing once the ER inventory is complete.

Start the inventory: indicate the inventory location

You can browse the tree-view by clicking on one location on the list

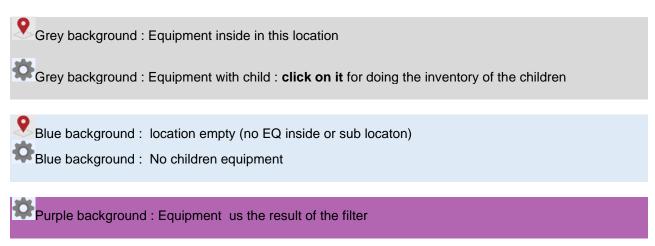
→ Click on the location you want to inventory (the room where you are) in order to select it.

<u>Example</u>: During the hospital inventory, when you enter into the intensive care unit to perform the inventory of its equipment, you indicate the location « Hospital – ICU ». You can come back to list of service of the hospital by swiping the finger from the right to the left.



Then you access the list of equipment that are supposed to be present in this location:

The meaning of the different color/button/icon



displays its details: Code, MSF number, serial number, note, status and original location. It is also possible to access its "Full record" for have the staff attached. Press or < (touch or physical button on the bottom of the tablet) to come back to the inventory.

Equipment no treated (wait to have an inventory status)



Found (in the right location) [FR: Trouve]



Move (found in another location) [FR : Déplacé]



Missing [FR: Manquant]



Change the inventory status manually (found or missing)



Add an equipment under this location by scanning his MEMO sticker (QRcode or barcode) or by scanning the manufacturing sticker with the QRcode or bare of the serial number.





Add an equipment under this location by filling the equipment code (EQ-XXXX) or his serial number and click **OK**

Equipment survey				Equipment survey		
eq-2260						
erial N*				Serial N°		
				pf18puhn		
	CANCEL	OK	or		CANCEL	OK

<u>Automatic message possible following these actions:</u>



Equipment eq-60696 has been found

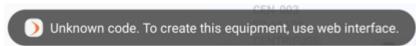
1 : the EQ was already under this location. Now the

EQ has the status "FOUND"



: the EQ was in another location. It is now

under this location with the status "MOVE". **Don't touch again his inventory status!** If you change to "FOUND", the equipment will be send back to the previous location.

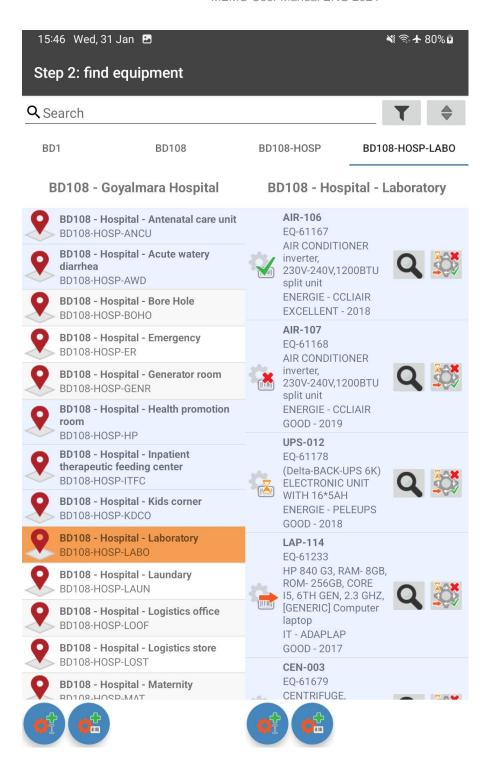


- o If you scanned a MEMO sticker, this can mean that :
 - The equipment is registered in another mission (another country)
 - The equipment was remove of the database by administrator (example : decision LogCo to stop to follow a type of EQ)

If you scanned a manufacturing sticker

- The equipment doesn't exist in MEMO
- The serial number wasn't record in MEMO in the same way than the manufacturing (with space in the sticker, without space in MEMO, or the barcode include (21) like glucometer nova; or in MEMO "to be defined")
- o If you filled manually the EQ code:
 - The indicated equipment code is spelt incorrectly (example forget to put "-" between EQ and the number)
 - The equipment is registered in another mission (another country)
 - The equipment was removed of the database by administrator (example : decision LogCo to stop to follow a type of EQ)
- o If you filled manually the serial number :
 - The indicated equipment code is spelt incorrectly (example record in MEMO with space but you fill without space in the tablet)
 - The equipment isn't record on MEMO: You need to create it after the inventory and print a sticker.

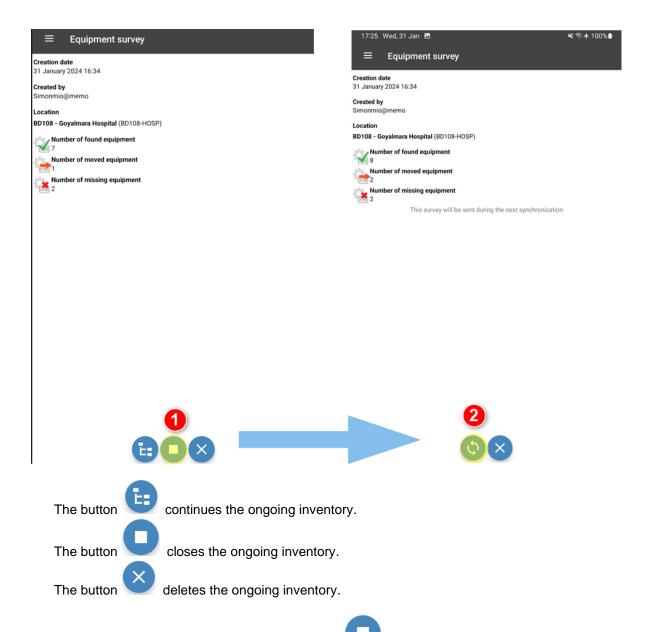
Note: If you scan an equipment that is "OUT of Fleet", MEMO will change the status as in "Stock" and it will re-appear in the fleet. it will appear on the tablet and again in the "equipment" app.



To finalize an inventory

If you press the "Back" physical button , you will access the ongoing inventory summary.

- This summary displays:
- When the inventory was created
- Who created the inventory
- The inventory location
- The number of equipment with the status :
 - o « Found »
 - o « Transferred »
 - « Missing »



- Close the inventory by clicking on the **bottom STOP**All the inventory data is recorded locally on the tablet but not on the MEMO server, until it is synchronized.
- → Enter a Wifi zone and make sure that the tablet is connected, click on the button SYNCHRONISE
 - to send the data to MEMO.

Point of vigilance: Wait until the end of the synchronization before moving the tablet (to ensure that the tablet always has the Wi-Fi connection during synchronization)

When the synchronization is complete, the inventory information is visible in MEMO website.

After tablet synchronization, you need to **control the inventory**: on the application "**Inventory status**", look for the equipment that haven't been recorded as "FOUND" or "MISSING" or "MOVED". After having cross checked, you will have to record them as "MISSING" if you cannot find them.

E.2 Follow up the inventory (laptop)

Reminders:

- According to The Basics, you should perform an inventory of your fleet of equipment every 4 months.
- E.1 Perform an inventory (tablet) explains how to perform an inventory using the tablet

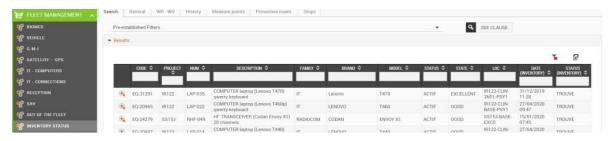
At any time, especially just after having performed an inventory on the tablet, you can check the inventory situation of your equipment in MEMO.

To do that, you have several options:

- 1. The « Inventory status » application, allows you to consult the status and the date of the last inventory of your equipment
- 2. The « Inventories follow-up » application allows you to revise an inventory Note: This application can only be accessed by Logistic Managers and Logistic Coordinators groups
- 3. The « Inventory Follow up » report summarises the equipment with the date and the status of their 2 last inventories.

« Inventory status » application

The « Inventory status » application of the « Fleet management » module gives you the date and the status of the last inventory of your equipment.



Tips: For the date filter, you can use the symbols > or < and indicate a date (example: « > 01/01/2019 »)

Two filters are available to quickly identify the equipment inventoried less than 4 months ago, and the ones still to be included in the inventory:



"Inventories follow-up" application

To revise an inventory, access the « Inventories follow-up » application in the « Fleet management » module. This application also makes it possible to perform the punctual inventory of one or more devices on MEMO.

Reminder: The most suitable method to perform an inventory is by using the tablet.

Choose the location and tick the box « Include all location children ».

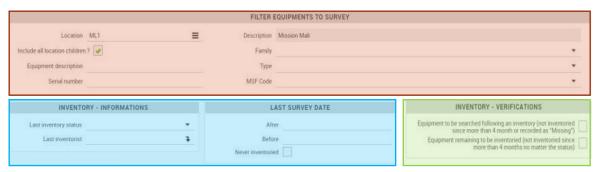
Note: If you do not tick the box, the listed equipment will be those whose location is limited to only those which exactly fit the criteria in the main, or parent, location

The **Equipment to be inventoried table** then lists all equipment which matches the selected criteria:

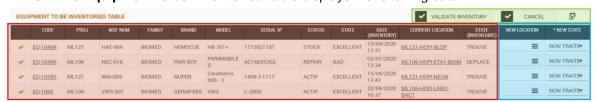


The different filters you can use are:

- The general information
 - Location, Family/Type/MSF Code, serial number
- The information from the previous inventory
 - Status, who did it, date
- Two specific filters
 Equipment to be searched following an inventory



- Equipment not inventoried for more than 4 months
- O The **Equipment to be inventoried table** displays the following data:



- The general information of the equipment listed according to the filters, in particular the information at the last inventory
- The data for the update of the inventory. For each piece of equipment, this is its new Location and its new Inventory Status.

The « Non traité » status indicates that no treatment will be done on the piece of equipment when clicking on "Validation of the inventory"

- The possible actions are :
 - « Validate inventory » saves all inventory update data
 Any update performed via this action will appear in the equipment inventory history.
 - o « Cancel » does not take into account the inventory update data

«MSF100 Equipment list » report

To assist you to do this, check or control an inventory, a report lists all the equipment registered to your project or your mission. Among other information, this report indicates the date and the status of the last inventory of each piece of equipment.

The report can be found in the « Reporting » application of the « General data » module and more specifically in the « 1. Equipments » category. This is the « MSF100 – Equipment list » report. Run this report in Excel, indicate if you want the list of all the equipment or those of a particular family, then « Launch »:



The O and P column show the information from the last inventory.

«MSF110 Inventory monitoring» report

To go more deeper in the analyses, the report inventory monitoring indicate the 2 last inventories for each EQ and in the last column what you need to do:

- No action: the EQ was inventoried these 4 last months (can be missing, found, moved)
- To be inventoried: the last inventory of the EQ was more that 4 months
- o To take OUT: the 2 lasts inventories status of the EQ were missing ("manquant" in french).

Point of vigilance: Before to put OUT the missing EQ, check there is 4 months between the 2 missing dates of inventory.

	Last inventor	у				
Date -	Status 🖵	Ву	Date	Status -	Ву	Situation 🖵
29/12/2023 12:16	TROUVE	elec@ng116	24/11/2023 10:50	TROUVE	elec@ng116	No action
14/12/2023 14:42	TROUVE	biotech@ng116	07/08/2023 20:50	TROUVE	c-biomedref@ng1	To be inventoried
15/12/2023 15:57	MANQUANT	biotech@ng116	06/08/2023 16:02	MANQUANT	c-biomedref@ng1	To take out

CHAPTER F / MAINTENANCE

Global process maintenance in MEMO

- <u>F.0.0 What maintenance are we</u> following in MEMO?
- F.0.1 What are the application in MEMO for the maintenance?

Preventive maintenance

- F.1.0 Process
- <u>F.1.1 Schedule the maintenance plan</u> and extract the chronogram
- <u>F.1.2 Re-schedule a group of</u> <u>maintenance plan</u>
- <u>F.1.3 Check the schedule the</u> <u>preventive maintenance</u>

- <u>F.1.4 Manage a contract with</u> external company
- F.1.5 Create a preventive Work Order (laptop only)
- F.1.6 Fill a preventative Work Order and print it (tablet / laptop)
- <u>F.1.7 Change the frequency of the</u> <u>maintenance plan</u>

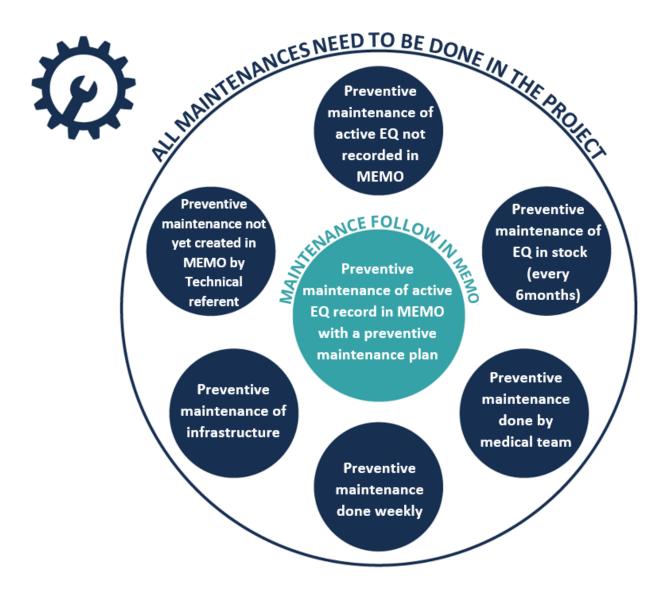
Corrective maintenance

- F.2.0 Process
- F.2.1 Create a Work Request? (Tablet)
- F.2.2 Create a corrective Work Order and print it (laptop / tablet)
- F.2.3 How to fill a corrective Work Order? (laptop / tablet)
- F.2.4 Filter corrective Work Order in the app "My WO" and "All WO"? (laptop)

Maintenance Follow Up

- <u>F.3.1 Check that the maintenance is</u> carry-out
- F.3.2 Close a Work Order? (PC)
- F.3.3 See archived Work Orders
- <u>F.3.4 Extract the measurement</u> points
- F.3.5 Cancel WO

F.0.0 What maintenance are we following in MEMO?



F.0.1 What are the application in MEMO for the maintenance?

APPLICATION		DECRIPTION					
	Technician profile	Only open WOs that I am in charge of					
My WO	Others profiles (log sup, resp log, Colog)	- Open WOs that I am in charge of (Scheduled @ or late @) - Open WOs without labour in charge (to sched @ or late @) - WOs waiting to be closed (22-DONE, Irreparable,) (completed ♥)					
≪ All WO	Technician profiles	Consultation only All open WOs of all families I can see, for all locations I have access					
All WO	Others profiles (log sup, resp log, Colog)	All open WOs of all families I can see, for all locations I have access					
EXTERNAL MAINTENANCE	List of EQ with the maintenance done by external company						
BIOMED SCHEDULE	List of preve	ntive maintenance plan for the Biomed equipment					
MECA SCHEDULE		about the preventive maintenance of GMI and Vehicle he next date of the service)					
METER .	List of the me	st of the measurement point (included or not in the WO)					
ALL FAMILIES SCHEDULE	List of all pre	eventive maintenance plans					
MAINTENANCE PLAN	Catalogue of project)	f all preventive maintenance plans (no link with your					

F.1 PREVENTIVE maintenance

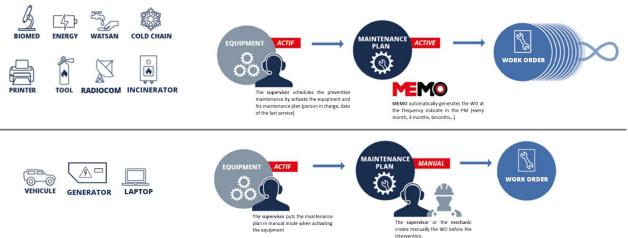
- F.1.0 Process
- F.1.1 Schedule the maintenance plan and extract the chronogram
- <u>F.1.2 Re-schedule a group of</u> <u>maintenance plan</u>
- <u>F.1.3 Check the schedule of the</u> preventive maintenance

- <u>F.1.4 Manage a contract with</u> <u>external company</u>
- <u>F.1.5 Create a preventive Work</u> <u>Order and print it (laptop only)</u>
- <u>F.1.6 Fill a preventative Work Order</u> (<u>Tablet / laptop</u>)
- <u>F.1.7 Change the frequency of the</u> <u>maintenance plan</u>

F.1.0 Process of preventive maintenance

Status of the maintenance plan:

In MEMO, we can decide if we want that the Work Order are generat automaticly or if we want to create each of them manually. According to the type of EQ, we will use one strategy or the other one:



Cycle step:

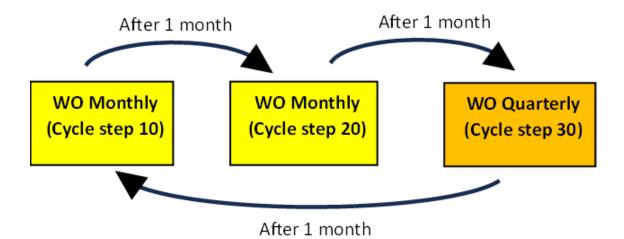
MEMO will generate the next WO according to the cycle of the maintenance defined in the Preventive Maintenance plan of the EQ (PM-0000). Each cycle step have a number. The fist have number 10, the second 20, etc

This number corresponds to the line number in the maintenance types table.

The same cycle step has a different meaning depending on the type of equipment:

Type of maintenance	EQ / Number cycle step	10	20
1 type of maintenance (monthly)	Dosatron	M	
1 type of maintenance (quarterly)	Pulse oximeter	Q	
1 type of maintenance (biannual)	Examination light	В	
2 type of maintenance (monthly and quarterly)	Air conditioner	M	M
2 type of maintenance (fortnightly, quarterly)	Sensitive air conditioner	F	F
3 type of maintenance (monthly, quarterly, annual)	Oxygen concentrator	M	M
3 type of maintenance (A, B, C) with ABAC	Vehicle	Α	В

Example with the air conditioner (2 types of maintenance; monthly (inside unit) and quarterly (inside + outside unit):



Example with a dosatron (only 1 type of maintenance every month)



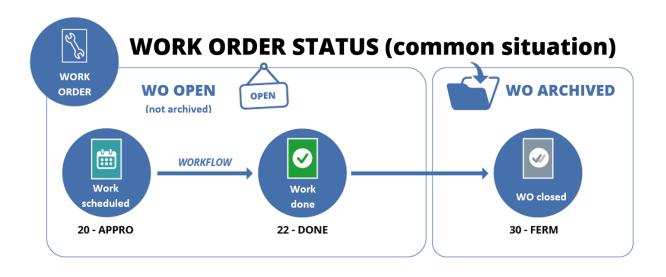
Example with a pulse oximeter (only 1 type of maintenance : every 3 monts)

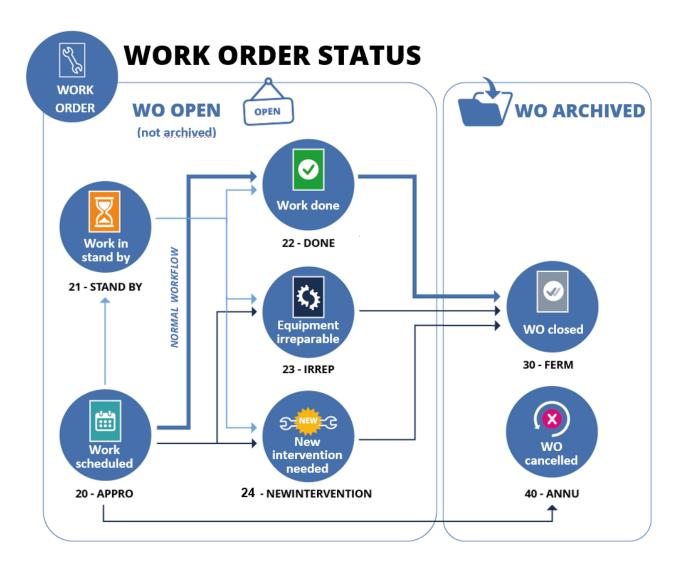


Work order status

When the preventive maintenance plan is well schedule, the technician will receive the WO he need to do.

All WO created or generated have the status "20-APPR" as the request of corrective intervention is approved, the preventive intervention is approved.





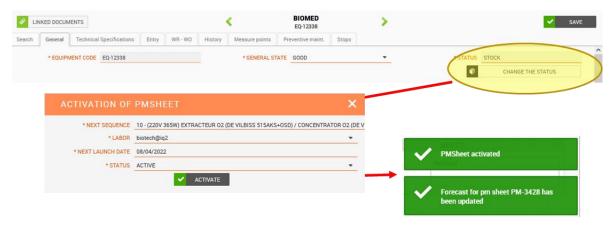
PROGRESS STATE	MEATING AND ACTIONS
@ PLANIFIE / SCHEDULED	WO with a person in charge, a date of schedule less than 7 days after today
@ APLANIFIER / TOSCHED	If it's a preventive maintenance WO: schedule information is missing: can be either no date scheduled or no person in charge If it's a corrective WO: can be okay or can be due to missing schedule information
ENRETARD / LATE (7 days after the schedule date)	This progress state appears after 7 days of the schedule date of the WO, and the WO is still not completed (status 20-APPR)
TERMINE / COMPLETED	The WO is done (22,23,24) or closed (30)

F.1.1 Schedule the maintenance plan and extract the chronogram

To initialize an Equipment and activate its Maintenance Plan, the equipment must be already preexisting in MEMO. If the equipment does not exist in MEMO it needs to be added first (Refer to <u>C.1</u> <u>Create a new equipment (generally local purchase)</u>

For an equipment to be activated for the first time

- → On the equipment sheet, when you **change the status**, **from "Stock" to "Actif"**, a pop-up does appear to set-up the Maintenance Plan. The initialization is automatic.
- → Fill the pop up



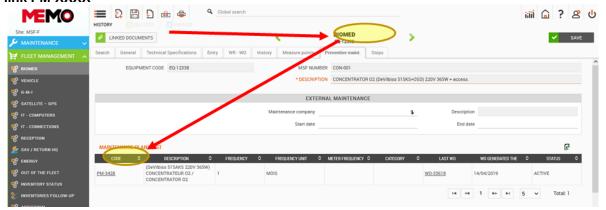
- Next sequence: you can choose the type of service which is part of the maintenance plan cycle (monthly, quarterly...)
- Labor: the person in charge of the maintenance for this equipment (the one receiving and treating the Work Order)
- O Next launch date: the date the first service will be scheduled
- Status: status of the Maintenance Plan: active > generate automatically by MEMO

→ Click **ACTIVATE**

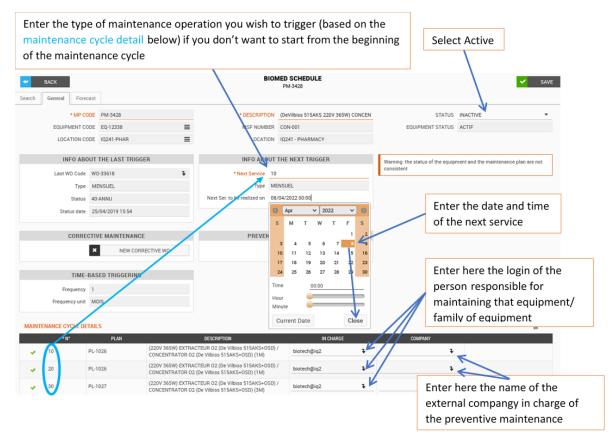
Now, all PREVENTATIVE Maintenance for this equipment will be automatically generated by MEMO and sent to the assigned Technician – as well as appearing with a 'Next Estimated Service' in Maintenance section under BIOMED schedule.

Re-schedule: Configure the maintenance plan in detail

→ On the tab "Preventive maint.", you can change the parameter of the Maintenance Plan : click on the link PM-XXXX



When you click on this code it opens up a window, which is the page associated with configuring the parameters for the automatic triggering of the Preventive Maintenance Work Orders.



Vigilance point : for vehicle, generator, motopump and computer : the preventive maintenance plan status is "MANUAL"

Now all PREVENTATIVE Maintenance for this equipment will be automatically generated by MEMO and sent to the assigned Technician – as well as appearing with a 'Next Estimated Service' in the Maintenance section under all families schedule.

Desactivate preventive maintenance plan

→ For deactivate the preventive maintenance, change the status of the PM by "inactivate". This operation is possible only when all WOs are closed or cancelled and the preventive maintenance plan well schedule



Tips: if you change the status of the equipment from active to stock or OUT, SAV, the preventive maintenance will be automatically deactivated and the WO cancelled.

Extracting the chronogram for a global view on the maintenance setup

→ Under the General Data Module, Click on Reports Application and then Click on the [Family]

section and click Chronogram.



With this report, users can view all the data associated with the Biomedical equipment

- O Has a technician been assigned for the maintenance?
- o Is there equipment in STOCK, REPAIR, SAV, OUT OF FLEET but the Maintenance Plan is still activated?
- o Is there a company assigned to the equipment?
- O What is the workload according to available technicians in the field perhaps look to change the trigger dates to spread the work more evenly?
- Is the equipment in different locations being adequately serviced? There are many useful indicators and it is a very helpful tool to have a global overview on the Biomedical Maintenance Plans.

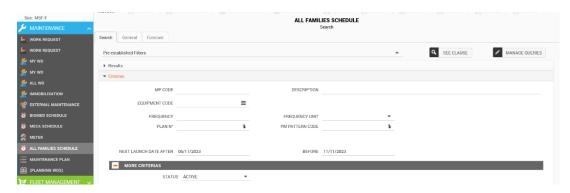
F.1.2 Re-schedule a group of maintenance plan

Situation 1 : According to the planning of schedule between 2 dates : You are going holiday or for a training... and you don't want to have WOs created during this period : you need to change the schedule of all maintenance plans during this period

Situation 2 : According to the location : all biomed EQ in the OT need to be re-scheduled to another week

Situation 1 : between 2 days

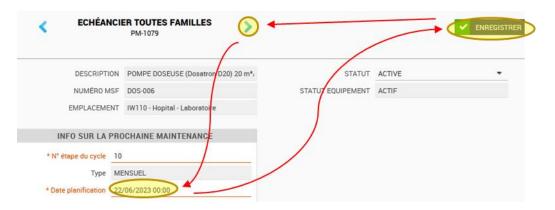
- → Go to the application **ALL FAMILIES SCHEDULE** in MAINTENANCE module
- → With Criteria Filter: select the next launch date after the beginning of your planned absence, and the date that you will come back, then select status "actif" + search



- → Open the 1st maintenance plan of the list
- → Change the date of the next maintenance and save it
- → Click on the arrow to move to the next maintenance plan.
- → Repeat steps 4 and 5 until the end.

Situation 2: by location

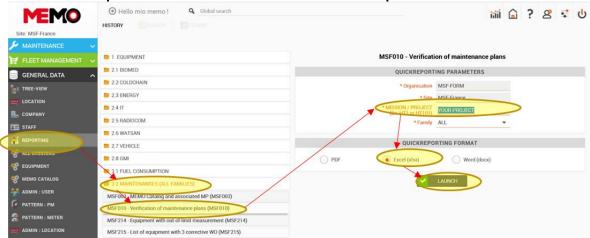
- → Go to All families schedule in Maintenance module
- Filter by the location you are concerned with
- → Open the 1st maintenance plan
- Change the date of the next maintenance (and copy it)
- → Click on the arrow > to move to the next maintenance plan
- → Paste the date of the previous maintenance plan
- → Repeat steps 5 and 6 until the end



F.1.3 Check the schedule of the preventive maintenance

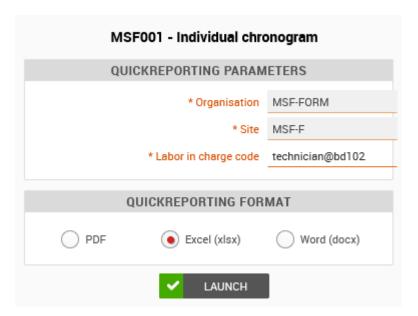
Check if all preventive maintenance plans are scheduled:

→ Download the report "MSF010 – Verification of maintenance plan"



Status	PM Status	Labor in charge	Company in charge	Next launchdate	What you need to do
ACTIF	ACTIVE	techbio@cf41 0		2/13/23 0:00 a	Nothing to do: all is well scheduled
ACTIF	MANUAL	meca@cf410			Nothing to do: all is well scheduled
ACTIF	MANUAL				Nothing to do BUT: when you generate the next WO manually, you will need to fill the person in charge
ACTIF	ACTIVE			2/10/23 9:00 a	The person in charge isn't defined > fill it Be careful > MEMO generates WO without a person in charge
ACTIF	ACTIVE	supbio@cf410			The date of the next maintenance is not defined *Planning date > fill it MEMO doesn't generate WO
ACTIF	ACTIVE				The person in charge and the date of the next maintenance are not defined > fill it
ACTIF	INACTIV E				If the EQ is active, the preventative maintenance plan needs to be active or manual > change it
ACTIF	The equipment is not initialised			> Change the status of the EQ to "Stock" and then change again to "Actif". Automatic initialisation	
ACTIF	The equipre team)	nent has to be re	-initialised (c	ontact MEMO	> Write an email to memo@paris.msf.org with the EQ number / PM Number
ACTIF	No standar	rd maintenance p	lan defined		Nothing to do,t BUT if you consider that the maintenance of this equipment should be followed on MEMO, contact your technical referent to discuss
STOCK	The equipr	nent is not initiali	sed		Nothing to do : when the status of the equipment will be "actif", the equipment will be initialised.

[→] Check the labour schedule: In the application REPORT, in the folder 3.2 maintenance all families, download the report MSF001 - Individual chronogram with the name of the worker



Chronogram Mon Jan 08 00:00:00 CET 2024																		
			Légende :	F FORNIGHTLY M N			MONTHLY		Q	QUARTERLY		В	B BIANNU					
PM Code	Labor in charge code	Company in charge	Next launchdate	janv. W 2	janv. W 3	janv. W 4		févr. W 6		févr. W 8			mars W 11			avr. W 14	avr. W 15	avr. W
Number of maintenance per we		week :		23	37	22	31	28	25	28	42	17	26	26	35	17	38	
PM-9812	technician@bd102		2/7/24 6:30 a					M				Q				M		
PM-9813	technician@bd102		1/20/24 7:00 a		M					М				Q				M
PM-9814	technician@bd102		1/20/24 8:00 a		M					M				Q				M
PM-18537	technician@bd102		1/16/24 0:00 a		Q													Q
PM-24533	technician@bd102		1/16/24 10:46 a		M				M				Q					M
PM-24534	technician@bd102		1/16/24 10:46 a		M				М				Q					M
PM-24535	technician@bd102		1/16/24 10:46 a		M				М				Q					M
PM-24621	technician@bd102		1/24/24 10:46 a			М				М				Q				
PM-24532	technician@bd102		1/16/24 10:46 a		M				М				Q					М

- → Check that there is not too many WOs in a given week
- → Check during the holiday week of one of the labors to make sure there is either another person in charge or a low WO schedule during this period

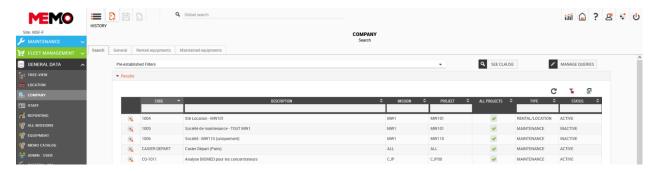
Tips: Group maintenance of equipment of the same family at the same time **Tips** Group maintenance within sensitive services (example: OT)

F.1.4 Manage a contract with external company



The company is used in MEMO to link equipment to an external company for rental or maintenance. The maintenance plan needs to be linked as well.

- → Click on General Data Module and Click on Company. It will display all the companies in your Mission/ Project.
- → Check if the company doesn't already exist
- → Click on to create a new entry.



A new company page will open up and a new compangy code will be generated (CO-XXXX).



→ Fill out the information about this company. All fields in orange are mandatory to create the company

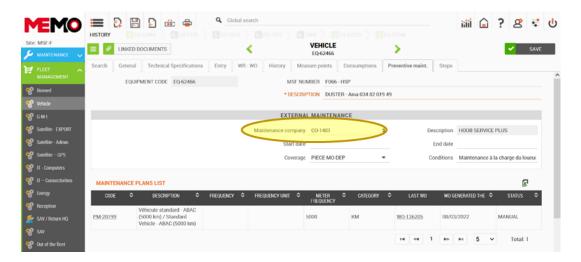


Point of vigilance: Make sure that you put a relevant description of the company in the field "Type".

Point of vigilance :only the mangager profil of the project can create a company attach to his project

Tips: In the title of the company, add the name of the city where they are based.

- → Fill the other fields and click SAVE
- Attach the contract to the company <u>D.5 Attach a document to the EQ and consult them (PC and Tablet)</u>
- → Go to the tab "Preventive maintenance" of the equipment sheet; in the external maintenance part, **click on the arrow** to choose the company in the field « Maintenance company » (or write in the box the name of the company)
- → Fill the other information
- → click SAVE

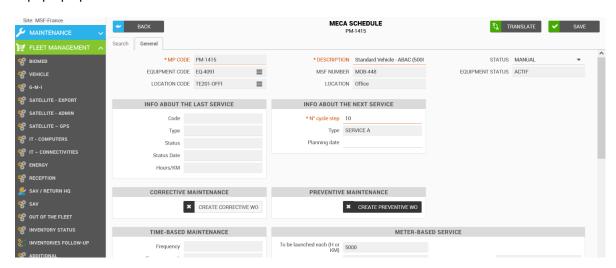


F.1.5 Create a preventive Work Order and print it (laptop only)

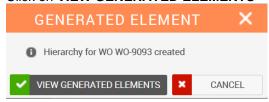
The preventive work needs to be created by the logistics team when the maintenance plan is with the status "MANUAL". You can also use this function if you want to anticipate preventive maintenance without changing the date of the next schedules.

Create a MECA WO, follow this pratical sheet

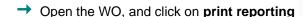
- → Open the ALL FAMILIES SHEDULE application, and open the preventative maintenance plan of the equipment.
- → Check this isn't already a preventive work order open in "info about he last service" (Status : 20-APPR)
- Click on the bottom CREATE PREVENTIVE WO A pop up open



→ Click on VIEW GENERATED ELEMENTS



Print a WO





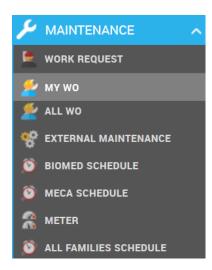
You have 3 possibilities:

- Print MSF210 for the WO with all informations already filled in MEMO (for example start to be filled in the computer, need to be finish by paper)
- Print MSF211 for the WO will just the information when it was generated (already start to be filled but you don't want information appear on the WO)
- Print MSF212 for the WO totally empty (use as template for an EQ without maintenance of MEMO)
- → Select the type of report
- → Select the **format** (PDF, Word, Excel)
- → Click on LAUNCH

F.1.6 Fill a preventative Work Order (Tablet /laptop)

<u>Computer</u> (for the tablet click here)

In the Menu on the left, Under **MAINTENANCE** Module, click on "MY WO" Application to display the list of WOs assigned to the User.



→ Using the arrow button on the left, select the WO to be processed:

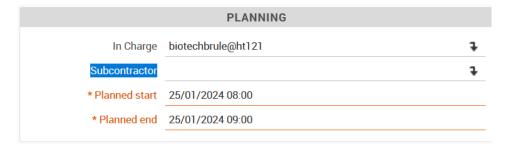


You need to fill all information of the work order:

Subcontractor

Some maintenance work is carried out by or with the help of an external company or an intersection garage. In this case :

Fill the name of the company in the Subcontractor field or click on the black arrow and select the company from the list.



Note : the company need to be already created in MEMO by the Log Manager : F.1.4 Manage a contract with external company

→ Fill the cost of the service in euros in the Maintenance total cost



Measurement records

For some WO, you must enter data in the corresponding measurement line for each meter – examples: hours of use, pressure, mileage depending on the type of equipment – at the time of this intervention

Fill in the VALUE field without its unit for each measurement Automatically, the measurement date will be filled with today's date and the status O (meaning Yes the measurement was made).

Point of vigilance: if you complete the BT on a day other than the date of the intervention, you must change the date of the measurement. Click on it to open the calendar and choose the measurement day by clicking on it.



If you haven't performed the measurement, only change the state to N (meaning No)

Click SAVE below the WO The values will appear in a new table "Measurements taken on this work order" If the value is out of range, it will appear in red in the table.



If you have a measure out of limit, you need to create a corrective WO with the tablet or create the corrective WO from the computer

Maintenance (operations)

For each line, you must carry out the action (visual inspection / replace spare part / clean / test / purge...) then fill in the State of the action as O (Yes) to mean that the action has been carried out.



If you notice something broken, or if you realize something unusual in relation to the maintenance line, fill out the comment section.

Note: State corresponds to the **state of the action**. If during the visual inspection, the chassis is broken, you must put **Status**: **O** (**Yes**) because you will have checked it. Specify in the comments if you were able to repair it or if you need to order a new one.



If it is not possible to carry out the action because the **maintenance plan is not adapted to the equipment** (example: cleaning a filter which does not exist on this model) check the **Skipped box**Automatically, the **Action Status** will display **NA (Not applicable)**You can specify the reason in the comment if you are completing this type of BT for the first time.



If you haven't carried out the action but it is technically possible (example: spare part not available), fill in the Action Status as N (No) and specify the reason in the comment.



Tip: If you have completed all the actions, after completing the measurements, you can click on the button to change the Action Status to O for all lines.



Spare parts list

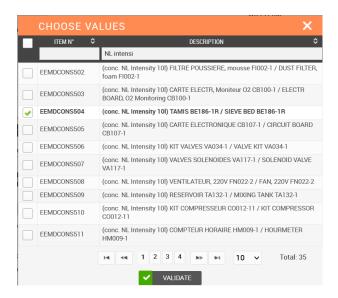
In some WO, MEMO automatically suggests spare parts that must be used.

→ Fill the last column REAL QTY with the number of spare parts used

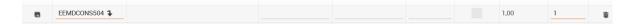


If the spare part(s) used do not appear in the list, you must add them.

- → Click on **ADD LINES**, a popup opens with all the spare parts of the family.
- → Filter by typing the model or brand of equipment in the description column
- → Select the spare part(s) by clicking on the box at the start of the line. You can change pages without losing the selection.



Click on VALIDATE



The line(s) appear in the spare parts table.

→ Complete only the last REAL QTY column with the number of spare parts used When you will on SAVE, the description of the part will appear.

Execution dates

Point of vigilance: the times are in 24-hour format. If you perform your operation at 2:00 p.m., note 2:00 p.m. <u>More info here</u>

In MEMO, the importance is the time spent performing maintenance. This data is calculated automatically by subtracting the **Real end - Real start.**

If you carried out your procedure during the same day:

- Click on in the Real field, a popup opens.
- → Complete the date and time. You can use the 2 balls to specify the start time or directly modify it in the field below the popup.
- → Click CLOSE
- Carry out the same operation for Real End



Don't fill "Stop needed"

If the intervention lasted several days:

- → Calculate the total intervention time
 Example 4 hours of work on Tuesday 16/01/2024 (1 p.m. to 5 p.m.) + 3 hours of work on Wednesday
 17/01/2024 (8 a.m. to 11 a.m.) = 7 hours total intervention
- Calculate the start date of the intervention in progress: date, end time of intervention intervention time Example: Wednesday 01/17/2024 11 a.m. 7 a.m. intervention = Wednesday 01/17/2024 4 a.m.
- → Click on in the Real start field, and complete this fictitious value (in our example: Wednesday 01/17/2024 4:00 a.m.)
- → Click on in the Real end field and complete the real end of intervention value

Stop needed is the time the EQ isn't available for the user but the technician isn't working on it. You can tick "Stop Needed" and fill the number of hours between the 1st and second day Example 17/01/2024 8 a.m - 16/01/2024 5 p.m = stop needed 15 hours

Report

Complete the intervention report to inform the supervisor of the results of the intervention as well as to keep a history of all interventions.
If there is nothing in particular, you can keep it very short:



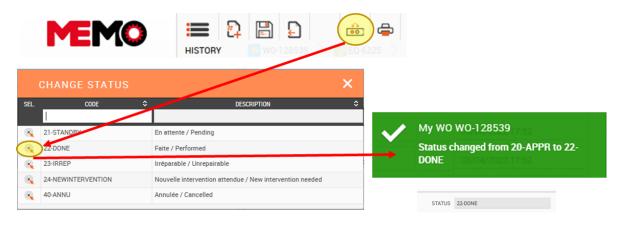
Give more information in case of an unusual situation:



- → Click on SAVE
- Once you have entered all information applicable to the Maintenance procedure, change the status of the WO
 - a. Click on a bottom at the end of the WO
 - b. Click the icon at the top of the page to enter the New Status based on the Intervention performed i.e.



OR



Note: if the WO isn't closed before 7 days after the status changing to "done", the status of the WO is automatically changed on "30 Ferm/Close"

It is important to CLOSE Work Orders so they are archived and removed from the Technician's list of My WO.

LIST OF STATUS

Work Requests can take the following Status:

- **10 ATTAPPR** Request (not yet approved)
- 20 APPR Request Approved (work order generated)
- 30 FERM Work Request is closed
- 40 ANNU Cancelled (for one reason or another)

Work Orders can take the following Status:

- **20 APPR** Work Order Approved (work order generated)
- 21 STANDBY Waiting for parts, other approval etc.
- 22 DONE Maintenance complete
- 23 IRREPARABLE Impossible to repair
- **24 NEWINTERVENTION** Other contractor, Coordination
- 30 FERM Work order is closed
- 40 ANNU Cancelled (for one reason or another)

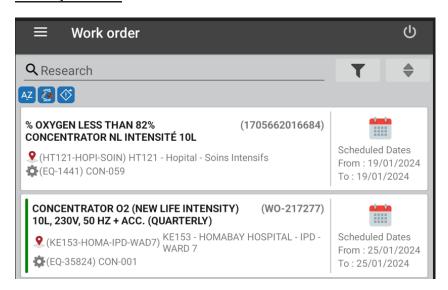
Tablet

ENG Tablet WO Prev Monthly Concentrator SST

You can access the list of your WOs:

- o by clicking on one of the « Work orders »
- o by clicking on the menu then the option Work order

List of your WOs



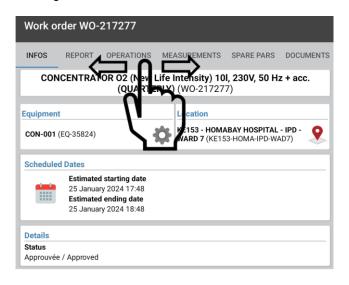
On this page you have the list of WOs assigned to you.

The button allows to create a new corrective WO where you can find the instructions for create it here.

The button allows the WO synchronization

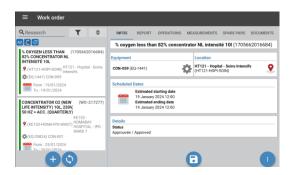
If you click on a WO, you can consult it and update it.

You can switch from one tab to another one by clicking on its title in the top bar or by sliding your finger from right to left.



Note: If you use the tablet horizontally, you can see, at the same time, the list of your WOs and the

details of the selected WO:



Description of a WO / « INFORMATION » tab

This tab gathers the following information:

- The description of the WO
- O The MSF number and the equipment number

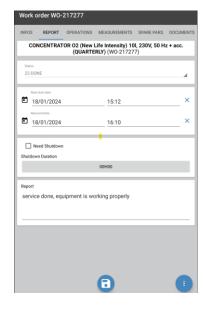
The link will lead you to the equipment sheet

- The MEMO-registered location of the equipment
- Scheduled dates
- o The WO status

The button allows you to save the information entered at any time on entered.

The button allows you to link a document or a picture with the WO.

Description of a WO / « REPORT » tab



This tab allows you to fill in the general information of the WO.

- the **start and end dates** and times of the intervention (24h format)
- if a stop has been needed and the duration of this stop
- → the report
- → When everything is complete, you can save the information with the button S.
- → You can indicate the status of the WO:

o « 22-DONE » the maintenance has been done / completed

« 21-STANDBY » the maintenance cannot be completed (due to a lack of parts, other)

o « 23-IRREPARABLE » it's not possible to maintain / repair the equipment

« 24-NEWINTERVENTION » a new intervention is needed to finalize the maintenance

Note: All this information is mandatory. Input them. You can't change the status of the WO without fill them.

Description of a WO / « OPERATIONS » tab

MEASUREMENT RECORDS

This first part is to enter the measurements of the equipment associated with the WO. Examples: Mileage for vehicles, % oxygen for O2 concentrators.

For each of the measures, you can indicate: His value the date and time of recording.

For each measure point, you need to fill

→ Its value

Automatically, the date, time, and the validation are filled

If you aren't filled the WO at the same time than the service, modify to put the real date and hour of the measure



MAINTENANCE

This tab allows to enter the operations of the WO.

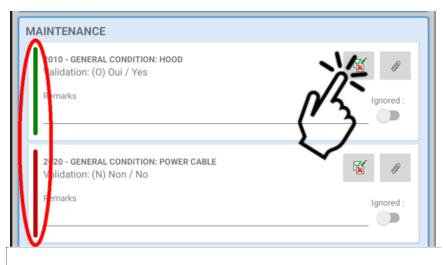
Note: Operations are linked to preventive maintenance. If the WO is corrective, the list of its operations is empty.

For each of the operations, you can indicate:

- → Status, has it been completed and validated? (YES or NO
 - O Green line on the left: Operation completed
 - Red line on the left : Operation not completed

Example: I check the power cable, it is damaged: validation: O (Yes) because I checked. I fill the remark to explain what I have done to fix the problem.

→ an optional comment (for abnormal situation)



Statut de l'opération

N - Non / No



Description of a WO/ « MEASUREMENT » tab

Do not use this tab for preventive BT. The measurement values have already been entered in the operation tab

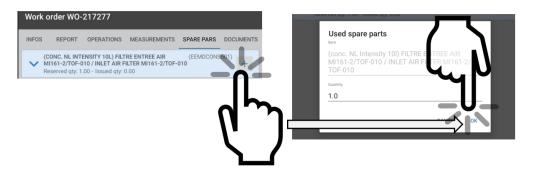
Description of a WO / « SPARE PARTS » tab

This tab allows you to indicate the spare parts used when treating the WO. As part of preventive maintenance, spare parts will already be listed. For each one, we can read the quantity to be used.

→ Click on the **symbol** + at the level of each piece to **indicate the actual quantity** used.

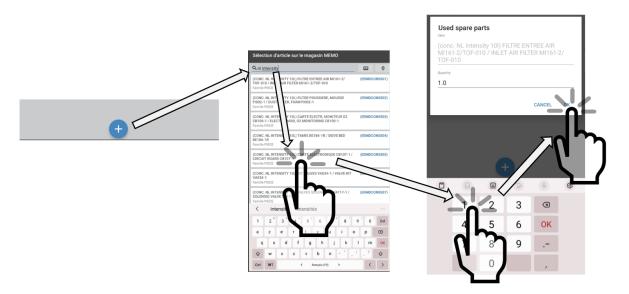
For each maintenance, it is possible to indicate unplanned spare parts.

Point of vigilance, if these spare parts are the part of a corrective intervention following an problem not include in the list of operation (example : out-of-limit measurement), <u>a corrective BT must be created.</u>



To do this, click on the **symbol** at the end of the page. A page opens which lists all the spare parts.

A search engine allows you to make your selection.



Return to the list of WO and finalization

- → To return to the list of WO, you can click on the physical "Back" button on the table
- → You can synchronize the WO by clicking on the button synchronize

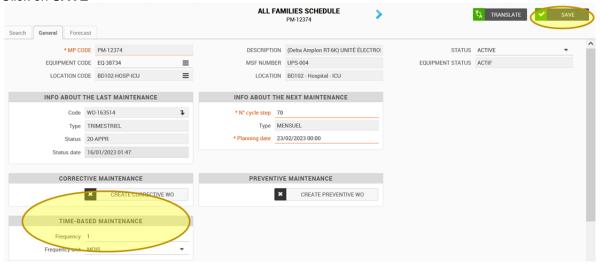


The Work Order you just made remains visible and will remain visible until it is closed, either by the Log Manager or automatically.

F.1.7 Change the frequency of the maintenance plan

The frequency of the maintenance is according to the user manual from the manufacture or can be an estimation when it's a generic code. You need to adapt the frequency according to the reality of the field : depending on where you are - in the middle of the desert in a sand storm or in a city, the frequency with which your equipment needs to be cleaned is different.

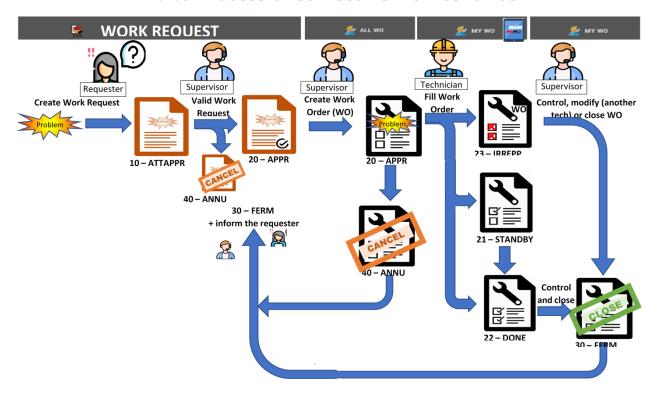
- → Go to "ALL FAMILIES SCHEDULE" in the maintenance module.
- → **Open** the preventive maintenance plan you want to change the frequency
- → **Modify** the frequency and the frequency unit
- → Click on **SAVE**



F.2 CORRECTIVE Maintenance

- F.2.0 Process
- F.2.1 Create a Work Request? (Tablet)
- F.2.2 Create a corrective Work Order and print it (laptop / tablet)
- F.2.3 How to fill a corrective Work Order? (laptop / tablet)
- F.2.4 Filter corrective Work Order in the app "My WO" and "All WO"? (laptop)

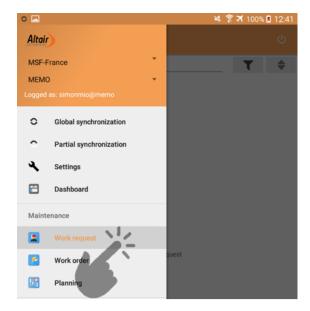
F.2.0 Process of corrective maintenance



F.2.1 Create a Work Request (Tablet)

Note: To create a Work request from the computer, please check the <u>A.5 How to create a Work Request</u> (computer)

→ In the MEMO on the tablet, open the Work Request application



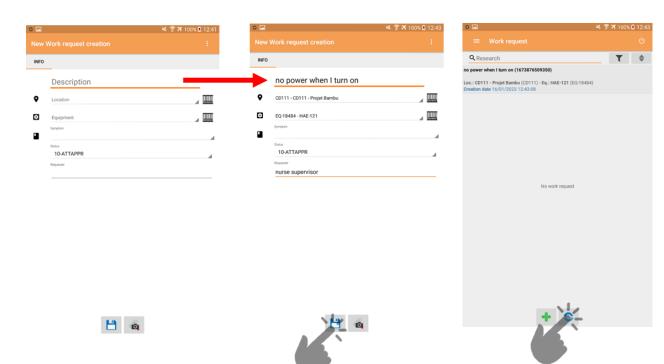


→ Fill information about the problem : be as precise as possible

Tips: You can scan the EQ to automatically fill the EQ number and its location.

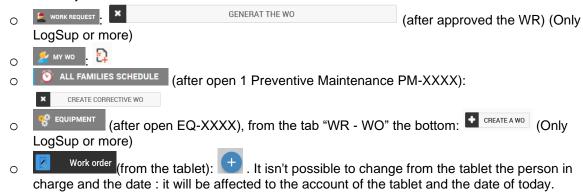
- → Save: Click on the bottom
- → Synchronize •

MEMO User Manual ENG 2024



F.2.2 Create a corrective Work Order and print it (laptop / tablet)

There are 5 ways to create a corrective WO:



Follow the detail with the method from the EQ. This method should be the primary one that you use because you can see easily if the WO is already created or not:

- Open the equipment sheet from the
 equipment application
- → Go to the tab "WR WO"
- → Check if a WR is already open for the problem > if this is the case, open the WR and generate the WO from here.
- → Check if the WO isn't already created (WO in progress and WO history)
- → Click on CREATE CORRECTIVE WO

Tips: In the description of the problem, add the brand and model of the equipment



To print the WO

Follow the instruction here

For the tablet

Click on the button

- Click on the menu aafter the option Work order
- → Fill the description : nature of the problem. And add the brand and model of the equipment at the end.
- Click on to scan the QR code or bar code. His location is filled automatically. it is possible to click on the word "equipment" to open the tree view and select the equipment by clicking on the button
- → Click on Save

Point of vigilance: a WO created from the tablet is necessary with the name of the user as person in charge of this WO. The date of schedule is necessary today. To modify these information, synchronize and modify from the website in the application ALL WO

F.2.3 Fill a corrective Work Order?(laptop / tablet)

Follow the F.1.6 Fill a preventative Work Order (Tablet / computer)

Particularity:

- There is no option to "validate operation". This is because it is a corrective WO so we
 don't know what work needs to be done.
- To fill the measurement, in the chapter "Measurement table", fill the measurement point and click on the bottom "valid measurements". The measurement will disappear of this table, to reappear inside a new table created automatically below in the chapter "Measurements taken on this work order". Don't fill again the measure.

Point of vigilance: by default, the date of the measurement is the date of today. If you are filled the WO few days after, you need to change the date to the date of the intervention.

Point of vigilance laptop: when you click on "validation measurement", you will lost the information no saved. So save before to fill the measurement point or start with this information.

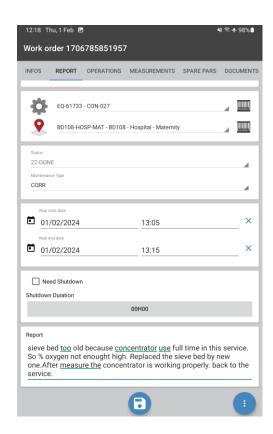
- o For the report: because there is no validation operation, you need to be more precise:
 - What was the cause of the problem?
 - What were the consequences: be precise (left, right?...), the error message (Error 404...)
 - What has already been tried to fix the problem
 - Which solution, if any, worked
 - A general review of the EQ: is it working propely? in degreaded mode? Point of vigilance for the next use?

Some others information can be useful:

- Who participates to do the maintenance? Extranal compangy, country specialist?...
- Specific information like the list of spare spare, their origin (new, from a old equipment, from a specific shop)...

Example of WO filled with the tablet

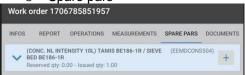
Report



Mesurements



Spare pars



F.2.4 Filter corrective Work Order in the app "My WO" and "All WO" (laptop)

My WO: use the pre-established filter

All WO: The last column is empty for corrective WO, sort by order

F.3 FOLLOW UP Maintenance

- F.3.1 Check that the mainteance is carry-out (laptop)
- F.3.2 Close a Work Order? (laptop)
- F.3.3 See archived Work Orders
- <u>F.3.4 Extract the measurement</u> points
- F.3.5 Cancel Work Order

only from laptop

F.3.1 Check that the maintenance is carry-out

Vehicle / generator :

- → Go to MECA SCHEDULE
- → Check that there is no negative value (in red) in the "Remaining amount" column



- → Go to REPORTING
- → Download the MSF report 315 Maintenance IT
- → Make a filter on the active EQs, and check that maintenance is carried out (if color = problem)

Others families

- → Go to ALL WO
- → Use the <u>pre establish filter</u> to check the number of WO cancelled
- → Check the WO already created (cancel the pre establish filter)

PROGRESS STATE	MEATING AND ACTIONS
PLANIFIE / SCHEDULED	Nothing to do
@ APLANIFIER / TOSCHED	If it's a preventive maintenance WO: schedule information is missing: can be either no date scheduled or no person in charge If it's a corrective WO: can be okay or or can be due to missing schedule information
ENRETARD / LATE (7 days after the schedule date)	Check with the person in charge of the maintenance the schedule : Another schedule? Need another resource to do it? Cancel?
TERMINE / COMPLETED	Need to be closed > Go to my WO to check and close it

Tips: check the WOs at least once a week and the maintenance plan schedule at least once a month

F.3.2 Close a Work Order (laptop)

- → Before closing the WO, the person in charge to do this action in MEMO needs to check if all information is properly filled :
 - o Person in charge
 - Sub contractor? If yes: price of the intervention + report attached to the EQ
 - O All measures filled?
 - All operation validations filled? (Y/N)
 - If No > comment to explain why
 - All spart parts are filled (quantity) + compared to the history of the report to make sure that none are missing
 - o Date and HOUR filled and make sense: duration in relation to the nature of the intervention
 - The report is filled and precise
- → If any of the above information fields are missing: inform the person in charge to fill it to correct the WO

Note: Be careful: the WO will close automatically after 7 days when the status is "22 – DONE". **Tips**: You can change the status to "20 – APPRO" to stop this deadline.

→ Change the status to "30-Close" from the application MY WO by clicking on CLOSE THE WO



Or from the application ALL WO by clicking on the icon CHANGE STATUS on the top and click in the arrow of 30-FERM

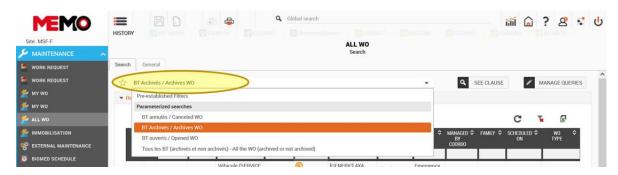




F.3.3 See archived Work Orders

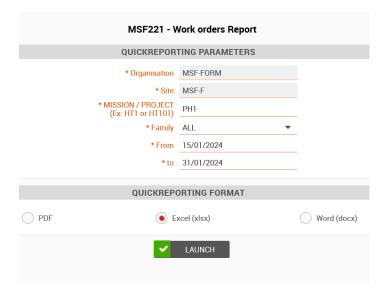
Option 1: online

- → Open the application "ALL WO". By default, you only see those WOs that are open.
- → Use the **pre-established filters and choose "Archived WO"** or "All WO (archived or not archived)" to see the archived WO. By default, you see only the open WO.



Option 2 : Download the report

- → Open the application "Reporting", in general data.
- → In the folder 3.2 "All families", click on the report "MSF221 Work orders Report (MSF221)
- → Select between which dates you want the report (date of creation)



F.3.4 Extract the measurement points

Introduction

Some equipment have one or more measurements. Example: oxygen concentrator have different measures points: numbers of hours, % oxygen, flow at 5l/min...

Some measure points are to information the use (number of hours, kilometers) and some others measures point are an performance indicator of the equipment. A limit can be defined by the technical referent (low limit and/or high limit).

Example with oxygen concentrator:

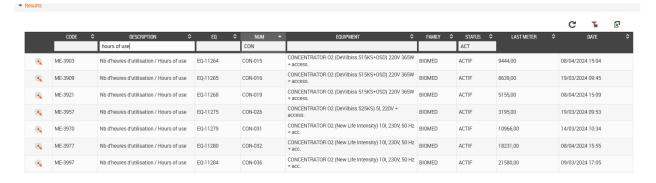
numbers of hours of the concentrator: information about the use % oxygen: performance indicator. Limit: need to be more than 90%.

If the measure is out of limit, the measurement point would appear in red in the WO in the laptop, and would appear with a green tick (check mark)



To extract the last measurement for the same type measure point for all EQ

- → Open the application "METER" ** METER in the module MAINTENANCE.
- → Realise the filters needed to see only the measure point you want. In "description" by the name of the measure point and a filter in "num" with the MSF number or in "Equipment" with a keyword like brand or model. You can do a filter with the status to extract only the active EQ. You can also use the criteria filter to filter by type.
- → Click to the **excel icon** at the top right of the table.



To extract all measurements for one equipment

- Open the app EQUIPMENT
- Go to the tab Measure point



→ Click to the **excel icon** at the top right of the table.

To extract all measurements for all equipment

→ Contact the memo support for this request.

F.3.5 Cancel Work Order

Many reasons can result the need to cancel a a lot WO already generated by MEMO or create in advance manually :

- EQ back to stock and the status in MEMO wasn't update (or OUT): the maintenance plan is still active.
- Too many WO were planned the same week compared to the work load of the person in charge
- O Technician unavailable (holidays, sick...) without be replace
- o EQ under repair during a long period, and the preventive maintenance plan is still active
- The maintenance was done long time ago, but MEMO wasn't updated.

It is important to manage the open WO to give the visibility to the technician about the work need to be done.

It should only have an open preventive WO for one equipment.

A <u>pre establish filter</u> from the ap EQUIPMENT help to identify quickly the EQ who have 2 work orders or more open.

For the 1st scenario, (equipment under stock, OUT), you just need to change the status of the EQ: automatically the preventive maintenance plan will be inactivate and all WO would be cancelled.

For the other cases:

- → Open the application **ALL WO** in the module **MAINTENANCE**
- → Filter to have only the WO you want to cancel (example : status 20-APPR, progress state LATE, type of maintenance "mensuel" (monthly))
- Select all WO by using the tick (check mark) on the top of the column (the selection is only for WO visible in the active page)
- Click on the bottom "change status"
- → Click on the target bottom "40-ANNU"

Tips: if the cancellation are link with a bad schedule, follow the practical sheet of <u>verification the</u> <u>schedule</u>, and the practical sheet about <u>re schedule the maintenance plan</u>.

Tips: the WO are generated one week before the schedule date. If you don't have realize the maintenance, the next WO would be maybe generated in few days or already generated. So you can cancel:

- O WO that has a bi monthly frequency after 1 week late
- WO that has a monthly frequency after 2 weeks late
- WO that has a quarterly frequency after 2 months late
- WO that has a bi annual frequency after 4 months late
- WO monthly when the guarterly/bi annual maintenance scheduled the last month isn't yet done

CHAPTER G / FLEET MANAGEMENT BY FAMILIES

Motorize Fleet Management



- G.1.0 Process MFM
- G.1.1 Creation Reception Vehciles or generators
- G.1.2 Rental vehicle
- G.1.3 Follow the service A B C
- G.1.4 Creation preventive and corrective work order (internal and external)

- G.1.5 Fill fuel consumption for a vehicle / generator / motorpump
- G.1.6 How to follow the technical inspection and insurance for vehicle deadline?
- G.1.7 Analysis of the fleet: report

Energy 4



- G.2.0 Process Energy
- G.2.1 Fill the energy production et consumption
- G.2.2 Analyse data about energy

Radiocom



 G.3.1 Follow the communication bills for satellite phones

Incinerator



• G.4.1 Fill fuel consumption and waste quantity for incinerator



• G.5.1 Analysis biomed fleet

G1. MFM Motorize Fleet Management

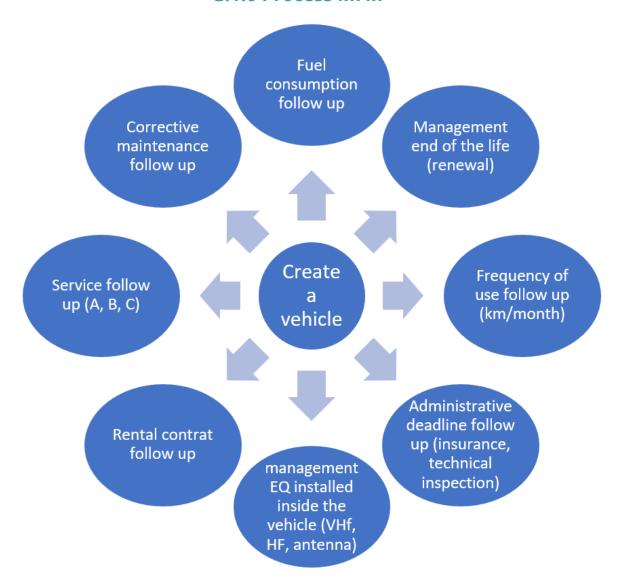
Motorize Fleet Management



- <u>G.1.0 Process MFM</u>
- <u>G.1.1 Creation Reception Vehciles or</u> generators
- G.1.2 Rental vehicle
- G.1.3 Follow the service A B C
- G.1.4 Creation preventive and corrective work order (internal and external)

- G.1.5 Fill fuel consumption for a vehicle / generator / motorpump
- G.1.6 How to follow the technical inspection and insurance for vehicle deadline?
- G.1.7 Analysis of the fleet: report

G.1.0 Process MFM



G1.1 Creation Reception of Vehicle GM

Practical sheet: create an equipment

Specific for Vehicle and Generator

1) Initialization

Search General

In the General tab, when you create an equipment with a counter, an extra line at the bottom appears below classification to initialize the counter: number of hours for a generator, and kilometres for a vehicle.

- a. Click on the button "Indicate the initial KM/hours".
- b. A new window will open where you can enter: the initial mileage for vehicles / the initial number of hours for GMI equipment.
- c. Once all the parameters have been entered and you have clicked on the button, a GREEN window will open to confirm that the equipment has been initialized)



2) Technical specification

To access the tab "technical specifications", click on on [Fleet management] then

- [Vehicle] if the equipment is a vehicle
- [G-M-I] if the equipment is a GMI

Open the sheet of the newly created equipment and fill in data on the "Technical specifications" tab. To finish, click on the button SAVE



3) Attach specific documents



Attach to the equipment the various supporting documents (donation certificates, loan certificates, rental contracts, invoices, etc (D.5 Attach a document to the EQ and consult them ? (PC and Tablet) and in addition:

- GMI: Picture of the nameplate, bill
- Vehicles: photocopy of the bill, and engine numbers

G.1.2 Rental vehicle

For main interest of register the loan vehicle (or generator) in MEMO is to centralize the fuel consumption, and to have a exhaustive report about this topic.

According to how MEMO is working, the fuel consumption will start only the next month after the activation. Example: you start to rend a vehicle the 7th of July, the 1st fuel consumption follow up will be filled the 1st of September the consumption during august. So if you don't rend a vehicle more than 2 months, is better to follow separate than MEMO your fuel consumption of your rental vehicle (use as template the report MSF300 Fuel consumption follow up)

If you rend your vehicle or generator for a long period, you can create on MEMO:

- Create the rental company in MEMO by following the practical sheet manage a contract with external company
- Create the rented vehicle in MEMO by following the <u>practical sheet about the creation</u> and the specificity of vehicle

If you have a lot of rented vehicle and you don't want to follow them individually but you want to have the fuel consumption on MEMO,

- → Create only a vehicle with the description "group of rental vehicles"
- initialize this vehicle with 0 kilometer,
- → Every months filled the number of kilometer done (begin of the month record in MEMO + the quantity done by all the fleet during this month). And for the fuel consumption : the total of the refuel during this month.

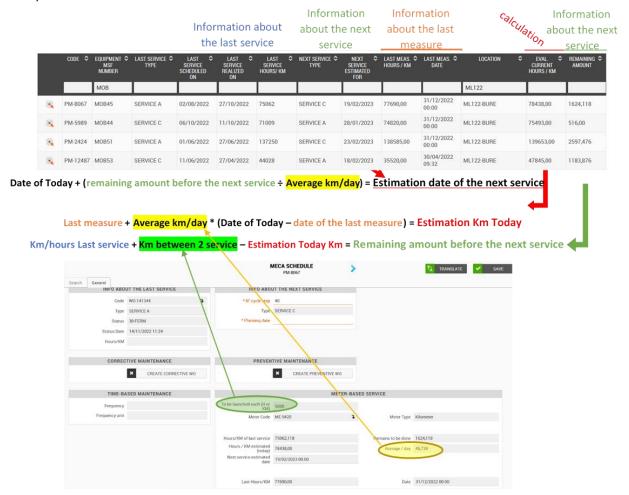
If you rent a car every month but different vehicle, you can keep this vehicle active for follow the fuel consumption of different vehicles during different months

G.1.3 Follow the service A B C

To use this tool which helps you to schedule the preventive maintenance, you must fill beforehand:

- Fuel consumption (Fill fuel consumption for a vehicle / generator / motopump)
- The Work Order of the last service done (F.3.2 Close WO)

Example 16/01/2023

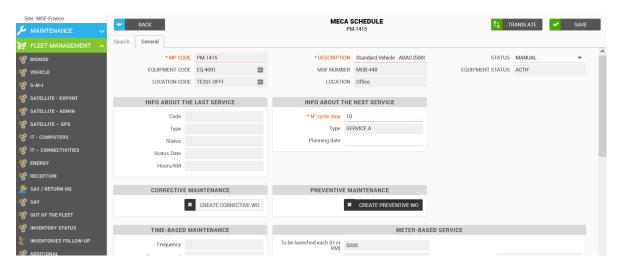


G.1.4 Creation preventive and corrective work order (internal and external)

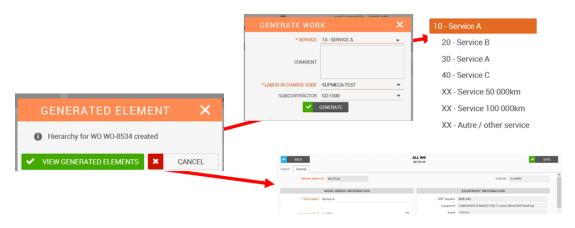
Preventive workorder

The preventive workorder needs to be created by the logistics team when the maintenance plan is with the status "MANUAL".

- Open the MECA SHEDULE application, and open the preventative maintenance plan of the equipment.
- → Check this isn't already a preventive work order open in "info about he last service" (Status: 20-APPR)
- Click on the bottom CREATE PREVENTIVE WO A pop up open



- **Fill the pop up**: choice the service,
- Fill the **labour in charge** (the box is like a search bar)
- Fill if the equipment is done by a **subcontractor or intersection garage** (need to be create in compagny before)
- → Click on GENERATE
- → Click on VIEW GENERATED ELEMENTS



→ If you send the vehicle to the intersection garage, click on **print reporting**

and choice the

report MSF230 Work form (mechanic)

In the description of the WO, the service is already pre-filled, you can add the number of km of the service (example Service A 15000km)

Now the WO is created, you need to fill it

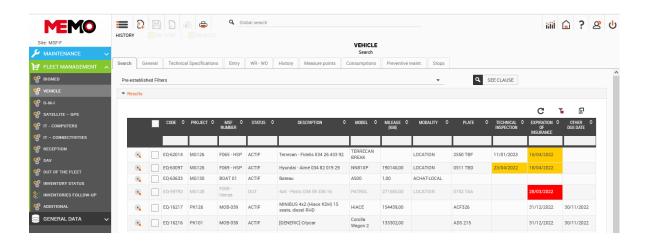
Corrective workorder

The creation of a corrective WO is identical to other families. Follow the <u>instructions in this practical</u> <u>sheet F.2.2.</u>

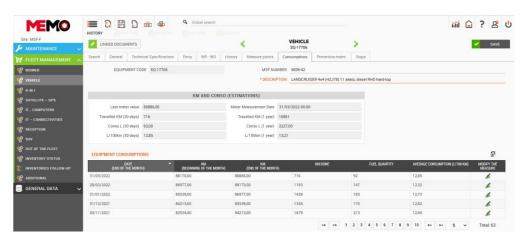
G.1.5 Fill fuel consumption for a vehicle / generator / motorpump

VEHICLES

→ Go to the application **VEHICLE** on the FLEET MANAGEMNET module



→ Select the equipment you are interested in update and go to the CONSUMTION tab.



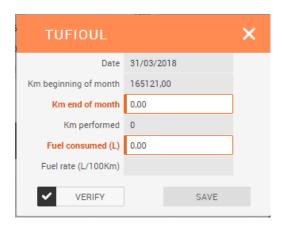
Under this "consumption" tab, you will find all fuel consumption history for the selected equipment.

→ Check the first line: if correctly filled, it should display the same figure for the KM at the beginning of the month than the KM for the end of the previous month.



Note: each 22nd of the month a new line will be automatically generated for the ongoing month.

- → To update the data for the ongoing month, click on the following icon . A pop-up will appear.
- → Update the "KM at end of the month" value (value you can read on the vehicle meter) and the total amount of fuel used by the equipment during the month then click on VERIFY



MEMO will calculate "KM performed" during the month and the average fuel consumption (L/100km). You will get an alert in case of any typing errors.

Tips: This total quantity of fuel burned corresponds to the quantity of fuel refueled <u>provided that</u> when refueling on the last day of the previous month and refueling this month were done, the refueling was until the entire tank was filled.

If refueling was not done on the last day of the month, note the number of kilometers on the last day of refueling. In our example, the fuel was filled every Friday. It was not done on Tuesday the 30th, so it is necessary to note in MEMO the mileage and the quantity of fuel of the 26th.



Note: you will get an alert on vehicles if:

- o the calculated KM result is above 10000km
- o the calculated consumption is located below 1 litre / 100 km or above à 100 l / 100 km.

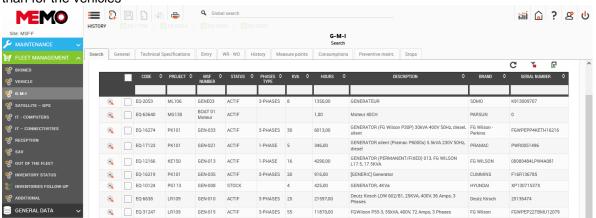
When a mistyping is detected (example: adding an extra digit), the value display in red and you will get the following message: «entered information seems to be invalid» you can double check the value then modify and validate.

→ When there is no input error the values are displayed in green. Click SAVE



GM (GENERATORS, MOTORPUMPS)

→ Go to the "GMI" application through the FLEET MANAGMENT module then follow the same step than for the vehicles

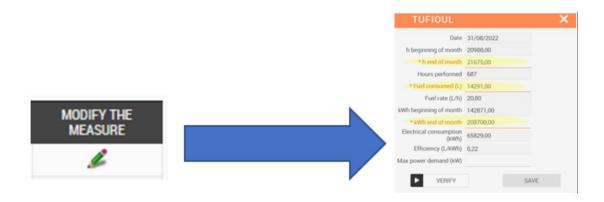


- Select the equipment you are interested in update and go to the CONSUMTION tab.

 Under this "consumption" tab, you will find all fuel consumption history for the selected equipment.
- → Check the first line: if correctly filled, it should display the same figure for the hours at the beginning of the month than the hours for the end of the previous month.
- → To update the data for the ongoing month, click on the following icon . A pop-up will appear.
- Fill the h end of the month, Fuel consumed (L) and kWh end of the month
- → Click on VERIFY and SAVE

Note: for a GMI you will get an alert if:

- o the calculated monthly working hours are above 800 hours
- o the calculated fuel consumption is located below 0,8 litres / hour or above 80 litres / hour.



Particular situation: reset of the number of hours for a generator:

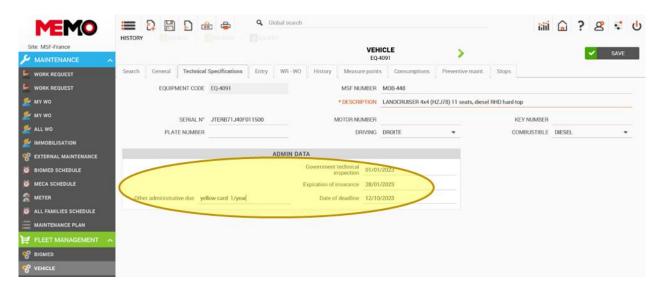
→ When you change the panel of the generator, sometimes the number of hours restarts from 0. In this case, contact memo@paris.msf.org

G.1.6 How to follow the technical inspection and insurance for vehicle deadline?

Fill in the information

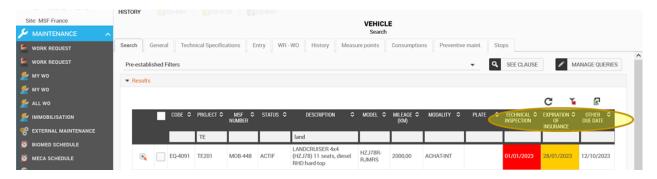
- → Go to the application "VEHICLES" in the module Fleet Management
- → Open the vehicle you want to update
- → Click on the tab "Technical Specifications"
- → Fill the deadline

Tips: you have in additional of the Government technical inspection and expiation insurance, the possibility to add an extra administrative deadline: fill the name of the administrative task, and the date of the deadline



Follow the deadline

Go to the application "VEHICLES" in the module Fleet Management. The last column of the table is for follow the administrative deadline:



- RED: the deadline has passed
- ORANGE: the deadline is less than 1 month
- No color: the deadline is more than 1 month

Operational advice: realize all inspections, insurance, registration the same week for all the fleet: don't need to think about it every month, faster to treat the subject.

G.1.7 Analysis of the fleet: report

To access overview data sheets or reports to VERIFY the quality of the data and to ANALYSE the equipment management activities.

→ Click on General data module and click Reporting application



- → You can view the topics with reports available. Click on the folder 2.7 VEHICLE
- → Reports for each topic will be visible. Click on MSF317 Vehicle fleet analysis



Into 'MISSION/PROJECT', enter the mission code (example HT1) to see a report pertaining to a specific mission or the project code (HT133) if you only want to see the data on a specific project.

Note: it isn't possible to have a report for only 2 projects of one mission at the same time.

- Complete the other information fields required to access the data (example fuel consumption needs the relevant time period)
- → Choose **file type** (excel, PDF...).
- → Click LAUNCH to view report.

G2. ENERGY



- G.2.0 Process Energy
- G.2.1 Fill the energy production et consumption
- G.2.2 Analyse data about energy

G.2.0 Process Energy

In order to size our facilities and monitor and manage our consumption, particularly of fuel, it is essential to measure the amount of energy consumed. This information will enable us to adjust the sizing of energy production (generator or renewable energy), to refine the diagnosis in the event of a breakdown, and to analyse our consumption in order to improve our energy efficiency and reduce our environmental impact.

Energy consumption and production (kWh) is followed using 2 applications available in the Fleet Management Module:

- The Energy application allowing the monitoring and follow-up of general consumption, secondary consumption and renewable production through <u>energy meters.</u>
- The GMI application allowing the monitoring and follow-up of generator's energy production.

STEP 1: Create energy meters in MEMO

o To create a new meter, refer to practical sheet <u>C.1 Create a new equipment</u>

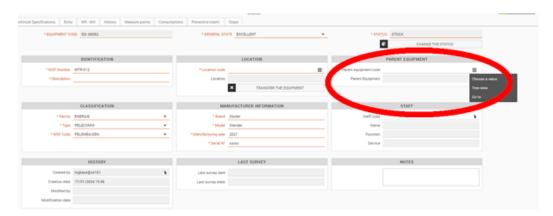
Note: At the moment of its creation, makes sure to encode it using:

- the right MSF code: Different codes among the PELECOMM and PELEMEA types are available in MEMO catalogue according to the specific model in use
- the right MSF number: No matter its type and specific use (used for city power, general metering, secondary metering or renewable production)

the MSF number nomenclature to be used: MTR-XXX (for English speaking Missions) or COM-XXX (for French speaking Missions)

Specific cases

Solar systems: these systems generally have their own production tally. In order to integrate
these values in the consumption follow-up, a generic energy meter must therefore be created
using a generic MSF code (PELECOMM-GEN or PELEMEA-GEN).
 Once created, the meter has to be linked to its concerned energy production equipment selecting
a value in the PARENT EQUIPMENT box.





Generators: For most of the generators the energy consumption is showed directly on the generator panel (DCP10, Deep Sea, some Power wizard...).

When the generator has an external energy meter such as PELECOMMW38, PELECOMMW83 or a simple meter locally purchased, the meter doesn't need to be recorded as specific equipment in MEMO.

In both cases consumptions will be recorded on the GMI application.

STEP 2: Meters Categorization

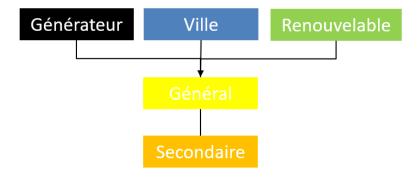


Each meter must be categorised in the Specifications tab according to its type

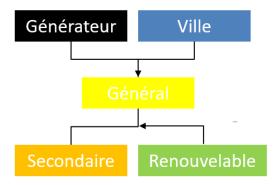
- O General: the one installed on the main distribution board
- Secondary: the one(s) installed for specific metering need, AC's or specific services for example
- O City: in general the city power meter
- O **Renewable:** the meters described above, the encoded values will be the ones shown by the renewable production equipment (charge controller, pv inverters for example)

For a Renewable meter add its position depending on where is installed:

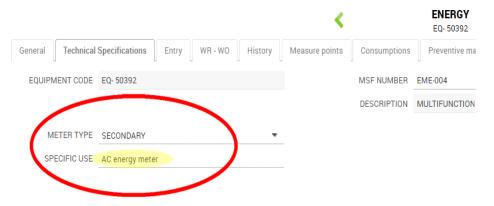
Before general meter



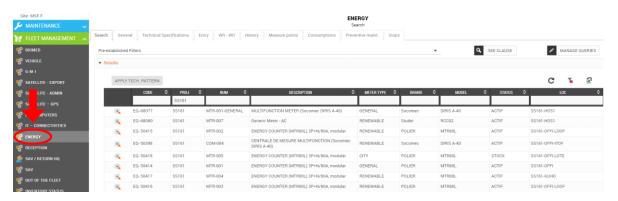
After general meter



o For a **secondary meter**, specify its the specific use:



Once created, all meters can be managed via the **Energy** application in **FLEET MANAGEMENT** module:

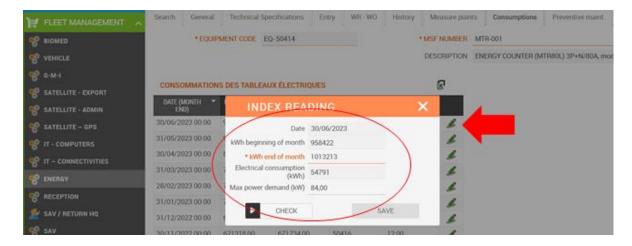


G.2.1 Fill the energy production et consumption

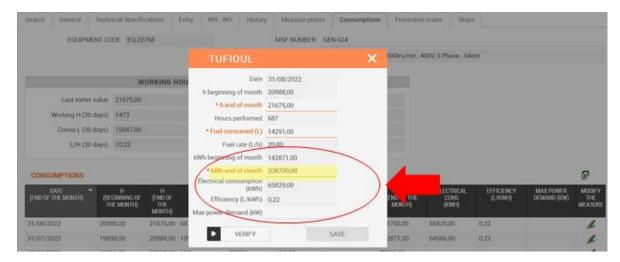
At the end of each month, you need to record consumption in kWh for each meter using the Consumption tab. To ensure consistent measurements, it is important to take the energy consumption readings on the same day as the Tufioul readings (between the 28th of the month and the 3rd of the following month).

For general meters, city power, secondary meters and renewable production:

- → Open the app **ENERGY** in **FLEET MANAGEMENT**
- Open the page of the EQ, and click in the CONSUMPTIONS tab
- Click on the pen bottom
- → Fill the data
- → Click on CHECK and if there isn't mistake click on SAVE

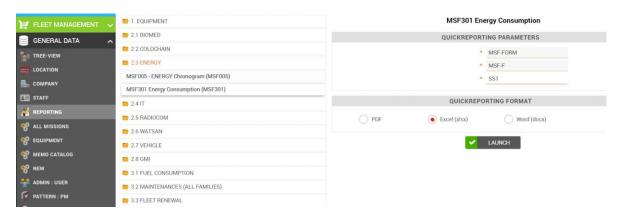


For generators: consumption is recorded at the same time as <u>fuel consumption</u> (TUFIOUL) via the Consumption tab in the GMI application

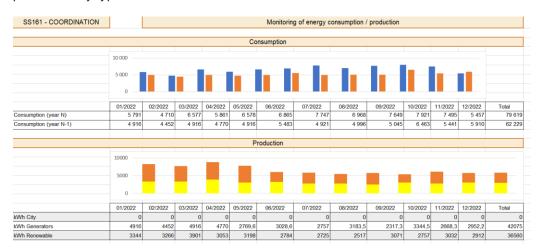


G.2.2 Analyse data about energy

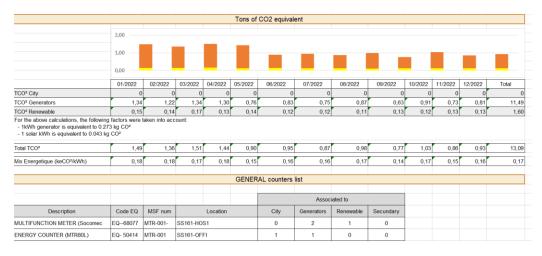
The "MSF301-Energy consumption" report available in REPORTING application aggregates the data collected helping the logs in the interpretation and consumption analysis by:



Showing consumptions from one year to the previous one and the proportions of energy production by type.



As well as the environmental impact of our activity in terms of tons of CO2 equivalent and potential reductions through energy savings and production using renewable energy sources.



G3. RADIOCOM



• G.3.1 Follow the communication bills for satellite phones

G.3.1 Follow the communication bills for satellite phones

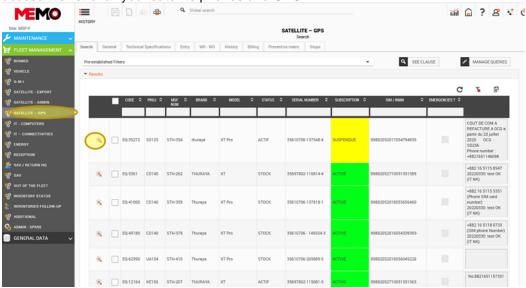
Sat-phones and some specific GPS (ex: GARMIN Inreach explorer) are purchased and sent from the HQ. Here below are the different actions driven by the different stakeholders:

- The radio referent will create the equipment with its technical data while purchasing the equipment
- At field level, the LogCo or the log responsible (according to the field organization) can consult the technical data of the sat phones / GPS of his project / mission, transfer them and update its status.

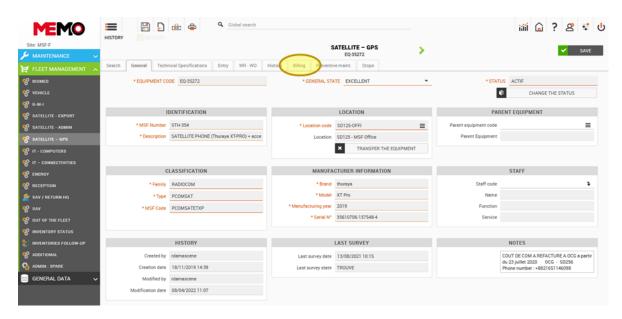
Note: if for any reason the technical information of the equipment changes, the field needs to inform the radio referent in Paris so that they can record the modification.

The invoices linked to equipment are monthly received at HQ Level then recorded on MEMO. At that point, the invoices are online and can be consulted by the Logco and log manager for verification. This information will be updated by the HQ with a 2-3 month delay (ex: you will be able to consult January invoice in March/April on MEMO).

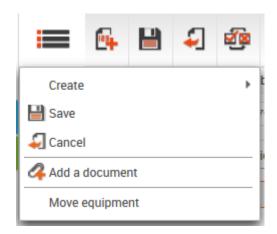
You can access your satellite equipment fleet management through the module "Satellite-GPS": you will access the list of all your satellite phones and GPS.



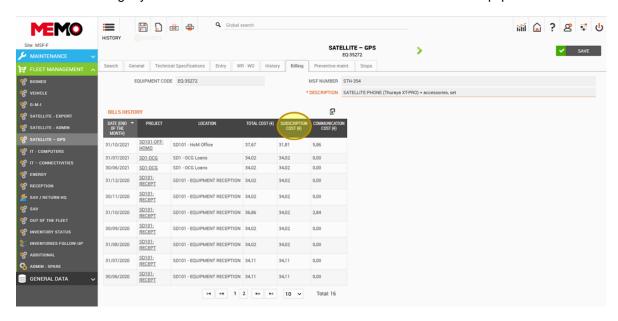
When you access the equipment data, you will be able to see the following data:



Note: you won't be able to change the information displayed on a grey background, as this information is directly managed by the tech REF at HQ level. You are in charge of changing the general state of the equipment, its status, its user, location, and you can also add notes to it.



In the Tab « billing » you will be able to see the different invoices linked to the equipment:



In the history list, you can get the subscription and communication cost of your equipment.

Tips: you can do an extraction in Excel of the table. Click on the bottom in the top left corner of the table

G4. INCINERATOR



• G.4.1 Fill fuel consumption and waste quantity for incinerator

G.4.1 Fill fuel consumption and waste quantity for incinerator

- → Go to the "GMI" application through the fleet management module
- → Select the equipment you are interested in update and go to the "consumption" tab.
- → Directly modify the values in the cell and click on SAVE



NB: The new line of consumption will be created in MEMO few days before the end of the month

G.5 BIOMED



• G.5.1 Analysis biomed fleet

G.5.1 Analysis biomed fleet

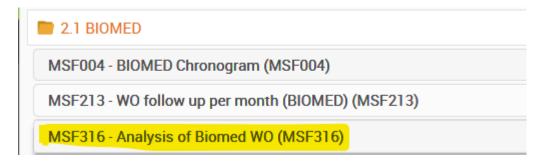
→ Click on General data module and click Reporting application



You can view the topics with reports available. Click on the small arrow next to the topics you which to view



→ Reports for each topic will be visible. Click on a specific report to view.

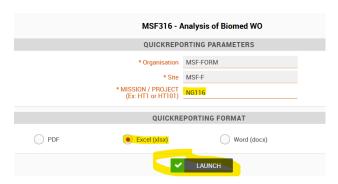


Into 'MISSION/PROJECT', enter the mission code (example HT1) to see a report pertaining to a specific mission or the project code (HT133) if you only want to see the data on a specific project.

Note: it isn't possible to have a report for only 2 projects of one mission at the same time.

Complete the other information fields required to access the data (example fuel consumption needs the relevant time period)

- → Choose file type (excel, PDF...).
- Click LAUNCH to view report.



- Open the Excel file, here is a brief description for each tab:
 - Situation: activity over the last 12 months and projection for the next 12 months
 - Preventive maintenance: graph knowing if treated on time and the list of WO with a problem
 - Corrective maintenance: graph showing the number of maintenance carried out and the list of WO with a problem
 - Information of WO: indicators of the correct filling of WO and the list of WO with a problem
 - Measurements out of limits: indicators % measurements outside tolerances and not completed as well as a summary by EQ
 - Spare parts (consumption): graph of the number of spare parts used per month and a summary by part code of their estimated and actual consumption
 - Cost per equipment: summary per equipment of the cost of preventive and corrective maintenance carried out over the last 12 months.
 - Intervention time: per technician, the number of biomed BTs / number of all-family WO carried out. As well as number of hours of biomed maintenance / number of hours all families carried out.
 - Subcontractors: number of WO processed and intervention costs per subcontractor.

CHAPTER H / SAV (return HQ)

- H.0 Definition
- H.1 Manage an equipment in SAV

H.0 Definition

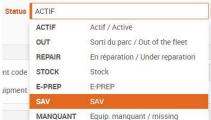
The MSF Logistique customer service (SAV) concerns the **rehabilitation of logistic or biomedical equipment** having been originally invoiced to a MSF section (order managed by MSF Logistique).

All the requests must be sent to MSF Logistique with a copy to your MSF Logistique Operation and head office contacts. The application must detail the **serial number of the equipment** concerned and a **detailed description of the problem**.

Any return of equipment must be **subject to prior approval from MSF Logistique** (acceptance is confirmed by an Email message).

H.1 Manage an equipment in SAV

1) Locate the equipment to be sent for SAV and open its equipment page.



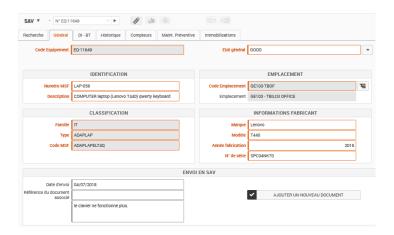
Change the Status of the Equipment for SAV

The Equipment is automatically moved from the main inventory to « SAV » inventory.

3) To consult the SAV equipment, click on the module



4) Click on the equipment you wish to consult and add the information relating to the SAV sending. *Note: at this stage, you can add a document to the equipment.*



5) Then directly print the "SAV form" from MEMO and send it together with the material to be returned.



- Click on « Printer » icon
- When the box appears, choose the file format
- Click on then the form will appear to be printed.



When the equipment returns to the field, change the status to "ACTIF" and it will return to the general equipment inventory.

CHAPTER I / OUT OF FLEET

- I.0 Delete an equipment from the database (duplicate, not need to be follow...)
- I.1 Remove an equipment from the fleet > OUT of Fleet (disposal, donate...)
- I.2 Find the list of EQ OUT of Fleet
- <u>I.3 Manage the borrowing EQ to another organisation</u>

Definition « Out of the fleet » is applied when the equipment leaves your mission/project with no intention of returning. There are different reasons for putting the equipment « Out of the fleet », including: sale, donation, loss, destruction, theft, etc.

I.0 Delete an equipment from the database (duplicate, not need to be follow...)

You cannot delete this equipment by yourself, please contact memo@paris.msf.org, giving the EQ number to be deleted and the reason.

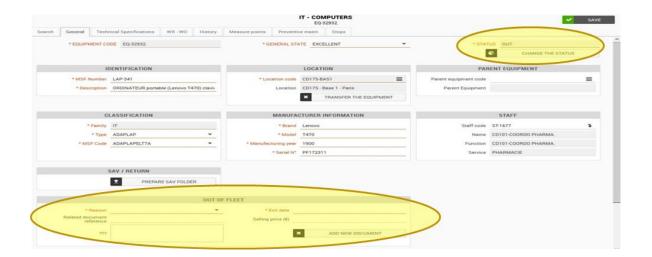
Don't change the status to OUT.

I.1 Remove an equipment from the fleet > OUT of Fleet (disposal, donate...)

« Out of the fleet » is applied when the equipment leaves your mission/project with no intention of returning. There are different reasons for putting the equipment « Out of the fleet », including: sale, donation, loss, theft, etc.

Note: Recording equipment as being "out of the fleet" means that this equipment is not MSF property anymore. If this **equipment has been shipped to another mission,** this equipment remains MSF property. For this example, you need to **drop an email to the MEMO team** in order to perform an intermission transfer

- → From **EQUIPMENT** application in GENERAL DATA, locate the equipment to be removed from the fleet and **open its equipment page**
- → Change the status of the equipment to "OUT". Once the status has changed to OUT, a new section, called OUT OF FLEET, is activated.



- **Fill the mandatory information** concerning the equipment in this new section.
 - The two mandatory pieces of information to be filled in are:
 - o Reason: Select an option explaining the removal of the Equipment from the Fleet.
 - Exit Date: Select the date on which the Equipment is removed from the Fleet
 You can input optional information such as the reference of the associated document, the selling price.
- → When you have finished inputting all the information, click on SAVE . The equipment is then automatically transferred from the main inventory to the « Out of fleet » inventory.

→ Attach the document as evidence of the reason.

REASON	MINIMUM DOCUMENTS NEED TO BE ATTACHED TO THE EQ
Destruction	Destruction certificate / report
Donation	Donation certificate
Perte/Loss	Incident report
Vente/sale	Sale certificate
Vol/stolen	Incident report
Pieces/spares	Work Order Closed with the explication in the report the reason of OUT
Retour/return	WB to the HQ, contract of rental, + return form
Pret/Loan	Loan Certificate
Autre/other	Any other document that can prove it should be taken out of the fleet

Tips: don't remove the MEMO sticker but write on it the reason ("Donate", "For spare part"...) and scratched the barcode or QR code to prevent scanning

I.2 Find the list of EQ OUT of Fleet

To display the equipment, click OUT OF FLEET application on FLEET MANAGEMENT module.

Note: The equipment appearing in the « OUT OF FLEET » list cannot be completely deleted from the MEMO for archiving purposes. The maintenance plan will be automatically deactivated when changing the status of the equipment to "OUT.

Note: During an inventory, if the equipment with the status "OUT" is inventoried as "FOUND"; his status will automatically change as "STOCK" if the equipment was assigned to the mission.

I.3 Manage the borrowing EQ to another organisation

In case of loan of OCP equipment to another organization (OCB, OCG, MoH...), the equipment must be put on OUT, with these specifications



- → Reason "Loan"
- → Comment: borrowing to [organization's name] until [Planned date of end of borrowing]
- Date of exit from the park: start date of the loan
- → **Download as an attachment** the supporting documents proving the borrowing: email, borrowing certificate....
- → Write on the MEMO label "Borrowing" next to the QRcode/barecode. This will prevent the equipment from returning to stock during an inventory.

Tips: Change the MSF Number to add "Borrowing" to be able to find easily the equipment in the database

At the end of the borrowing, when the EQ is back, double check the serial number of the EQ.

If it's the right EQ:

change the status of the EQ

If it isn't the same serial number (so they kept the EQ and give a new one):

- change the reason of OUT of fleet of the loaned EQ > donation and add some comments
- → create the new EQ

CHAPTER J / ADDITIONAL EQ

- <u>J.0 What is the difference between</u> additional EQ and Equipment?
- J.1 Create an additional EQ

- J.2 Perform an inventory of additional EQ
- J.3 Transfer an Equipment (EQ) to Additional Equipment (EC) or opposite

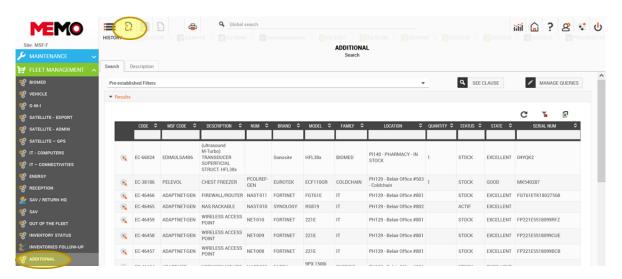
J.0 What is the difference between additional EQ and Equipment?

	ADDITIONAL EQ (EC-XXXX)	EQUIPMENT (EQ-XXXX)
CREATION	Manually	Manually or with MSF Logistic
MAINTENANCE	No maintenance plan No Work Order (preventive or corrective)	Maintenance plan + WO
STICKERS	No possibility to print a sticker	Sticker in different format
INVENTORY	Only in Excel sheet or paper	Application in the tablet
CATALOG (MSF Code)	Not mandatory, can create what you want	Mandatory that the EQ is in the catalogue
CODE	Unique EC code But 1 EC can be a group of additional EQ	Unique EQ code for only 1 EQ (exception with fire extinguisher)
FILL VALUE €	Can be added	Need to add it
GLOBAL SEARCH	Not included inside	Include
REPORT	Not included inside (just list of EC)	Include

For one MSF code, the equipment should be only in EQUIPEMENT or only in ADDTIONNAL EQUIPMENT. The Log Coordinator is the person to decide what is in EQ and what is in Additional.

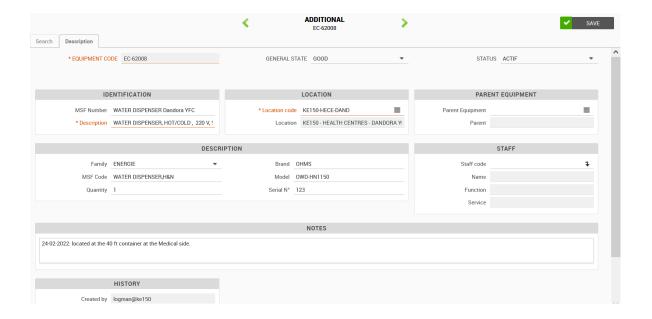
J.1 Create an additional EQ

- → Go to Additional EQ in Fleet management module
- → Check if the equipment isn't already existing
- → Click on the bottom CREATION [2]



→ Fill the information: only 2 are mandatory: the description and the location code

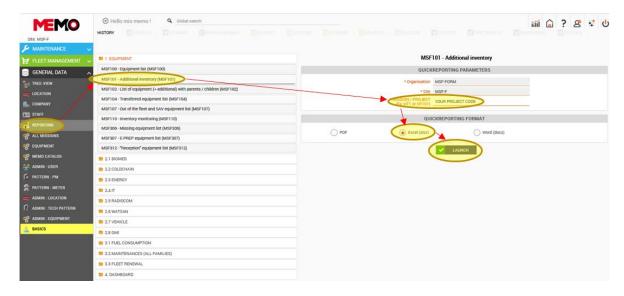
Point of vigilance: don't use the MSF number already use in EQ, and don't include Additional MSF Number in the numbering of the MSF number for equipment



J.2 Perform an inventory of additional EQ

For the inventory of additional EQ, you can download an excel file with the list of EC. It isn't possible to record the information in MEMO.

- → Click on GENERAL DATA module and click REPORTING application,
- → In the folder 1. Equipment, Download the MSF101 Additional Inventory (MSF101)



→ In the Excel file, do a filter in "Status" for unselect "OUT"

Project (ex:				-					
ML101)	IQ1%		Additional inventory						
Code	Family	MSF code ~	Description	1	Location	Staff	Status	Ţ,	Quantity ~
EC-29531	ENERGIE		VT_35 EARTH LEAKAGE TESTER	IC	Q110 - Ground Floor - Administration -		ACTIF		
EC-37397	п	EHD-001	External Hard Disk	IC	2110 - Ground Floor - Physio Office F048	ST-1520 IQ110-	ACTIF		i
EC-4782	П		SAMSUNG MONITOR	IC	2101 - Amman Coordination Protocol	ST-1846 IQ126-MIDDLE	ACTIF		1
EC-4783	П		SAMSUNG MONITOR	IC	2101 - Amman Coordination - 2nd Floor -	ST-4692 IQ101-SURGICAL	ACTIF		Í
EC-4784	П		SAMSUNG MONITOR	IC	2101 - Amman Coordination - 2nd Floor -		ACTIF		1
EC-4785	П		DELL MONITOR	IC	2101 - Amman Coordination - 2nd Floor -		STOCK		1
EC-4786	п		SAMSUNG MONITOR	IC	Q101 - Amman Log Office		STOCK		i
EC-4787	П		SAMSUNG MONITOR	IC	2101 - Amman Log Office		STOCK		1
EC-4788	п		HP MONITOR	IC	Q101 - Amman Supply Office	ST-5237 IQ101-SUPPLYCO	ACTIF		1
EC-4790	П		Samsung MONITOR	IC	2101 - Amman Coordination - 2nd Floor -		STOCK		1
EC-4791	п		SAMSUNG MONITOR	IC	2101 - Amman Coordination - 2nd Floor -	ST-1540 IQ101-HR-FINANCE	ACTIF		1
EC-4792	П		DELL MONITOR	IC	Q101 - Amman Log Office		STOCK		1
EC-4793	п		MONITOR SAMSUNG	IC	2101 - Amman Coordination - 2nd Floor -	ST-4691 IQ101-FINANCE	ACTIF		i
EC-4794	П		BenQ MONITOR	IC	2101 - Amman Coordination - 2nd Floor -		STOCK		1
EC-47971	п		HP MONITOR	IC	0101 - Amman Supply Office	ST-1537 IQ101-SUPPLY	ACTIF		i
EC-47975	П		HP MONITOR	IC	2101 - Amman Supply Office	ST-1538 IQ101-MEDICAL	ACTIF		1
EC-47976	П		HP MONITOR	IC	Q101 - Floor 15 - Supply	ST-1537 IQ101-SUPPLY	ACTIF		i
EC-48497	П		LENOVO MONITOR	IC	2101 - Amman Log Office		STOCK		1
EC-48504	П		SAMSUNG MONITOR	IC	2101 - Amman Coordination - 2nd Floor -	ST-1547 IQ101-PHARMACIST	ACTIF		1
EC-48519	П		SAMSUNG MONTOR	IC	2101 - Amman Coordination - 2nd Floor -	ST-5238 IQ101-FIN/HR CO	ACTIF		1
EC-48520	П		SAMSUNG MONTOR	IC	101 - Amman Log Office		STOCK		1

J.3 Transfer an Equipment (EQ) to Additional Equipment (EC) or opposite

It is not possible to transfer from Equipment (EQ) to additional Equipment (EC) at mission level. You need to contact the MEMO team (memo@paris.msf.org). Prepare all information : excel sheet with all details of equipment you want to transfer.

CHAPTER K / MANAGE WITH MEMO

K.1 Project Opening

• K.1.1 Open a project

K.2 Structure the project

- <u>K.2.1 Distribute the work in MEMO –</u> Role and responsibilities
- K.2.2 User access rights
- K.2.3 Tree view: some advises
- <u>K.2.4 Role of the other services in</u> MEMO
- <u>K.2.5 Manage the E-PREP :</u> <u>Location and status</u>

K.3 Regular actions

- <u>K.3.1 Periodic tasks that need to be</u> <u>done in MEMO</u>
- K.3.2 Use the dashboard
- <u>K.3.3 Use the interactive dashboard</u> with PowerBI
- *K.3.4* Verify the quality of the data
- K.3.5 Manage the renewal of equipment
- K.3.6 Do a handover with your colleague

K.4 Project/mission closure

• K.4 Close a project or a mission

K.1 Project opening

When the project code will be defined by the finance, the MEMO team will created in MEMO the Location + the sub location reception.

Step	Follow up EQ and Location	Application used	Example of situation	HR
Step 1	EQ from an international order are automatically created in the receiving area but not moved Vehicles are created.	Vehicle for the fuel consumption and insurance	Open a emergency project	Only 1 user
Step 2	The location has been roughly created, the EQ are transferred and labelled. Main EQ purchased locally were created	Application Step 1 + Equipment, Localisation, Bascis inventory follow up, Tablet (inventory)	emergency project after 3 months	1 or 2 users
Step 3	The location are precise. Maintenance plan for the most strategic families are active and the WO are filled. All EQ are created	Application Step 2 + All families schedule + WO	After the handover from emergency to regular mission	Log manager et log supervisor Biomed Tech
Step 4	All functions in MEMO are used	All application	Regular project after open for more than 1 year	All the logistic team (manager, supervisor, technicians)

- Until 4): The minimum of the action needs to be done in MEMO to track EQ
- Until 6) for know who is using what
- Until 7) for the fuel consumption
- Until 8) for the maintenance
- Until 10) to using MEMO in this full capacity

1) Defined role and responsibilities of your team

K.2.1 How to distribute the work in MEMO – Role and responsibilities

2) Request to create account of the project

Send an email to memo@paris.msf.org with the list of your staff with the definition (families, location, responsibilities)

The overview of the different account : K.2.2 User access rights

3) Create the Tree view

Send an email to memo@paris.msf.org with the list of location and sub location you have on your project Some advises here: K.2.3 Tree view: some advises

Note: at this level of implantation you can already do a BASICS assessment

4) Create EQ

If you bought some EQ on the field, the memo team can do a massive import

Send an email to memo@paris.msf.org with the list of EQ (a template is existing in the focal point toolbox)

Print all stickers and put them in the EQ > D.4 Print Label (sticker)

- 5) Do an inventory after 2 months (many movements during we open the project) E.1 Perform an inventory (tablet)
- 6) Create Staff and assign to EQ (mainly laptop)
 D.7 "Staff", definition and create him/her, assign/remove an equipment to the staff

7) Initialize EQ for fuel consumption

Initialise manually the generators, vehicles which the bottom in general tab in Equipment application.

8) Activate preventive maintenance and follow the WOs

Following the capacity of your team : active the most important EQ, or the most important families or all families.

9) Fill the date of insurance, inspection for vehicles

10) Create company

F.1.4 Manage a contract with external company

K.2 Structure the project

- <u>K.2.1 Distribute the work in MEMO –</u> <u>Role and responsibilities</u>
- K.2.2 User access rights
- K.2.3 Tree view: some advises
- <u>K.2.4 Role of the other services in MEMO</u>
- K.2.5 Manage the E-PREP : Location and status

K.2.1 Distribute the work in MEMO – Role and responsibilities

[eLearning] [Practical sheets] [Webinars]
[Newsletters] [memo@paris.msf.org] [Objective Responsabilities]
[Tablet application]

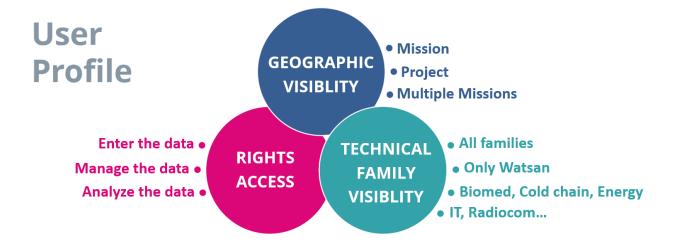
- → **Download the role and responsibilities excel** from the home page of MEMO, with the link "Responsibilities"
- → Fill it with the team: 1 sheet for each project
- Communicate and do the training for each user to be sure they how to do what they are expected to do.
- **Download it in MEMO**, in location application, select the root of your project and add a document.

Note: you need to update every time you change setup

K.2.2 User access rights

Every user has their own account: [His function]@[his project]. This account is only for MEMO. When you request to create a new accompt to MEMO Team, you need to precise 4 pieces of information:

- His function (for the name of his account)
- His geographic visibility : only project? EPREP and 1 project?
- Group access (according to role and responsibilities: technician, supervisor, log manager, Colog...
- Technical family: only biomed? Cold chain and Elec? All families?



		()	Q	**	
				377	
		TECHNICAN	SUPERVISEUR	RESPLOG	COLOG
	work request	Ø	Ø <u>~</u>	Ø 🗹	Ø Y
	MY WO	Ø	Ø 🗹	Ø	Ø 🗹
<u> </u>	ALL WO		Ø	Ø	Ø
NAN	••	Ø		Ø	Ø
E	SE EXTERNAL MAINTENANCE		only company in charge		
MAINTENANCE	A METER		company in charge		
٩	TALL FAMILIES SCHEDULE	Ø	Ø	Ø	± shanga fraguansy
	S BIOMED S VEHICLE	O I	Ø	Ø	+ change frequency
	% G-M-I				
E	SATELLITE - GPS WIT - COMPUTERS	Ø	Ø	Ø	
AGEMENT	₩ SAV	Ø	Ø	Ø	Ø
AGE	SOUT OF THE FLEET	Ø	Ø	Ø	Ø
MAN	RECEPTION	(a)	Ø	Ø	Ø
E	* INVENTORY STATUS	(a)	Ø	Ø	Ø
E	MINVENTORIES FOLLOW-UP	Ø	Ø	Ø	Ø
I	S ADDITIONAL	Ø	Ø	Ø	Ø
	TREE-VIEW	(4)	Ø	Ø	Ø
	LOCATION	(a)	(4)	Ø	Ø
	E COMPANY	Ø	(4)	Ø	Ø
	■ STAFF	Ø	Ø	Ø	Ø
DATA	A REPORTING	Ø	(a)	(a)	(a)
A	S ALL MISSIONS	Ø	⊚	only transfer	(4)
GENER,	S EQUIPMENT	(Ø	Ø	Ø
4333	S MEMO CATALOG	Ø	(4)	(4)	(a)
()))	ADMIN: USER	Ø	Ø	(4)	(4)
	Modèle Plan Maintenance	Ø	Ø	\mathscr{D}	(4)
	BASICS	Ø	Ø	Ø	Ø

No access to the application

Access application but only consultation (no modify)

Access application and can modify only limit elements

Access application and can modify all information

Can validate the elements in the application

K.2.3 Tree view: some advises

Principe:

1st When you create the location, you need to balance between 2 opposites objectives:

- Enough precise for understand where the equipment is
- Enough generic for not need to update every day the location of the equipment

2nd You need to have less as possible one location with too much EQ inside (more than 30): difficult during the inventory. In a same location with different sectors (stock, active, stock for disposal..) create sub location

3th Don't create virtual location (Under Project A: "EQ share with the project B"...)

Specify according to the type of building:

Office:

- o it's interesting to have the level of each office: Med office, Log Office, ... easy to control what should be in stock, active...
- o For the stock of IT in a cupboard: it can be a sub location under log-office
- A location "Stock for disposal" can be created if you have many pieces of equipment waiting to find a chain of destruction/treatment.

Hospital:

- o It's important to have by service: intensive care, emergency, paediatric, ... it's very helpful to define the needed by service with the medical team.
- But if you have 2 tents for the same service (or 2 rooms if it's a building) there is a lot of movement of EQ, it recommended to don't create 2 sub location
- o If you are in a building, and your rooftop is flat: you can create a location "rooftop".

Health Center:

O Create 1 location "Health Center" and sub location by name of village

Mobile clinic:

 If you have a specific equipment for the mobile clinic who never go to the same place, you can create a sub location under the office "Mobile Clinic"

Warehouse / Pharmacy:

- Create location according to the room
- In the coordination, it's possible to create sub-location by project if the stock for each are separated: but need to follow more closely

Guest house:

- Most of time, it doesn't need a sub location. There is a very limited EQ (generator), or additional EQ. And we can guess easily that the fridge is in the kitchen, the wifi access point in the corridor, and generator outside.
- If you don't have any EQ in the guest house, you don't need to create the location. Be careful: for the additional EQ it's the same tree view. This means you need to create them if you want to put additional equipment inside.

Ambulance:

 Usually, we put vehicles under the office code. If you put biomed/radiocom EQ as child of the vehicle, this equipment will be in the same location as the vehicle. It can be interesting to create a sub-location Ambulance under the hospital or clinic.

K.2.4 Role of the other services in MEMO

Event	Who gives the information	What information	How to communicate	To who? (Logistic team)
Buy a new EQ locally	Supply : Supply supervisor? Supply Co? Storekeeper? Pharma : Pharma Co? Pharma Ref?	Description EQ, brand, model, serial number, manufacturing year, purchase price, name of the supplier, location of the EQ.	By Email? Phone? Orally ? Meeting to show EQ?	Person in charge of the creation of EQ
Receive a new EQ from MSF Logistic	Supply : Pharma :	Description EQ + serial number	By Email? Phone? Orally ?	
Transfer of EQ	Pharma, Medical Supply	Pharmacy: inform when one EQ leaves definitively the stock MSF Number + reason Medical team: inform when one EQ is moving: MSF Number + precise the reason Medical team information when the state / status of the EQ change > new state, status, MSF number Supply: movement of EQ > MSF Number	By Email? Phone? Orally ?	
Out of fleet (donation)		Pharmacy: For donation/sale: donation certificate / Sale certificate with the EQ code + MSF number For destruction: destruction certificate with the EQ code + MSF number Lost/ stolen: incident report with the EQ code + MSF number	Email (need document)	

K.2.5 Manage the E-PREP: Location and status

Location

For each mission, a project code E-PREPR is created. In MEMO this location is created too. But it is a virtual location.

→ Ask the MEMO team to create a real sub location to know exactly where the EQ are.



- → Be sure all users of all projects have access to this EPREP project
- During inventory: 2 options: start the inventory from the root of the mission to have at the same time EPREP project and your project. Or, if doing the inventory in 2 steps: inventory regular project / synchronize / inventory E-PREP

The status of the EQ

	Under E-PREP location	Under regular/emergency project location
EQ in stock	E-PREP	this situation should not exist
EQ active	this situation should not exist	E-PREP (activate manually the preventive maintenance plan)

K.3 Regular actions

- <u>K.3.1 Periodic tasks that need to be</u> <u>done in MEMO</u>
- K.3.2 Use the dashboard
- <u>K.3.3 Use the interactive dashboard</u> with PowerBI
- K.3.4 Verify the quality of the data
- <u>K.3.5 Manage the renewal of equipment</u>
- <u>K.3.6 Do a handover with your colleague</u>

K.3.1 Periodic tasks that need to be done in MEMO

Every working days (1/week for small fleet)

Technician, Supervisor: realize preventive and corrective maintenance and create/fill WO

At least 1 time every Weeks

Supervisor: control corrective and preventive maintenance (late.) and close the WO MY WO

Every month

- Supervisor GMI / Vehicle: complete the fuel consumption EQP in stock, repair and active
- Supervisor Incinerator: complete the fuel consumption and waste quantity
- Supervisor Energy: file the energy consumption (same day that fuel consumption)
- Supervisor: analyse the MSF010 Verification of maintenance plans or check from the app ALL FAMILIES SCHEDULE with the pre-established filters.
- Supervisor Vehicle: Check the administrative expiration date
- Manager Check new equipment in the reception area
- Manager: analyse the dashboard MSF710 (Mission-Project) Dashboard (MSF710) and if necessary:
 - Analyse the report MSF110 Inventory Follow up
 - Analyse the report MSF316 Analysis of Biomed WO
 - Analyse the report MSF300 Fuel consumption follow up (MSF300)
 - MECA SCHEDULE No red cell and IT maintenance MSF315 Maintenances IT

Every 3 months

Manager: follow the SAV file following this link and loaned equipment

Focal point: check the quality of the data (practical sheet L.8)

Supervisor: analyse the report MSF001 – Individual chronogram for each technician

Every 4 months

- Supervisor and Technician: physical inventory with the tablet (scan QRcode)
- Supervisor control the advancement of inventory (all done the same month), check in MEMO online the EQ moved (déplacé) : right statut, right stat, comment.
- Manager: Treat "missing equipment" (manquant) and "not treat equipment" (more than 4 months)

Every 6 months

BASICS Manager: Assessment of the medicals facilities (OPD, IPD,...)

Manager: Assessment of the no medicals facilities (office, warehouse, pharmacy, guest house)

Advise





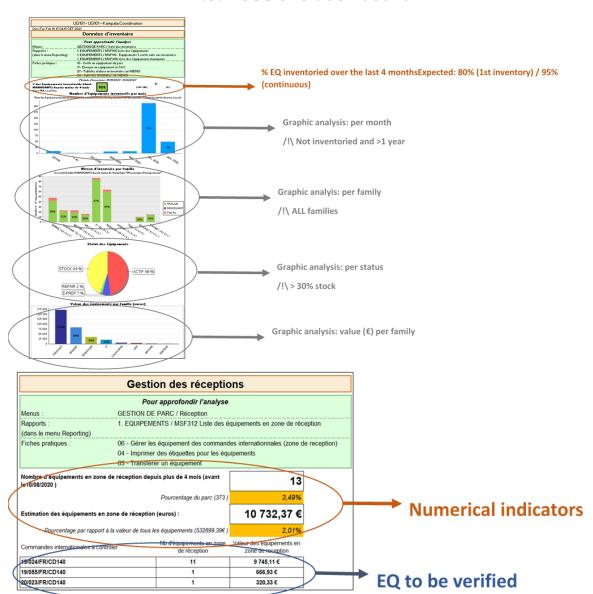


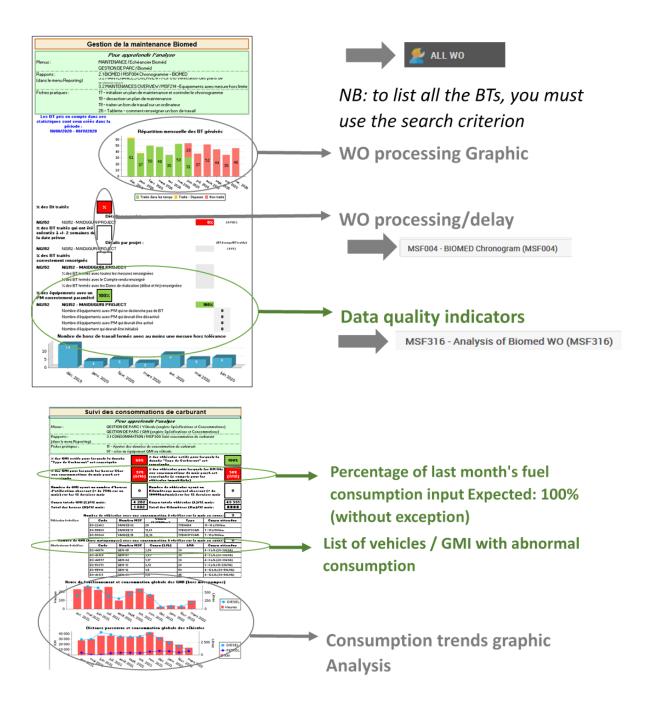
Schedule in your Outlook calendars the tasks

the periodicity > Périodicité

create a new meeting > rendez-vous change

K.3.2 Use the dashboard



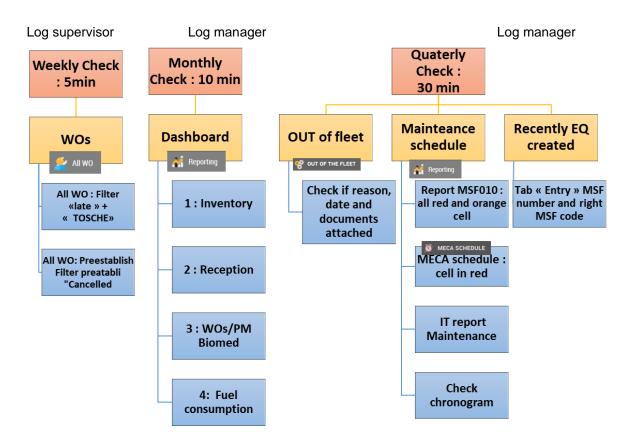


K.3.3 Use the interactive dashboard with PowerBI

This practical sheet is still in progress

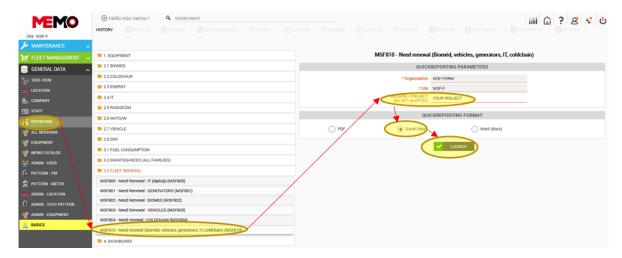
New function is loading,... please wait

K.3.4 Verify the quality of the data



K.3.5 Manage the renewal of equipment

- → Click on 'General data' module and click 'Reporting', 3.3 Fleet Renewal
- → **Download the MSF810 Need** renewal (Biomed, vehicle, generator, IT coldchain)



For each family, the renewal criteria is explained at the top of the table. The last column of the table is to say if the EQ meets the criteria or not

Note: this can help you to analyse but the report isn't enough to take a decision: you need to complete this file with your analysis

K.3.6 Do a handover with your colleague

- → Current roles and responsibilities who you have
- **Explain** them if the new log doesn't know them
- → Download the **dashboard of the project** and **comment** on each sheet (Example: why EQ more than 4 months not inventoried, why many EQ in stock, why EQ still in reception, why WO Biomed late, what over consumption a few months ago of fuel...)
- → Show the last basics assessment and update wih him/her if needed

K.4 Project/mission closure

1) Clean EQ:

- → Transfer all EQs to another location (ask MEMO team for international transfer)
- → Put in OUT quickly or transfer Generator and vehicle to stop the need to record the fuel consumption
- → Check if there isn't EQ under SAV in the project : if yes, transfer under another project (for the mission : inform MSF logistics you aren't waiting to send back the EQ en SAV)

2) Clean Additional EQ:

→ Transfer all additional equipment under the new location or put them in OUT (ask MEMO team for international transfer)

3) Clean Maintenance and WO:

- → Cancel all WO under a user of the project
- → In external maintenance : control if there isn't pending contract with EQ
- → Change the person in charge of all maintenance plan (not user from the project which is closing) > use the report "verification of maintenance plan". (for the mission : change all preventive maintenance "inactivate")

4) Clean Staff and companies:

- → Staff: deactivate all staff of the project (ask MEMO team)
- → Company: deactivate all companies we worked with (check end of contract)

5) Delete others elements:

- → Request for delete the location in MEMO (MEMO will transfer OUT EQ in the root of the mission before)
- → Request for delete MEMO user in MEMO

6) Do an inventory to the others projects

CHAPTER L / BASICS

L.0 Basics Process

L.1 Fill an evaluation

L.0 Reminder about BASICS LOG

The rationale behind the Basics is to define the minimum technical quality required at project level and to provide a common language for logisticians across all missions. The idea is that the Basics prioritize the standards to be met. They take the form of short documents providing a concise description of priorities per category, with links to policies, guidelines and tools. Once the Basics are implemented, the Log will be able to ensure the safety and the security of people and goods in their project. After the Basics are put in place, the rest of the technical policies should be implemented according to the mission's priorities.

On MyMSF, you can find different documents related to the BASICS:

(if needed, you can log in as LOG.OCP@paris.msf.org / password: Ruby2018)

- o « <u>1. Introduction to the Log Basics</u> » explains how the BASICS integrate with policies, standards, procedures and guidelines, and defines these different concepts.
- « <u>2. All the Basics</u> » lists the BASICS and more precisely the best practices, monitoring, benefits, common mistakes and the roles/responsibilities associated with each of them.
- « 3. Evaluation of the Basics » is an Excel file which allows to evaluate the correct implementation of the BASICS on a given project.

The <u>BLOG (Basics LOG) e-learning</u> courses on Tembo allow you to learn and implement the different Basics Log.

It is very important to check the correct implementation of the BASICS on each project, hence the importance of scheduling an evaluation of the BASICS regularly.

Basics assessment policy

- 1. BASICS monitoring is carried out on all project structures/locations and for all logistic technical families.
- 2. The BASICS assessment is **mandatory** for all projects and **must be entered in MEMO**.
- 3. The minimum frequency of BASICS evaluation is :
 - a. Twice a year, as a priority, for medical facilities.
 Before the PCOLS and operational commissions (between July and September) + 6 months later (between January and March).
 - b. Once a year for non-medical facilities.

 Before the PCOLS and operational commissions (between July and September).
- 4. The BASICS assessment is carried out for each location in the project, not for the project as a whole. Each medical facility has its own assessment. Non-medical structures are assessed individually or grouped together depending on the organization and size of the project

Roles and Responsibilities

It is the Colog's responsibility to plan the BASICS assessments of their projects, and it is the log manager/LTL of each project who organizes their team to carry out the BASICS assessment.

A BASICS assessment is not a grade, but should lead to discussions at different levels in order to

understand the points to be improved, list them, prioritize them, plan to improve them in the short/medium/long term in order to anticipate the future resources needed and define an action plan.

link to FAQ BASICS

L.1 BASICS assessments

In MEMO, the "BASICS" application allows you to manage BASICS assessments: it allows you to create a new evaluation, access current evaluations and access the history of evaluations that have been made by project.

This application facilitates exchanges between the various actors involved.

The different steps of an evaluation

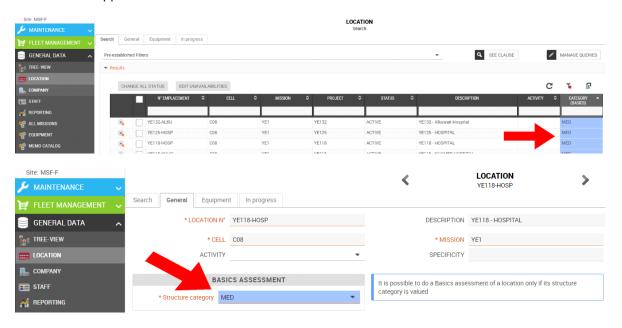
Planning

Before carrying out the following steps in MEMO, the people performing the evaluation should have a discussion in order to fully understand the objectives, set the scope of the evaluation and plan it accordingly.

Location Categorization

For a location to be assessed you need first to define its category depending on whether it is a medical or a not-medical facility.

For a given location, its category, can be defined by any user having LOGCO user rights in the "LOCATION" application available in the "GENERAL DATA" module:



The categories to be assigned:

MED: assessment of a hospital/clinic structure → categorize only the main location!

NOT-MED: assessment of a non-medical structure → Offices, Base, Warehouses, Guest house, Pharmacv...

N/A: assessment not-applicable → reception areas, sub-locations of both med and not-med structures, E-Prep locations, Mission/Project locations ...

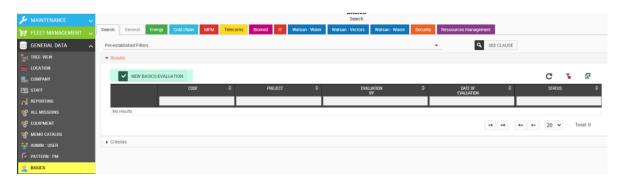
<u>Note 1</u>: In principle, locations dedicated to external activities / support to Health Centers are not subject to evaluation unless the Colog considers it necessary (depending on the level of implication of MSF on such structures).

<u>Note 2</u>: In case of small projects it is possible to categorize only the Project location as MED or NOT-MED and all their sub-locations as N/A.

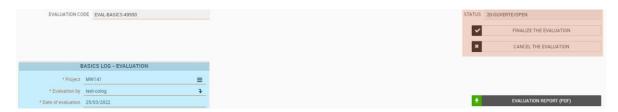
Create a new BASICS evaluation

In the "General data" module, the "BASICS" application lists all the BASICS evaluations made or in progress within the scope of the connected user.

Click on "New BASICS evaluation" button allows to create a new evaluation:



Then you need to fill in for which project the new evaluation will be made, who is in charge and what timeframe is expected for its execution:



Note: when creating a new evaluation, its status is "20 OPEN". After creation you can update it to "30-ENDED" or "40-CANCELLED"

For the creation to be effective, it must be saved (button: SAVE).

Define the scope of the evaluation

- Locations scope by premises / sites



- For an evaluation to be effective you need to define at least one location. For the Non-medical structures, you can include in the same evaluation up to 6 different locations.
 - Tech. scope by families

When opening a new evaluation, by default, all technical families are included: this will allow you to assess them all.



→ For each assessment, depending on its specific objectives, you can define what are the families to be taken into account by unflagging the ones to be not considered.



Note: If a family is not included in a specific assessment it does not mean that the family doesn't need to be assessed at all.

When not relevant or not applicable, in any case the family has to be assessed and marked as N/A.

Example: Assessment of the Guest house of the project → the Biomed family is not applicable but still included in the assessment:



Complete the evaluation

The person in charge of performing the evaluation can access each of the BASICS listed in the tabs:



Then for <u>each good practice</u> you must indicate if it is "In place". You may add a comment:

Note: if one best practice is only partially in place, then mark "NO" because it is not considered implemented.



If you want to add an action in relation with a good practice, click on the icon on the right.

By clicking on it a pop-up opens: We find the codes of the BASIC and the good practice. You must indicate:

- the expected action,
- the person in charge (either a MEMO user, or another person to be indicated),
- the date of execution of the expected action.



The actions are listed at the bottom of each BASIC and on the "General" tab we find all the actions of all the BASICS:



In these lists, it is possible to delete or adjust any action.

Finalize the evaluation

The person in charge of the evaluation must not forget to fill in the "General comments" and click on the button Finalize The EVALUATION .

Note: the evaluation status then changes to "30-ENDED".

When discussing and analysing the evaluation, it is possible to use the "MSF500 – BASICS" report which gathers all the information of an evaluation as well as some statistics.

This report can be found by opening the evaluation, on the "General" tab, either by clicking the "Evaluation report (PDF)" button or by clicking on the "Reporting" icon —.

A table shows the percentages of implementation and evaluation completion for each BASIC.

The various information is included (project, person in charge, expected date, general comments, list of all actions).

Basics LOG - Evaluation (EVAL-BASICS-7306) This Excel document is static. It shows the situation of one evaluation at one given moment. Family % In place % completed Project AM140 Energy 22% 72% Date of evaluation 2/22/22 0:00 a Cold chain 57% 77% Evaluation by resplog@am140 MFM 45% 83% Telecoms 30% 54% Biomed -% 100% 0% 0% Watsan - Water 42% 71% Watsan - Vectors 0% 0% 50% Watsan - Waste 40% 6% 13% General comments: 62% Biomed : not done because of the biomed sup vacancy Security : to be reworked ACTIONS - All Basics BASIC Good practice Expected date ENERGIE_1 1.1 Go around the offices to check the electrical outlets elec@am140 25/02/2022 Check the GEN-022 ground 1.2 elec@am140 GPM_2 2.3 Review the organization of the A/B/C services resptechmeca@am1 31/03/2022

For each BASIC, we find:

- Whether if each best practice is in place or not and its comments.
- the implementation percentage
- the actions list

BASICS: WATSAN - VECTORS

BASIC 1: IN MALARIA-PRONE AREAS, THERE IS A MOSQUITO NET OVER EVERY BED AND MSF FACILITIES ARE SPRAYED WITH INSECTICIDE	In place ?	Comments
1.1) Long-Lasting Insecticidal Nets (LLIN) are installed on every bed.	OUI/YES	
1.2) When LLIN cannot be distributed to patients (local regulations, logistics issue), nets should be washed between each patient use and checked (no holes, maximum 30 washes per net).	NON/NO	The laundry should be involved
1.3) In malana-prone areas, Indoor Residual Spraying (IRS) is performed in all MSF facilities: medical facilities, accommodations, offices. Several essential parameters need to be considered: local insecticide resistance, insecticide lifespan and the number of rainy seasons. > Ref. PHE: from T.B. 7.10 to T.B. 7.15 and read carefully 2015, WHO IRS 2nd edition. En before each IRS session.	N/A	
$1.4) \ All \ windows \ and \ doors \ are \ protected \ by \ a \ metal \ or \ synthetic \ mesh \ to \ stop \ mosquitos \ and \ other \ flying \ insects \ entering \ the \ facility.$	N/A	
1.5) Rain water is drained and waste water treatment units are clean, to avoid stagnant waters favoring mosquito and other insect breeding (weekly maintenance of grease traps, gutters and drains cleaned, etc.)	OUI/YES	
1.6) The cleanliness of MSF sites is a strong determinant to avoid the proliferation of rodents and other vectors.	OUI/YES	
	75%	

ACTIONS - BASICS : WATSAN - VECTORS

BASIC	Good practice	Action	Who	Expected date
WATSAN_VECT_1	1.2	Check with the laundry so that everything is cleaned	Logman@am140	31/03/2022

FAQ: Frequently Asked Question

- 0. List MEMO Update
- 1. Access
- 2. Localisation
- 3. Equipment
- 4. Maintenance

- 5. Tablet and stickers
- 6. Basics
- 7. Rapport
- 8. Measure point

0. List MEMO Update

25/01/2024

- Energy Consumption Follow up
- Energy consumption report
- Data quality improvements related to the creation of new equipment
- Automatic harmonization of EQ input information
- Work order data quality improvements
- Evolution of the work order interface
- Automatic user password recovery
- Tablet Inventory application
- Tablet Work Order Processing Tablet:
- Automatic application update

25/02/2022

- Management of automatic activations/deactivations of the maintenance plan (PM)
- Tablet Inventory functionality has been improved
- "Analysis of BT Biomed" report
- "Energy" family
- Basics

12/10/2021

- MEMO Team
- Mission support
- Mechanical lot
- "Cold Chain Renewal" report
- Updating applications (Work order, Schedules, Search list)
- Energy: monitoring and maintenance of electrical panels
- Maintenance of fire extinguishers
- Radiocom: bill follow up

1. Access

How to create an accompt?

→ Contact MEMO team to memo@paris.msf.org with all details explained in the practical sheet K.2.2

User access rights

I forget my password, how can I change it?

- click on "Mot de passe oublié", you will receive a link by email.
- → If you don't receive an email after 30min, contact memo@paris.msf.org



I forget my account, how can I found it?

→ Contact your focal point, your log manager or your logco, they have the application "admin : user" with the list of accounts

Note: the MEMO identifier is different from your Microsoft account identifier

What I need to do in MEMO and when?

- → Your task are in the matrice role and responsibilities. Ask your log manager, logco or focal point the document.
- This practical sheet give indications when you need to do the task <u>K.3.1 Periodic tasks that need to be</u> done in MEMO

Who do I turn to if something doesn't work? (bug...)

→ Contact your focal point first. And the memo support if he don't have the answer.

2. Localisation

We have a new building, but it doesn't exist in MEMO.

→ Write a email to memo@paris.msf.org for asking to create it

3. Equipment

I tried to change the status of the EQ or transfer an EQ, but it's doesn't work (don't change).

→ You should have an error message in the right corner. One or more information in the EQ page is wrong (MSF code doesn't exist, staff code inactive...). Replace the information or delete it and save before to do your action.

In what case(s) should you change the status of equipment from OUT to ACTIVE / correct something / change the status from ACTIVE to OUT?

- → OUT > ACTIVE : when your loan to another organization is over. The equipment is back in your fleet
- → ACTIVE > OUT : when the equipment leaves your mission/project with no intention of returning. There are different reasons for putting the equipment « Out of the fleet », including: sale, donation, loss, theft, etc

4. Maintenance

I tried to inactivate the status of the Preventive maintenance but it's doesn't work (don't change, error message).

- → The preventive maintenance can't be inactive if one work order is still open. Close the WO before.
- If the preventive maintenance plan isn't well schedule (missing date of next launch) and you want to inactive/manual, you will have an error message. Put a fictive date before to change the status.

I tried to change the status of the WO from 20-APPR to another status but it doesn't work.

One of these information are missing in the WO: start date, end date, report. Fill the missing information and save before to change the status

I tried to cancel the BT but it doesn't work

→ MEMO check that all the elements registered in the BT are indeed existing: EQ, person in charge, etc. If the equipment has been taken out of the fleet, if the account of the person in charge has been deleted, then they will be displayed in red. You can remove the person in charge and change the status. If it's the equipment, contact the MEMO team. If the start date is after the end date, you will be block too. Change the date and time (be careful hour format 24h and not 12h)

5. Tablet and stickers

I can't manage to access to the MEMO application (Altair).

→ Your tablet needs to be connected to internet when you login

My tablet doesn't synchronize (error message).

- → You need to have a stable internet connexion during all the synchronisation. You can use data from the smartphone
- → During 2:00am GMT+0 the server can be busy (daily update)
 - Wait 10minutes before to re try to synchronize
- → You don't have the last version of the tablet install.
 - Download the last version of the tablet from the home page
- → Your android version is too old
 - Change of tablet
- In "settings" the web address was modified
 - Reinstall the tablet

I have nothing in my tablet (no WO, no EQ).

→ Your tablet isn't synchronised. Do a global synchronisation

I see location in the tablet, I don't see in the website.

You need to purge the database in the tablet before to do a global synchronisation

Inventory: I don't have the button to scan labels

→ Go to the MEMO application (Altair), open from the menu: "settings", at the end of the page, unselect the tick "physical barcode scanner"

Inventory: I don't arrive to scan the stickers of the EQ during the inventory (barcode/QRcode)?

- The end of the barcode is very close to the end of the sticker and the surface of the equipment is dark > print a new sticker
- → There isn't enough light > click on "turn on the flash"
- → The barcode/QRcode is partially erased > print a new sticker (and use the serial number during this inventory)

Inventory: How can I do the inventory of an group of EQ (example: fire extinguisher)

→ You can change the inventory status of the EQ with the bottom on the right of the EQ during the

inventory as "found"

Inventory: When I scan my MEMO sticker or when I fill manually the EQ-code, I have the message "unknow code"

- → The equipment is registered in another mission (another country)
- The equipment was removed of the database by administrator (example : decision LogCo to stop to follow a type of EQ)
- → The indicated equipment code is spelt incorrectly (example forget to put "-" between EQ and the number)

Inventory: When I scan the manufacture sticker or when I fill manually the serial number, I have the message "unknow code"

- → The equipment is registered in another mission (another country)
- → The equipment was removed of the database by administrator (example : decision LogCo to stop to follow a type of EQ)
- The indicated equipment code is spelt incorrectly (example record in MEMO with space but you fill without space in the tablet)
- The equipment isn't record on MEMO: You need to create it after the inventory and print a sticker.

When I print stickers, they are offset from the paper.

Contact your focal point, there are practical sheet explaining the printer settings to print well the stickers

I have only 1 sticker to print, but some stickers were already printed with the paper.

→ You can choice the place of the sticker you want to print by using this method: link to practical sheet

6. BASICS

Why a minimum frequency of BASICS assessment and a difference between medical and non-medical facilities?

→ Medical facilities are subject to more rapid and frequent changes than non-medical facilities. Hence the quality of log activities on importance checking the а more The minimum frequency of BASICS evaluation is a minimum to be implemented for stable activities. It's up to you to define the frequency that's right for your project, depending on your ambitions. its specific features, but be careful to be realistic in It's better for a hospital to have an assessment done correctly twice a year than badly done 4 times a year.

Why evaluate individual sites rather than the project as a whole?

Assessing the BASICS for a project as a whole is a complicated exercise that lacks nuance. The situation and priorities are significantly different in a medical facility, a warehouse, a team house or an office. for example. To evaluation easier, but also more relevant to analyse, we ask you to make the evaluate each medical structure separately. Your non-medical structures can be evaluated as a group or separately, depending on your organization and the size of your project.

Why evaluate your entire project between July and September?

The BASICS assessment helps you get a clear understanding of the technical standards in place in your projects, which will serve as a reference when discussing your annual logistics objectives and priorities at PCOLS and operational commissions in November.

Why evaluate BASICS in MEMO?

→ MEMO is the main tool for tracking data and logistic activity, and we want to avoid the multiplication of tools. The systematic encoding of BASICS monitoring in MEMO, rather than in Excel files, will enable us to collect this data centrally and provide you with analysis tools to help you monitor logistics quality on your sites.

Assessments should be prepared in pairs to determine which families will be evaluated and why. After the evaluation, the assessors should analyse the evaluation together with the people implicated in the maintenance of each technical family in order to agree upon an action plan.

7. Report

I have an error message when I tried to download my report (empty).

3 possibilities:

- The report is too heavy (try to download analyse biomed for a big mission): download by project or try again
- → Someone else is downloading a report at the same time than you form the same access point : try again 1 minute later
- → MEMO didn't recognize the information filled: error in the MSF code project, error in the person in charge for the report individual chronogram, no data between the date you filled: double check the information you filled

8. Measure point

I can't enter the decimal number of my measurement (example 130.48)

- For certain measurement points such as energy meters, MEMO does not take into account the decimal places of the measurement. You must round to the nearest unit (example: 130.48 > 130)
- → To add decimals, the character used must be a comma "," and not a dot or point "."





